

# Council Agenda Report

**From**: Thomas Frutchey, City Manager

Shonna Howenstine, Civic Engagement Coordinator

**Subject**: National Citizen Survey

Date: December 19, 2017

#### **Facts**

- 1. The City of Paso Robles has not previously taken a survey of its residents to determine community sentiment on how the City and community is doing to serve the diverse needs of our residents.
- 2. Using funds previously dedicated to the city's Tourism division that was discontinued after the Tourism Business Improvement District was formed, the City Council approved a Civic Engagement program, including funds to administer the National Citizen Survey.
- The National Citizen Survey will provide previously unavailable community input as we begin drafting
  a Strategic Plan for Civic Engagement in early 2018 and will also create benchmarks to help us track
  the progress of our efforts.
- 4. Identifying what our residents feel are our strengths and weaknesses as a city and community will help us develop targeted programs for Civic Engagement and will help elected officials and City staff in long-term planning.
- 5. The National Citizen Survey (NCS) asked 1,500 Paso Robles residents their opinion on various characteristics of our community, how often they participate in community and civic events or use city services, and how they felt city government was performing overall.
- 6. The vast majority of the questions are standard questions that have been asked in NCS surveys in 630 communities in the United States. Additionally, a custom benchmark in the survey measured us against 24 cities in the Pacific Region with populations of 10,000-75,000 and household incomes of \$50,000-\$75,000.
- 7. The full results of the survey are attached here, with an overview of key findings listed under "Conclusions" on Page 13 of the NCS Community Livability Report.
- 8. A Next Steps Workshop to review all findings and identify actions to enhance the quality of life for our residents has already been scheduled for January 11, 2018 at 5:30PM in the EOC Main Conference Room at the Paso Robles Safety Center, 900 Park Street. The public is encouraged to attend; the session will be noticed and the findings will be placed in a prominent location on the City's website.

#### **Options**

- 1. Take no action;
- 2. Receive and file the survey results;
- 3. Provide alternative direction to staff.

#### **Analysis and Conclusions**

Key survey findings include, among others:

- ❖ 87% of residents rate the quality of life in Paso Robles as good or excellent.
- 92% rated Paso Robles as a good or excellent place to live; 88% rated Paso Robles as an excellent place to visit.
- Residents rated Safety and the Economy as the most important facets of the Paso Robles community over the next two years.

- Residents positively rated the feeling of safety in their neighborhood and in the downtown/commercial area.
- ❖ At least 8 in 10 residents favorably rated the vibrancy of downtown.
- The community was faulted regarding: the availability of public parking, the affordability of housing, the availability of housing, the affordability of child care, and the availability of health care
- ❖ About 8 in 10 positively evaluated the overall quality of City services.
- \* Ratings for emergency preparedness, street repair, street cleaning, drinking water, and health services were lower than those given in comparable communities.
- The most frequently cited priority for the next five years was downtown parking.

In addition, survey results indicate that the City should at least consider a ballot measure in 2018 to either extend or add to supplemental sales tax revenue generation.

These are just a selection of the findings addressed in the reports.

#### Fiscal Impact

This survey was included in the approved FY16/17-FY17/18 budget in the City Manager's Office for Civic Engagement. The budgeted amount for the survey was \$30,000 and total costs for the National Citizen Survey came to \$19,800.

#### Recommendation

Receive and file the final reports for the National Citizen Survey, recognizing that action items will be developed at the *Next Steps Workshop* on January 11, 2018.

#### Attachments

- 1. National Citizen Survey (NCS) User Guide
- 2. NCS Dashboard--Paso Robles
- 3. NCS Community Livability Report--Paso Robles
- 4. NCS Technical Appendices--Paso Robles



# Guide to Understanding and Using Your Reports

2017



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The NCS™ is presented by NRC in collaboration with ICMA.

# **Purpose of the User Guide**

As a participant in **The National Citizen Survey**<sup>™</sup> (The NCS<sup>™</sup>), you are among an elite group of communities that conduct resident surveys. Communities often use the results of The NCS to:

- Envision Make strategic plans and set goals
- **Engage** Partner with residents, other governments, private sector and community-based organizations
- **Earmark** Alter budgets, personnel or services
- Educate Communicate and reach out to residents to inform, educate and advocate
- Enact Create, alter and remove policies to promote community strengths
- Evaluate Track strengths and problems, dig more deeply and evaluate progress

The purpose of this User Guide is to provide you with an overview of the various products you have received related to your survey results, and to describe how to dive in and understand the data that are provided in these products.

Your community, including the elected officials and government staff, should dig into data relevant to their missions, discuss the findings and create action plans. Residents expect their leaders to act on the survey results they receive. By acting on survey results, community leaders build credibility with residents. This credibility leads to heightened public trust which, in turn, makes it more likely that residents will support expenditures and resource allocations recommended by their councils, commissions or staff. Proper expenditure of resources leads to better communities.

#### The NCS Background

National Research Center, Inc. (NRC) developed The NCS as a low-cost, comprehensive, statistically valid survey solution for local governments eager to find out what their residents think about their communities. The NCS is not just a survey; it is a service that encompasses the entire survey research process scheduling, questionnaire development, sample selection, data collection, analysis and reporting. In partnership with the International City/County Management Association (ICMA), The NCS has been administered hundreds of times in numerous U.S. cities, counties, towns, villages and boroughs.

The NCS assesses aspects of community life, local government service quality and resident participation in community activities. The results, based on resident perceptions, describe the areas where community members themselves believe things are going well and shed light on the areas that could benefit from improvement.

# What Does The NCS Measure?

Broadly, The NCS measures your community's "livability." A great many definitions have been made for community livability, including one from the Partners for Livable Communities, calling it "the sum of the factors that add up to a community's quality of life." Staff at NRC examined the extensive research that has been done about community livability and many of the models that have been developed to describe the components of livable communities. Eight facets of community livability were distilled from our synthesis of this research: Safety, Mobility, the Natural Environment, the Built Environment, the Economy, Recreation and Wellness, Education and Enrichment and Community Engagement. The NCS questionnaire includes individual items that act as indicators of community quality within each of the eight facets — and, split in a different way, they form three "pillars" of community quality: Community Characteristics, Governance and Participation.

The Eight Facets of Livable Communities

#### Safety

Protection from danger or risk (e.g., public safety, personal security and welfare, emergency preparedness)

#### **Mobility**

Accessibility of a community by motorized and nonmotorized modes of transportation (e.g., ease of travel, traffic flow, walking)

#### Natural Environment

Resources and features native to a community (e.g., open spaces, water, air)

#### Built Environment

Design, construction and management of the human-made space in which people live, work, and recreate on a day-to-day basis, including the buildings, streetscapes, parks, etc.

### **Economy**

Maintenance of a diverse economy (e.g., vibrant downtown, cost of living)

# Recreation and Wellness

Recreation, healthy lifestyles, preventive and curative healthcare, supportive services, (e.g., fitness opportunities, recreation centers)

#### Education and Enrichment

Learning, enrichment and workforce readiness for children, youth and adults

# **Community Engagement**

Quality and frequency of social interactions (e.g., civic groups, volunteering)

The Three Pillars of Livable Communities

# Community Characteristics

Inherent and acquired amenities, the design and opportunities that contribute to the livability of a community

#### **Governance**

Services provided by local government; government function and levels of trust residents have in government leaders

#### **Participation**

Connection to neighbors, resident activities; use of community amenities and services; "social capital"

<sup>&</sup>lt;sup>1</sup> Many examples are shown at http://www.camsys.com/kb\_experts\_livability.htm

<sup>&</sup>lt;sup>2</sup> Source: Partners for Livable Communities, http://www.livable.org/about-us/what-is-livability

<sup>&</sup>lt;sup>3</sup> See, for example: http://livable.nonprofitsoapbox.com/storage/documents/board\_resources/BOT\_Meetings/2010/4ExecCommNov5/Grand\_Alliance\_doc\_for\_EC.pdf; http://www.sustainable.org/images/stories/pdf/Placemaking\_v1.pdf; http://www.who.int/ageing/publications/Global\_age\_friendly\_cities\_Guide\_English.pdf

#### User Guide to The National Citizen Survey™

Other sectors that influence community quality include the businesses, non-profit agencies, fraternal or service organizations (e.g., Kiwanis, Rotary, Lions and more) and other community groups (such as homeowners or neighborhood associations, etc.) as well as other nearby local governments or other levels of government. They are important target audiences for receiving and acting on The NCS results.

Because much of what The NCS measures is quality – quality of community life, services and connection – it is common for community leaders to conclude that their locale must excel in every facet of livability. While leaders may feel compelled to strive to be equally strong in all areas of community life, such a strategy is rarely feasible or even desirable. Different communities have different strengths and identities. These strengths and definitions of the community should be noted by all those reviewing the results. Less desirable ratings for some indicators should not automatically be seen as negative for a community, but instead a reflection of the community's resources and priorities which wisely may be spent on areas that matter more. Not all indicators that show less achievement are a call to action, just as not all indicators that are strong should become a gateway to complacency. Those viewing The NCS results, and in particular those charged with creating plans based on the results, should consider their community's essence and priorities, and should choose to make improvements or maintain excellence in areas that support the identity they desire. Meeting your definition of success in the areas deemed most important is the ultimate goal – and one that The NCS helps measure – even if all levels of success are not equal.

# **Using Your Reports**

### **Report Documents**

Instead of a single, heavy document that can be difficult to navigate and share, The NCS results are reported in multiple formats and lengths, each with varying levels of detail to ensure your different stakeholder groups get the right information to meet their needs. The Basic Service of The NCS includes each of the following documents:

- Community Livability Report
- Dashboard Summary of Findings
- Technical Appendices
- Trends over Time (if you have administered The NCS before)

Depending on the additional services you chose as part of your research project, you may also receive additional reports, such as:

- Demographic Subgroup Comparisons
- Geographic Subgroup Comparisons
- Report of Open-ended Questions
- Presentation slideshow (shown at in-person presentation of results and provided to you for your own uses)

This User Guide describes these reports, how to interpret the data and how to dig deeper to ensure everyone – you, government staff leadership, line staff, elected officials, residents, business owners and community organizations – get the most out of The NCS results.

### **Report Types**

When assembled together, these reports build on and reinforce each other, while separately, they provide the flexibility for targeted reporting to specific audiences.

**Community Livability Report •** This report is the most universal and summarizes all the results and key findings. The Community Livability Report is brief, attractive and accessible, making it a central public document.

**Dashboard Summary of Findings** • This report offers a **simplified ("rolled up")** quantitative view of the data, as well as comparison details for each question (the relationship to the benchmark and over time, if this is not the first iteration of the survey).

**Technical Appendices** • The appendices include the details about survey methods, individual response options selected for each question – with and without the "don't know" option – and detailed benchmark results. This document speaks to the credibility of data and the most granular detail of results.

**Trends over Time •** This report reveals how resident perspectives and behaviors have changed across two or more administrations of The NCS. The report offers a high level view of how rankings have changed as well as relative position to the benchmark including all administrations of The NCS.

**Guide to Understanding and Using Your Reports •** The Guide to Understanding and Using Your Reports (this document) is written simply so that the survey sponsors receive guidance about how to understand all aspects of the reports, and also so that sponsors can explain to others how the reports are organized and what they mean.

**Presentation** • An in-person presentation by NRC's independent researchers will offer an engaging overview of the findings – revealing important patterns without getting lost in the detail – at a Council meeting (either formal or work session). The PowerPoint slideshow can be reused for other audiences, including civic clubs, business and non-profit organizations and the press. Presentation by the unbiased survey research team offers the neutrality that is hard to garner when staff themselves present survey findings.

**Subgroup Comparisons** • Both demographic and geographic comparison options are available. Such information can be especially useful as programs are considered for different parts of a community or outreach is planned to educate different community groups.

**Open-ended Questions** • Residents' own words add flavor to the survey results and a quantitative grouping of similarly themed comments gives a sense of common ideas.

### **Report Dissemination**

Distributing the results and communicating the key findings engages audiences.

#### **Audiences and Stakeholders**

**Residents** • Make the reports available to the public via your website. Share the results at a public meeting, being sure to advertise the event. A full presentation of the results (either by NRC or your own staff) with discussion of results among elected officials highlights the transparency of findings. If independence of the findings is particularly important in your community, working with NRC to make the presentation of results will be particularly effective.

**Department Managers and Line Staff** • Managers and staff will examine ratings most closely aligned to their work. Make a plan to disseminate results to line staff (e.g., through a series of small group meetings). Staff should be encouraged to identify specific areas where action is suggested — including further research as well as service enhancements or partnerships outside of the organization. These suggestions could be sent to the department heads who will meet to discuss action options with the chief administrative officer.

**Elected officials** • Elected officials benefit most from advance distribution of survey reports prior to public presentation and discussion. Ask elected officials to read the survey documents and funnel questions to staff who then can get assistance with answers from NRC professionals, when needed. Staff should develop an approach to action that can be presented to council. This way staff will be prepared when the inevitable council question is asked of the manager, "What do you plan to do with these results so that they don't just sit on a shelf?"

**Non-profits and Businesses** • While local governments sponsor The NCS, it is not just for staff and elected officials. It is a document to engage the entire community. Many of the findings of the survey will be relevant to the non-profit and business sectors and many community improvements will rest on the shoulders of these sectors as much as on government. Convene a meeting of business and non-profit leaders to release results and begin a discussion of actions to improve resident attitudes and behaviors. This could be a town hall-style meeting or a special invitation lunch with elected officials.

**Press/Media** • Getting in front of your results means controlling how and when results are shared with the press. Whether your relationship with the local news media is cooperative or contentious, you should declare your intentions for the results even before the survey is conducted — then reinforce those intentions once you have the results. Let the press know that there are no bad results and that your community conducts The NCS because it intends to learn and improve like the best businesses. Certainly social media outlets also permit you to express your intentions for results and to interpret the findings for any of your followers. (And do not forget to link subsequent decisions to what you learned from the survey.)

### **Choosing a Report Audience**

You can follow or adapt to your needs NRC's recommendations for sharing The NCS reports with different stakeholder groups in your community. There is no reason to withhold any report from any individual or stakeholder group, but if targeting the right information to the right audience is seen to be of value, we believe that these distinctions among audiences will make the first pass at distributing results most effective.

Sharing The NCS Reports with Different Sectors

| Report   | Residents | Elected officials | Department<br>managers<br>and line staff | Non-profits and businesses | Press/<br>Media |
|--|-----------|-------------------|--|----------------------------|-----------------|
| Community Livability Report                          | •         | •                 | •  | •                          | •               |
| Dashboard Summary of Findings                        |           |                   | •  |                            |                 |
| Technical Appendices                                 |           |                   | •  |                            |                 |
| Trends over Time                                     | •         | •                 | •  | 0                          | •               |
| Presentation of key findings                         | •         | •                 | •  |                            | •               |
| Subgroup comparisons (demographic and/or geographic) |           | 0                 | •  | 0                          |                 |
| Open-ended Question Responses                        |           | 0                 | 0  | 0                          |                 |
| Guide to Understanding and Using Your Reports        |           |                   | •  |                            |                 |

<sup>•=</sup>Recommended

These stakeholder groups may wish to "drill down" into the results most meaningful or pertinent to their missions. Those wishing to drill down should review the questionnaire first and decide which survey items are relevant to their mission — choosing from not only specific municipality-provided services, but also those "community outcomes" that they wish to impact. The Dashboard Summary of Findings and Community Livability Report provide an overview, while the Technical Appendices provide the detailed survey responses and benchmark results. The Trends over Time can show how stakeholders' efforts have impacted the community over the years. Demographic and Geographic Subgroup Comparisons reports can help to point out on whom and where impacts have been felt to lesser and greater degrees.

o=Optional

## **Community Livability Report**

Using the model of the eight facets of community livability within the three pillars of community, The NCS Community Livability report is divided into seven sections:

- About
- Quality of Life
- Community Characteristics
- Governance
- Participation
- Special Topics
- Conclusions

**About** • This section provides background on The NCS and community livability with brief descriptions of the survey methods.

**Quality of Life** • This section of the report highlights areas of community strength and challenge, as well as identifying community characteristics most important to your residents' assessments of their quality of life. A summary of benchmark comparisons is presented by the eight community livability facets helping communities to focus on areas that may **provide** "bigger bang for your buck."

**Community Characteristics** • This section of the report describes residents' ratings of the characteristics that make a community livable, attractive and a place where people want to be.

**Governance** • This section of the report evaluates how well the local government delivers services and meets the needs and expectations of its residents.

**Participation** • This section of the report looks at how connected residents are to the community and each other.

**Special Topics** • This section includes the custom or special questions you may have included on your survey.

**Conclusions** • Your report ends with a summary of key findings.

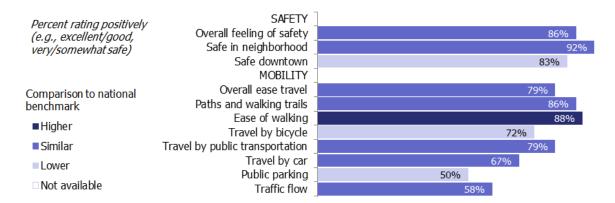
For the most part, the "percent positive" is reported in the report's charts. The percent positive is the combination of the top two most positive response options (i.e., "excellent" and "good," "very safe" and "somewhat safe"). For question that ask about behavior (e.g., asked on a yes/no scale or frequency scale like "never," "rarely," "sometimes," "usually," or "always") we show a combination of responses that reflects at least some behavior (e.g., percent "yes" or "always" and "usually").

On many of the questions in the survey, respondents could answer "don't know," but these "don't know" responses have been excluded from the analyses shown in the report. In other words, the tables and charts display the responses from respondents who had an opinion about a specific item. Appendix A of the Technical Appendices provides the complete set of survey frequencies, with and without "don't know" responses. The User Guide section, *Understanding Survey Research* (starting on page 17) describes how and why we remove the "don't know" responses from our analyses.

Most of the charts in your Community Livability report have been color-coded to indicate how your results compare to national benchmarks, with individual survey items grouped within the eight facets of Community Livability. At a glance, you can see how your results compare to not only each other, but to

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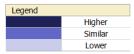
national benchmark communities, as well. Detailed benchmark results are provided in Appendix B of the Technical Appendices and include such additional information as your rank among the comparison communities. If you chose to have custom benchmark comparisons made, the results appear in this appendix as well.



# **Dashboard Summary of Findings**

The Dashboard Summary of Findings summarizes resident ratings across the eight facets and three pillars of a livable community. The Dashboard Summary chart displays your overall performance in each facet based on each survey item's comparison to the benchmark. When most ratings were higher than the benchmark, the color is dark purple; when most ratings were lower than the benchmark, the color is the lightest purple. A mix of ratings (higher and lower than the benchmark) results in a color between the extremes.

|                          | Commi  | Community Characteristics |       |        | Governance | ;     | Participation |         |       |
|--------------------------|--------|---------------------------|-------|--------|------------|-------|---------------|---------|-------|
|                          | Higher | Similar                   | Lower | Higher | Similar    | Lower | Higher        | Similar | Lower |
| Overall                  | 20     | 25                        | 7     | 28     | 12         | 6     | 5             | 14      | 14    |
| General                  | 2      | 5                         | 0     | 2      | 1          | 0     | 1             | 1       | 1     |
| Safety                   | 0      | 1                         | 2     | 6      | 1          | 0     | 1             | 1       | 0     |
| Mobility                 | 4      | 2                         | 2     | 2      | 4          | 2     | 1             | 1       | 0     |
| Natural Environment      | 3      | 0                         | 0     | 5      | 1          | 0     | 0             | 1       | 2     |
| Built Environment        | 0      | 4                         | 1     | 3      | 3          | 1     | 0             | 2       | 0     |
| Economy                  | 2      | 5                         | 1     | 0      | 0          | 1     | 1             | 2       | 0     |
| Recreation and Wellness  | 3      | 4                         | 0     | 4      | 0          | 0     | 1             | 2       | 2     |
| Education and Enrichment | 3      | 2                         | 0     | 1      | 0          | 1     | 0             | 1       | 2     |
| Community Engagement     | 3      | 2                         | 1     | 5      | 2          | 1     | 0             | 3       | 7     |



The Detailed Dashboard displays for each item on the survey, its comparison to the benchmark and the percent positive for the current year, and if applicable, how the current year's rating compares to the previous year's rating (higher, similar or lower). Examination of how areas are trending over time and how they compare to the benchmark can be helpful in identifying the areas that merit more attention.

|          | Community Characteristics        | Trend    | Benchmark | Percent<br>positive | Governance                                     | Trend    | Benchmark | Percent<br>positive | Participation                                    | Trend    | Benchmark | Percent<br>positive |
|----------|----------------------------------|----------|-----------|---------------------|--|----------|-----------|---------------------|--|----------|-----------|---------------------|
|          | Overall appearance               | 1        | 1         | 74%                 | Customer service                               | <b>+</b> | 1         | 81%                 | Sense of community                               | <b>+</b> | ↔         | 78%                 |
| İ        | Overall quality of life          | 1        | <b>+</b>  | 82%                 | Services provided by ABC                       | <b>+</b> | T T       | 79%                 | Recommend ABC                                    | 1        | ↔         | 75%                 |
| General  | Place to retire                  | <b>↔</b> | 0         | 65%                 | Services provided by the<br>Federal Government | 1        | <b>↔</b>  | 45%                 | Remain in ABC                                    | 0        | 1         | 83%                 |
| e e      | Place to raise children          | 1        | ++        | 77%                 |  |          |           |                     | Contacted ABC employees                          | 1        | 1         | 51%                 |
| G        | Place to live                    | 1        | *         | 84%                 |  |          |           |                     |  |          |           |                     |
|          | Neighborhood                     | l l      |           | 78%                 |  |          |           |                     |  |          |           |                     |
|          | Overall image                    | <b>+</b> | 1 1       | 87%                 |  |          |           |                     |  |          |           |                     |
|          | Overall feeling of safety        | *        | *         | 89%                 | Police   | <b>+</b> | 1 1       | 82%                 | Was NOT the victim of a crime                    | <b>+</b> | 1         | 89%                 |
|          | Safe in neighborhood             | 1        | <b>↔</b>  | 92%                 | Crime prevention                               | <b>*</b> | 1         | 70%                 | Did NOT report a crime to police                 | *        | *         | 82%                 |
| Safety   | Safe downtown/commercial<br>area | <b>*</b> | <b>*</b>  | 87%                 | Fire   | <b>*</b> | 1 1       | 94%                 | Stocked supplies for an<br>emergency             | *        | *         | 42%                 |
| ŝ        |                                  |          |           |                     | Fire prevention                                | <b>+</b> | 1         | 80%                 |  |          |           |                     |
|          |                                  |          |           |                     | Ambulance/EMS                                  | <b>+</b> | 1         | 91%                 |  |          |           |                     |
|          |                                  |          |           |                     | Emergency preparedness                         | 1        | 1 1       | 66%                 |  |          |           |                     |
|          |                                  |          |           |                     | Animal control                                 | 1        | ↔         | 62%                 |  |          |           |                     |
|          | Overall ease of travel           | <b>+</b> | ↔         | 75%                 | Traffic enforcement                            | ↔        | <b>↔</b>  | 66%                 | Walked or biked instead of<br>driving            | *        | *         | 35%                 |
|          | Traffic flow                     | <b>↔</b> | <b>↔</b>  | 49%                 | Street repair                                  | Ţ        | 11        | 43%                 | Carpooled instead of driving<br>alone            | *        | *         | 42%                 |
| Mobility | Travel by car                    | <b>↔</b> | 11        | 64%                 | Street cleaning                                | ↔        | 11        | 66%                 | Used public transportation<br>instead of driving | *        | *         | 19%                 |
| Σ        | Travel by bicycle                | 1        | 1         | 55%                 | Street lighting                                | <b>*</b> | ↔         | 60%                 |  |          |           |                     |
|          | Ease of walking                  | ↓        | 1 1       | 66%                 | Snow removal                                   | 1        | ↓ ↓       | 60%                 |  |          |           |                     |
|          | Travel by public transportation  | 1        | 1 1       | 45%                 | Sidewalk maintenance                           | <b>*</b> | **        | 55%                 |  |          |           |                     |
|          | Paths and walking trails         | 1        | 1 1       | 62%                 | Traffic signal timing                          | <b>+</b> | ↔         | 52%                 |  |          |           |                     |
|          |                                  |          |           |                     | Bus or transit services                        | <b>+</b> | 1 1       | 60%                 |  |          |           |                     |

**egend** ↑↑ Much higher ↑ Higher ↔ Similar ↓ Lower ↓↓ Much lower \* Not available

## **Technical Appendices**

### **Appendix A: Complete Survey Responses**

The first appendix in this document shows the responses to each question on the survey in two ways. Included first are **the responses excluding any "don't know" responses and second** are the responses **including the "don't know" responses. We show both t**he percent of respondents giving a particular response **followed by the number of respondents (denoted with "N=")**. Every table in the appendix is numbered, to ease its reference in additional documentation or reports you may develop. The complete question wording that was used on the survey is also displayed in every table. This permits readers to review the results in their entirety without having to cross-reference the survey instrument.

High "don't know" (typically 20% or greater) responses can suggest a need for additional communication or outreach in the community, especially if the high "don't know" responses are related to underused services.

#### Responses excluding don't know

#### Table 1: Question 1

| Please rate each of the following aspects of quality of life in ABC: | Ex  | cellent | G   | Good  | F   | air  | P   | oor  | To   | otal  |
|--|-----|---------|-----|-------|-----|------|-----|------|------|-------|
| ABC as a place to live   | 47% | N=162   | 36% | N=125 | 12% | N=42 | 4%  | N=15 | 100% | N=344 |
| Your neighborhood as a place to live                                 | 45% | N=152   | 39% | N=132 | 12% | N=42 | 3%  | N=11 | 100% | N=337 |
| ABC as a place to raise children                                     | 54% | N=152   | 24% | N=69  | 18% | N=50 | 4%  | N=12 | 100% | N=283 |
| ABC as a place to work   | 34% | N=98    | 36% | N=102 | 22% | N=62 | 8%  | N=23 | 100% | N=285 |
| ABC as a place to visit  | 72% | N=214   | 22% | N=66  | 2%  | N=5  | 4%  | N=12 | 100% | N=297 |
| ABC as a place to retire   | 40% | N=97    | 30% | N=72  | 18% | N=44 | 13% | N=31 | 100% | N=244 |
| The overall quality of life in ABC                                   | 55% | N=187   | 35% | N=117 | 5%  | N=18 | 4%  | N=15 | 100% | N=337 |

#### Responses including don't know

Table 30: Question 1

| Please rate each of the following aspects of quality of life in ABC: | Exc | cellent | G   | iood  | F   | air  | P   | oor  | Don't | know | To   | otal  |
|--|-----|---------|-----|-------|-----|------|-----|------|-------|------|------|-------|
| ABC as a place to live   | 47% | N=162   | 36% | N=125 | 12% | N=42 | 4%  | N=15 | 1%    | N=4  | 100% | N=348 |
| Your neighborhood as a place to live                                 | 45% | N=152   | 39% | N=132 | 12% | N=42 | 3%  | N=11 | 1%    | N=3  | 100% | N=340 |
| ABC as a place to raise children                                     | 46% | N=152   | 21% | N=69  | 15% | N=50 | 4%  | N=12 | 13%   | N=44 | 100% | N=327 |
| ABC as a place to work   | 29% | N=98    | 30% | N=102 | 18% | N=62 | 7%  | N=23 | 15%   | N=52 | 100% | N=337 |
| ABC as a place to visit  | 71% | N=214   | 22% | N=66  | 2%  | N=5  | 4%  | N=12 | 2%    | N=5  | 100% | N=302 |
| ABC as a place to retire   | 31% | N=97    | 23% | N=72  | 14% | N=44 | 10% | N=31 | 21%   | N=64 | 100% | N=308 |
| The overall quality of life in ABC                                   | 54% | N=187   | 34% | N=117 | 5%  | N=18 | 4%  | N=15 | 2%    | N=7  | 100% | N=344 |

For some questions, respondents are permitted to select more than one response. When some respondents are counted in multiple categories, the total will likely exceed 100%. In these cases, those multiple response questions will have the appropriate notation below the table.

Table 55: Ouestion D14

| Table 55. Question DIT  |         |        |
|---|---------|--------|
| What is your race? (Mark one or more races to indicate what race(s) you consider yourself to be.) | Percent | Number |
| American Indian or Alaskan Native   | 4%      | N=15   |
| Asian, Asian Indian or Pacific Islander   | 6%      | N=20   |
| Black or African American   | 10%     | N=35   |
| White   | 86%     | N=298  |
| Other   | 15%     | N=52   |

Total may exceed 100% as respondents could select more than one option.

#### **Appendix B: Benchmark Comparisons**

#### What Benchmarks Are

Benchmarks are comparison data that provide context for your ratings. In Appendix B, your detailed benchmark results are displayed in a table of five columns. The first column is the survey item for which the comparisons have been provided. The second column is your community's percent positive. The third column is the rank assigned to your rating among communities where a similar question was asked. The fourth column is the number of communities that asked a similar question. The fifth and final column shows how your rating compares to the other communities in the benchmarking database. In that final column, your results are noted as being "higher" than the benchmark, "lower" than the benchmark or "similar" to the benchmark, meaning that the average rating given by residents of your community is statistically similar to or different (greater or lesser) than the benchmark. More extreme differences are noted as "much higher" or "much lower."

#### **National Benchmark Comparisons**

Table 1: Community Characteristics General

|                                      | Percent positive | Rank | Number of communities<br>in comparison | Comparison to<br>benchmark |
|--------------------------------------|------------------|------|--|----------------------------|
| The overall quality of life in ABC   | 83%              | 98   | 286                                    | Similar                    |
| Overall image or reputation of ABC   | 84%              | 67   | 315                                    | Much higher                |
| ABC as a place to live               | 78%              | 118  | 255                                    | Similar                    |
| Your neighborhood as a place to live | 89%              | 80   | 374                                    | Higher                     |
| ABC as a place to raise children     | 75%              | 135  | 325                                    | Lower                      |
| ABC as a place to retire             | 72%              | 129  | 298                                    | Much lower                 |
| Overall appearance of ABC            | 70%              | 168  | 354                                    | Similar                    |

We also provide a list of the communities included in your comparison with their population according to the U.S. Census Bureau. The communities in the national database represent a wide geographic and population range; many communities find a custom comparison that targets specific geographies or populations to be useful.

#### Communities included in national comparisons

The communities included in ABC's comparisons are listed on the following pages along with their population according to the 2010 Census.

| Abilene city, KS        | 6,844   |
|-------------------------|---------|
| Adams County, CO        | 441,603 |
| Airway Heights city, WA | 6,114   |
| Albany city, GA         | 77,434  |
| Albany city, OR         | 50,158  |
| Albemarle County, VA    | 98,970  |
| Albert Lea city, MN     | 18,016  |
| Altoona city, IA        | 14,541  |
| Ambridge borough, PA    | 7,050   |
| Ames city, IA           | 58,965  |
| Andover CDP, MA         | 8,762   |
| Ankeny city, IA         | 45,582  |

| Cambridge city, MA          | 105.162 |
|-----------------------------|---------|
| Cape Coral city, FL         |         |
| Cape Girardeau city, MO     |         |
| Cartersville city, GA       | 19,731  |
| Carver County, MN           | 91,042  |
| Cary town, NC               | 135,234 |
| Casa Grande city, AZ        | 48,571  |
| Casper city, WY             | 55,316  |
| Castle Pines North city, CO | 10,360  |
| Castle Rock town, CO        | 48,231  |
| Cedar Falls city, IA        | 39,260  |
| Cedar Rapids city, IA       | 126,326 |

#### What Benchmarks Are Not

Benchmarks do not tell you what you need to fix. In this way, benchmarks are not like blood tests that carry a range, often narrow, within which you are considered to be healthy and outside of which you could be sick. A local score that is lower than scores typically seen in other places may indicate nothing more than community sentiment that resonates. For example, a suburb located near a large metropolitan center many not be seen to have as strong an economy as other places. This residential suburb's commercial areas are not seen to be as vibrant as other places, may have a higher cost of living, fewer jobs and may have ceded downtown activities to a nearby metro area that has much higher density and more entertainment opportunities. A lower benchmark rating for "economy" simply offers specifics to the community identity which residents and leaders may feel no need to ameliorate. Instead

#### User Guide to The National Citizen Survey™

this hypothetical community may want to focus its resources on sustaining or strengthening its image as a safe place with many recreation opportunities and ease of travel by car and light rail.

#### How to Use Benchmarks

Many of the charts and tables in The NCS reports have been color-coded to indicate how your results compare to national benchmarks.

Benchmark comparisons often are used for performance measurement. Communities use the comparative information to help interpret their own citizen survey results, to create or revise community plans, to evaluate the success of policy or budget decisions and to measure local government performance. Taking the pulse of the community has little meaning without knowing what pulse rate is too high and what is too low. When surveys of service satisfaction turn up "good" citizen evaluations, jurisdictions need to know how others rate their services to understand if "good" is good enough. Furthermore, in the absence of national or peer community comparisons, a jurisdiction is left with comparing its fire protection rating to its street maintenance rating. That comparison is unfair. Streets always lose to fire. More important and harder questions need to be asked; for example, how do residents' ratings of fire service compare to opinions about fire service in other communities?

A police department that provides the fastest and most efficient service — one that closes most of its cases, solves most of its crimes and keeps the crime rate low — still has a problem to fix if the perception of residents in the community it intends to protect is not so strong. The benchmark data can help that police department — or any department — to understand how well citizens think it is doing. Without the comparative data, it would be like bowling in a tournament without knowing what the other teams are scoring. NRC recommends that citizen opinion be used in conjunction with other sources of data about budget, personnel and politics to help managers know how to respond to comparative results.

NRC's database of comparative resident opinion is comprised of resident perspectives gathered in surveys from over 500 communities whose residents evaluated the same kinds of topics on The NCS. The comparison evaluations are from the most recent survey completed in each community; most communities conduct surveys every year or in alternating years. NRC adds the latest results quickly upon survey completion, keeping the benchmark data fresh and relevant. The Basic Service includes national benchmark comparisons. If you chose a custom benchmarks comparison as an additional service to the basic NCS, these comparison will appear in this appendix, as well.

Jurisdictions in the benchmark database are distributed geographically across the country and range from small to large in population size. Data come from tens of thousands of individual evaluations of community quality, service delivery and engagement. Despite the differences in jurisdiction characteristics, all are in the business of facilitating a high quality of life for residents, typically by providing local government services to residents. Though individual jurisdiction circumstances, resources and practices vary, the objective virtually everywhere is to help create and sustain highly livable communities.

#### Where Benchmarks Come From

NRC has been leading the strategic use of surveys for local governments since 1991, when the principals of the company wrote the first edition of what became the classic text on citizen surveying. In *Citizen Surveys: how to do them, how to use them, what they mean*, published by ICMA, not only were the principles for quality survey methods articulated, but both the idea of benchmark data for citizen opinion and the method for gathering benchmark data were pioneered. The argument for benchmarks was called "In Search of Standards." "What has been missing from a local government's analysis of its survey results is the context that school administrators can supply when they tell parents how an 80 percent score on the social studies test compares to test results from other school systems..."

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Surveys in the benchmarks are conducted with typically no fewer than 400 residents in each jurisdiction, opinions are intended to represent over 30 million Americans. NRC innovated a method for quantitatively integrating the results of surveys that are conducted by NRC with those that others have conducted. The integration methods have been thoroughly described not only in the *Citizen Surveys* book, but also in *Public Administration Review* and the *Journal of Policy Analysis and Management*. Scholars who specialize in the analysis of citizen surveys regularly have relied on this work. The method described in those publications is refined regularly and statistically tested on a growing number of citizen surveys in NRC's proprietary databases. NRC's work on calculating national benchmarks for resident opinions about service delivery and quality of life won the Samuel C. May award for research excellence from the Western Governmental Research Association.

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<sup>&</sup>lt;sup>4</sup> See, for example: Kelly, J. & Swindell, D. (2002). Service quality variation across urban space: First steps towards a model of citizen satisfaction. *Journal of Urban Affairs*, 24, 271-288 and Van Ryzin, G., Muzzio, D., Immerwahr, S., Gulick, L. & Martinez, E. (2004). Drivers and consequences of citizen satisfaction: An application of the American Customer Satisfaction Index Model to New York City, *Public Administration Review*, 64, 331-341.

## **Trends over Time Report**

If you have conducted The NCS before, you will automatically receive the Trends over Time report. In this report we show your percent positive ratings by year, how your most current results compare to your previous year's results and how you have compared to the national benchmark for each survey year.

The Trends over Time Report provides insight on the aspects of your community that may be improving or perhaps starting to decline. While trends for your national benchmark comparisons are provided for reference, the benchmark is constantly changing as communities conduct newer surveys or new communities conduct surveys and resident perspectives change. Overall, your trends represent, perhaps, the most powerful benchmark you have — a comparison of you to yourself in prior years. These trends can be a window into the impact of new policies, capital projects or programs in your community.

Table 1: Community Quality Overall

|                         |      | rating position |      | 2013<br>compared to | Comparison to bench |             | nmark       |
|-------------------------|------|-----------------|------|---------------------|---------------------|-------------|-------------|
|                         | 2009 | 2011            | 2013 | 2011                | 2009                | 2011        | 2013        |
| Overall quality of life | 68%  | 74%             | 79%  | Similar             | Much lower          | Similar     | Similar     |
| Overall image           | 76%  | 80%             | 78%  | Similar             | Similar             | Higher      | Similar     |
| Place to live           | 72%  | 71%             | 82%  | Higher              | Similar             | Similar     | Much higher |
| Neighborhood            | 79%  | 84%             | 91%  | Similar             | Higher              | Higher      | Higher      |
| Place to raise children | 65%  | 69%             | 78%  | Similar             | Lower               | Much higher | Higher      |
| Place to retire         | NA   | NA              | 60%  | NA                  | NA                  | NA          | Much lower  |
| Overall appearance      | 88%  | 87%             | 90%  | Similar             | Similar             | Similar     | Similar     |

## **Demographic and Geographic Subgroup Comparison Reports**

An additional service many participants in The NCS choose is comparison of results by respondent characteristics. In the Demographic Subgroup Comparison Report, each survey question is cross-classified by responses from different demographic groups in your community. We typically show five demographic groupings (housing unit type, housing tenure, age, gender and race/ethnicity) so that you can see if results differ depending on the demographic category of respondent. The Geographic Subgroup Comparison Report is another optional service that compares survey responses by subgroups, in this case, based on respondents' location (e.g., district, neighborhood, ward, etc.). In order to create a report of geographic comparisons, the geographic subareas will need to be determined well before the survey mailing.

In these subgroup comparison reports, we show the percent positive rating and shade "statistically significant" differences grey. The shading is based on analysis of variance and chi-square tests of statistical significance where a "p-value" of 0.05 or less indicates that there is less than a 5% probability that differences observed among subgroups are due to chance; or in other words, a greater than 95% probability that there are differences that exist in the subgroups being compared.

| Table 1: Community Characteristics Genera | Table | 1: | Community | v Chara | cteristics | Genera |
|---|-------|----|-----------|---------|------------|--------|
|---|-------|----|-----------|---------|------------|--------|

| ,  | Housing unit type |          | Housing tenure Age |     |       | Gender |     | Race/Ethnicity |      |                                 |                                  |         |
|--|-------------------|----------|--------------------|-----|-------|--------|-----|----------------|------|---------------------------------|----------------------------------|---------|
| Percent rating<br>positively (e.g.,<br>excellent/good) | Detached          | Attached | Rent               | Own | 18-34 | 35-54  | 55+ | Female         | Male | White<br>alone, not<br>Hispanic | Hispanic<br>and/or<br>other race | Overall |
| The overall quality of<br>life in ABC                  | 58%               | 55%      | 53%                | 58% | 55%   | 56%    | 59% | 60%            | 54%  | 43%                             | 56%                              | 57%     |
| Overall image or<br>reputation of ABC                  | 62%               | 55%      | 56%                | 59% | 59%   | 56%    | 60% | 56%            | 61%  | 58%                             | 55%                              | 58%     |
| ABC as a place to live                                 | 68%               | 67%      | 64%                | 69% | 64%   | 69%    | 69% | 68%            | 68%  | 68%                             | 67%                              | 68%     |
| Your neighborhood as<br>a place to live                | 50%               | 49%      | 46%                | 51% | 53%   | 49%    | 47% | 50%            | 49%  | 49%                             | 47%                              | 50%     |
| ABC as a place to raise<br>children                    | 63%               | 62%      | 62%                | 63% | 62%   | 62%    | 65% | 64%            | 62%  | 62%                             | 55%                              | 63%     |
| ABC as a place to retire                               | 60%               | 59%      | 57%                | 60% | 60%   | 58%    | 61% | 60%            | 58%  | 60%                             | 60%                              | 60%     |
| Overall appearance of ABC                              | 55%               | 50%      | 43%                | 56% | 50%   | 52%    | 57% | 52%            | 53%  | 52%                             | 57%                              | 53%     |

Table 1: Community Characteristics General

| Percent rating positively (e.g., excellent/good) | District 1 | District 2 | District 3 | District 4 | Overall |
|--|------------|------------|------------|------------|---------|
| The overall quality of life in ABC               | 53%        | 59%        | 58%        | 59%        | 57%     |
| Overall image or reputation of ABC               | 50%        | 61%        | 60%        | 60%        | 58%     |
| ABC as a place to live                           | 60%        | 72%        | 72%        | 74%        | 68%     |
| Your neighborhood as a place to live             | 45%        | 58%        | 50%        | 48%        | 50%     |
| ABC as a place to raise children                 | 57%        | 66%        | 65%        | 67%        | 63%     |
| ABC as a place to retire                         | 55%        | 65%        | 60%        | 65%        | 60%     |
| Overall appearance of ABC                        | 50%        | 52%        | 53%        | 59%        | 53%     |

Demographic subgroup comparisons can help with creating targeted communication and service campaigns to address the concerns of each group.

Geographic subgroup comparisons can help demonstrate the sense of equity felt across the community since residents in some parts of every community tend to feel better than do those in other areas about the services they receive or the livability of their neighborhood. Results from geographic subgroup comparisons will permit targeting of services, capital improvements and programs so that residents in all areas can feel that they are receiving their fair share of resources.

## **Open-ended Question Responses**

The NCS standard questions are close-ended. A closed-ended question is one where a set of response options is listed as fixed choices on the survey and those taking the survey respond to each option listed. Open-ended questions have no answer choices from which respondents select their response. Instead, respondents must "create" their own answers and state them in their own words. The inclusion of an open-ended question is available as an additional service for The NCS that results in a separate Report of Open-ended Questions.

On the survey, respondents write, in their own words, their answer to the posed open-ended questions. In this report, the verbatim responses are categorized by topic area using qualitative coding techniques. Often, an "other" category is used for responses falling outside these coded categories. In general, a code is assigned when the number of related responses reaches a critical mass.

We will provide a table showing the frequency of each code to give a general overview of the responses.

| Table 1: Question 13                                 |      |
|--|------|
| What one thing do you like most about living in ABC? | 2013 |
| Location   | 38%  |
| My neighborhood                                      | 16%  |
| Quality of life in general                           | 10%  |
| Parks and open space                                 | 14%  |
| Rural character                                      | 8%   |
| Small town feel                                      | 7%   |
| Other  | 7%   |
| Total  | 100% |

We also provide every verbatim response with its assigned code. This type of report gives you and others a chance to "hear" the voice of respondents in their own words.

# **Verbatim Responses**

The following pages contain the respondents' verbatim responses as written on the survey and have not been edited for spelling or grammar. Responses have been organized by coded topic areas.

#### What one thing do you like most about living in ABC?

#### Location

- Access to everything
- Actual location
- Close to city
- Close to metro
- Close to my office
- Close to town
- Close to work
- Close to work and everything is handy
- Convenience

#### My neighborhood

- Appearance of the neighborhoods
- Friendly people next door
- Good neighborhood
- Great neighborhood
- I love my neighborhood!

- Convenience
- Convenience
- Everything is handy and close
- I like living south of the river
- It's convenient to everything meaning shopping and the airport
- Location
- Location
- Proximity to downtown
- Just happy with the neighborhood I live in
- Lots of kids in the neighborhood
- Neighbors
- My neighborhood

# **Understanding Survey Research**

### **Survey Sampling**

We systematically select households from a geocoded United States Postal Service (USPS) address list to ensure that only households located within the boundaries of a community are surveyed. Systematic sampling is a procedure whereby a complete list of all eligible addresses is culled, selecting every N<sup>th</sup> one (a number that changes depending on the size of the population and the sample size to be selected) until the appropriate number of addresses is sampled. Not only does NRC scientifically and randomly sample households to participate in The NCS, but we also select, without bias, the household member to participate. This methodology helps ensure that the attitudes expressed by our respondent sample closely approximate the attitudes of all adult residents living in the community. Without controlling who in the household participates, it is likely that results would be biased towards those who are more sedentary and those without jobs (who may have different opinions about some services).

The Basic Service of The NCS includes mailing to randomly selected households. Though response rates across the US have dipped in recent years, the response rate for most administrations of The NCS ranges between 20% and 40%, which yields between 300 and 480 completed surveys.

# **Margin of Error and Confidence Intervals**

It is customary to describe the precision of estimates made from surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used for The NCS, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because *some* residents' opinions are used to estimate

| Number of         | Margin   |
|-------------------|----------|
| completed surveys | of error |
| 100               | ±9.8%    |
| 300               | ±5.7%    |
| 400               | ±4.9%    |
| 500               | ±4.4%    |
| 750               | ±3.6%    |
|                   |          |

*all* residents' opinions. The relationship between sample size and precision of estimates or margin of error (at the 95% confidence level) is shown in the adjacent table. With a typical sample size for The NCS, this means an estimated margin of error at the 95% confidence level of plus or minus four to six percentage points.

A 95% confidence interval indicates that for every 100 random samples of the same number of residents, 95 of the confidence intervals created will include the "true" population response. This theory is applied in practice to mean that the "true" perspective of the target population lies within the confidence interval created for a single survey. For example, if 75% of residents rate a service as "excellent" or "good," then the 4% margin of error (for the 95% confidence interval) indicates that the range of likely responses for the entire community is between 71% and 79%. This source of uncertainty is called sampling error. In addition to sampling error, other sources of error may affect any survey, including the non-response of residents with opinions different from survey responders. Though standardized on The NCS, on other surveys, differences in question wording, order, translation and data entry, as examples, can lead to somewhat varying results.

For subgroups of responses, the margin of error increases because the sample size for the subgroup is smaller. For subgroups of approximately 100 respondents, the margin of error is plus or minus 10 percentage points.

### **Non-response Bias**

Knowing that residents in single family dwellings are more likely to respond to a mail survey, NRC oversamples residents of multi-family dwellings to ensure their proper representation in the sample data. Rather than giving all residents an equal chance of receiving the survey, this is systematic, stratified sampling, which gives each resident of the community a known chance of receiving the survey (and apartment dwellers, for example, a greater chance than single family home dwellers).

### Weighting

The first step in preparing the data for analysis is to weight the data to reflect the demographic profile of the residents of the community being surveyed. Weighting is the approach used by quality survey consultancies to ensure that the demographic characteristics of the sample mirror the overall population. It is an important method to adjust for potential non-response bias. NRC uses a special software program of mathematical algorithms to calculate the appropriate weights. Several different weighting "schemes" may be tested to ensure the best fit for the data.

### "Don't know" Responses

Generally, a small portion of respondents select "don't know" for most survey items and inevitably some items have a larger "don't know" percentage. Comparing responses to a set of items on the same scale can be misleading when the "don't know" responses have been included. If two items have disparate "don't know" percentages (2% versus 17%, for example), any apparent similarities or differences across the remaining response options may disappear once the "don't know" responses are removed. Such an example is shown below.

When comparing the community as a place to live to the community as a place to work, it would appear that 76% of respondents rated the community as a place to live as "excellent" or "good" compared to just 63% for the community as a place to work. However, the community as a place to work has a much higher proportion of respondents answering "don't know" (17% compared to 2%).

|              | Place t | to live | Place to work |         |  |  |
|--------------|---------|---------|---------------|---------|--|--|
|              | Number  | Percent | Number        | Percent |  |  |
| Excellent    | 48      | 25%     | 38            | 20%     |  |  |
| Good         | 97      | 51%     | 81            | 43%     |  |  |
| Fair<br>Poor | 23      | 12%     | 22            | 12%     |  |  |
| Poor         | 19      | 10%     | 17            | 9%      |  |  |
| Don't know   | 3       | 2%      | 32            | 17%     |  |  |
| _Total       | 190     | 100%    | 190           | 100%    |  |  |

If we remove the three "don't know" responses from the community as a place to live and the 32 "don't know" responses from the community as a place to work, the two items are actually much more similar in their evaluations: 78% "excellent" or "good" place to live compared to 75% "excellent" or "good" place to work.

|               | Place - | to live | Place to work |         |  |  |
|---------------|---------|---------|---------------|---------|--|--|
|               | Number  | Percent | Number        | Percent |  |  |
| Excellent     | 48      | 26%     | 38            | 24%     |  |  |
| Good          | 97      | 52%     | 81            | 51%     |  |  |
| Fair          | 23      | 12%     | 22            | 14%     |  |  |
| Poor<br>Total | 19      | 10%     | 17            | 11%     |  |  |
| Total         | 187     | 100%    | 158           | 100%    |  |  |

### **Response Scale**

The scale on which respondents are asked to record their opinions about service and community quality is "excellent," "good," "fair" or "poor" (EGFP). This scale has important advantages over other scale possibilities (very good to very bad; very satisfied to very dissatisfied; strongly agree to strongly disagree, as examples). EGFP is used by the plurality of communities conducting citizen surveys across the U.S. The advantage of familiarity was one that NRC did not want to dismiss when crafting The NCS questionnaire, because elected officials, staff and residents already are acquainted with opinion surveys measured this way. EGFP also has the advantage of offering three positive options, rather than only two, over which a resident can offer an opinion. While symmetrical scales often are the right choice in other measurement tasks, NRC has found that ratings of almost every local government service in almost every community tend, on average, to be positive (that is, above the scale midpoint). Therefore, to permit finer distinctions among positively rated services, EGFP offers three options across which to spread those ratings. With questions worded for EGFP, responses are more neutral because they require no positive statement of service quality to judge (as agree-disagree scales require) and, finally, EGFP intends to measure absolute quality of service delivery or community quality (unlike satisfaction scales which ignore residents' perceptions of quality in favor of their report on the acceptability of the level of service offered).



# Paso Robles, CA

Dashboard Summary of Findings

2017



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# **Summary**

The National Citizen Survey™ (The NCS™) is a collaborative effort between National Research Center, Inc. (NRC) and the International City/County Management Association (ICMA). The survey and its administration are standardized to assure high quality research methods and directly comparable results across The NCS communities. The NCS captures residents' opinions within the three pillars of a community (Community Characteristics, Governance and Participation) across eight central facets of community (Safety, Mobility, Natural Environment, Built Environment, Economy, Recreation and Wellness, Education and Enrichment and Community Engagement). This report summarizes Paso Robles's performance in the eight facets of community livability with the "General" rating as a summary of results from the overarching questions not shown within any of the eight facets. The "Overall" represents the community pillar in its entirety (the eight facets and general).

By summarizing resident ratings across the eight facets and three pillars of a livable community, a picture of Paso Robles's community livability emerges. Below, the color of each community facet summarizes how residents rated each of the pillars that support it — Community Characteristics, Governance and Participation. When most ratings were higher than the benchmark, the color is the darkest shade; when most ratings were lower than the benchmark, the color is the lightest shade. A mix of ratings (higher and lower than the benchmark) results in a color between the extremes. In Paso Robles, average ratings for all facets across the three pillars of community livability were similar to those given in other communities across the nation.

Figure 1: Dashboard Summary

|                          | Comm   | Community Characteristics |       |        | Governance |       | Participation |         |       |  |
|--------------------------|--------|---------------------------|-------|--------|------------|-------|---------------|---------|-------|--|
|                          | Higher | Similar                   | Lower | Higher | Similar    | Lower | Higher        | Similar | Lower |  |
| Overall                  | 2      | 41                        | 9     | 0      | 40         | 5     | 2             | 32      | 1     |  |
| General                  | 0      | 7                         | 0     | 0      | 3          | 0     | 0             | 3       | 0     |  |
| Safety                   | 0      | 3                         | 0     | 0      | 6          | 1     | 0             | 3       | 0     |  |
| Mobility                 | 0      | 7                         | 1     | 0      | 5          | 2     | 0             | 3       | 0     |  |
| Natural Environment      | 0      | 3                         | 0     | 0      | 5          | 1     | 1             | 2       | 0     |  |
| Built Environment        | 0      | 3                         | 2     | 0      | 7          | 0     | 0             | 1       | 1     |  |
| Economy                  | 2      | 5                         | 1     | 0      | 1          | 0     | 0             | 3       | 0     |  |
| Recreation and Wellness  | 0      | 4                         | 3     | 0      | 3          | 1     | 0             | 5       | 0     |  |
| Education and Enrichment | 0      | 4                         | 2     | 0      | 2          | 0     | 1             | 2       | 0     |  |
| Community Engagement     | 0      | 5                         | 0     | 0      | 8          | 0     | 0             | 10      | 0     |  |

| Legend |         |
|--------|---------|
|        | Higher  |
|        | Similar |
|        | Lower   |

### The National Citizen Survey™

Figure 2: Detailed Dashboard

|                        | Community Characteristics       | Benchmark         | Percent positive | Governance                                  | Benchmark         | Percent positive | Participation                                 | Benchmark         | Percent positive |
|------------------------|---------------------------------|-------------------|------------------|---|-------------------|------------------|---|-------------------|------------------|
|                        | Overall appearance              | $\leftrightarrow$ | 80%              | Customer service                            | $\leftrightarrow$ | 75%              | Recommend Paso Robles                         | $\leftrightarrow$ | 90%              |
|                        | Overall quality of life         | $\leftrightarrow$ | 87%              | Services provided by Paso Robles            | $\leftrightarrow$ | 70%              | Remain in Paso Robles                         | $\leftrightarrow$ | 89%              |
| General                | Place to retire                 | $\leftrightarrow$ | 73%              | Services provided by the Federal Government | $\leftrightarrow$ | 33%              | Contacted Paso Robles employees               | $\leftrightarrow$ | 47%              |
| jené                   | Place to raise children         | $\leftrightarrow$ | 86%              |   |                   |                  |   |                   |                  |
|                        | Place to live                   | $\leftrightarrow$ | 92%              |   |                   |                  |   |                   |                  |
|                        | Neighborhood                    | $\leftrightarrow$ | 86%              |   |                   |                  |   |                   |                  |
|                        | Overall image                   | $\leftrightarrow$ | 86%              |   |                   |                  |   |                   |                  |
|                        | Overall feeling of safety       | $\leftrightarrow$ | 77%              | Police                                      | $\leftrightarrow$ | 77%              | Was NOT the victim of a crime                 | $\leftrightarrow$ | 88%              |
|                        | Safe in neighborhood            | $\leftrightarrow$ | 95%              | Crime prevention                            | $\leftrightarrow$ | 60%              | Did NOT report a crime                        | $\leftrightarrow$ | 71%              |
| >                      | Safe downtown/commercial area   | $\leftrightarrow$ | 96%              | Fire  | $\leftrightarrow$ | 92%              | Stocked supplies for an emergency             | $\leftrightarrow$ | 45%              |
| Safety                 |                                 |                   |                  | Fire prevention                             | $\leftrightarrow$ | 78%              |   |                   |                  |
| Š                      |                                 |                   |                  | Ambulance/EMS                               | $\leftrightarrow$ | 84%              |   |                   |                  |
|                        |                                 |                   |                  | Emergency preparedness                      | Ţ                 | 46%              |   |                   |                  |
|                        |                                 |                   |                  | Animal control                              | $\leftrightarrow$ | 59%              |   |                   |                  |
|                        | Traffic flow                    | $\leftrightarrow$ | 41%              | Traffic enforcement                         | $\leftrightarrow$ | 58%              | Carpooled instead of driving alone            | $\leftrightarrow$ | 49%              |
|                        | Travel by car                   | $\leftrightarrow$ | 57%              | Street repair                               | <b>↓</b> ↓        | 15%              | Walked or biked instead of driving            | $\leftrightarrow$ | 64%              |
| >                      | Travel by bicycle               | $\leftrightarrow$ | 43%              | Street cleaning                             | Ţ                 | 35%              | Used public transportation instead of driving | $\leftrightarrow$ | 18%              |
| Mobility               | Ease of walking                 | $\leftrightarrow$ | 71%              | Street lighting                             | $\leftrightarrow$ | 58%              |   |                   |                  |
| §                      | Travel by public transportation | $\leftrightarrow$ | 45%              | Sidewalk maintenance                        | $\leftrightarrow$ | 48%              |   |                   |                  |
|                        | Overall ease of travel          | $\leftrightarrow$ | 75%              | Traffic signal timing                       | $\leftrightarrow$ | 45%              |   |                   |                  |
|                        | Public parking                  | <b>1</b>          | 31%              | Bus or transit services                     | $\leftrightarrow$ | 59%              |   |                   |                  |
|                        | Paths and walking trails        | $\leftrightarrow$ | 55%              |   |                   |                  |   |                   |                  |
|                        | Overall natural environment     | $\leftrightarrow$ | 83%              | Garbage collection                          | $\leftrightarrow$ | 87%              | Recycled at home                              | $\leftrightarrow$ | 93%              |
| in i                   | Air quality                     | $\leftrightarrow$ | 87%              | Recycling                                   | $\leftrightarrow$ | 82%              | Conserved water                               | 1                 | 96%              |
| nme                    | Cleanliness                     | $\leftrightarrow$ | 75%              | Yard waste pick-up                          | $\leftrightarrow$ | 83%              | Made home more energy efficient               | $\leftrightarrow$ | 83%              |
| Natural<br>Environment |                                 |                   |                  | Drinking water                              | <b>1</b>          | 46%              |   |                   |                  |
| Ē                      |                                 |                   |                  | Open space                                  | $\leftrightarrow$ | 55%              |   |                   |                  |
|                        |                                 |                   |                  | Natural areas preservation                  | $\leftrightarrow$ | 54%              |   |                   |                  |
| +                      | New development in Paso Robles  | $\leftrightarrow$ | 55%              | Sewer services                              | $\leftrightarrow$ | 79%              | NOT experiencing housing cost stress          | <b>↓</b> ↓        | 48%              |
| men                    | Affordable quality housing      | <b>1</b> 1        | 17%              | Storm drainage                              | $\leftrightarrow$ | 50%              | Did NOT observe a code violation              | $\leftrightarrow$ | 45%              |
| Built Environment      | Housing options                 | <b>1</b> 1        | 26%              | Power utility                               | $\leftrightarrow$ | 75%              |   |                   |                  |
| Ę                      | Overall built environment       | $\leftrightarrow$ | 63%              | Utility billing                             | $\leftrightarrow$ | 57%              |   |                   |                  |
| #                      | Public places                   | $\leftrightarrow$ | 76%              | Land use, planning and zoning               | $\leftrightarrow$ | 44%              |   |                   |                  |
| Bu                     |                                 |                   |                  | Code enforcement                            | $\leftrightarrow$ | 45%              |   |                   |                  |
|                        |                                 |                   |                  | Cable television                            | $\leftrightarrow$ | 40%              |   |                   |                  |



 $\uparrow\uparrow\quad \text{Much higher} \qquad \uparrow\quad \text{Higher} \qquad \leftrightarrow\quad \text{Similar} \qquad \downarrow\quad \text{Lower} \qquad \downarrow\downarrow\quad \text{Much lower} \qquad ^{\star}\quad \text{Not available}$ 

### The National Citizen Survey™

|                             | Community Characteristics                         | Benchmark         | Percent positive | Governance                                    | Benchmark         | Percent positive | Participation  | Benchmark  | Percent positive |
|-----------------------------|---|-------------------|------------------|---|-------------------|------------------|--|--|------------------|
|                             | Overall economic health                           | $\leftrightarrow$ | 55%              | Economic development                          | $\leftrightarrow$ | 47%              | Economy will have positive impact on income            | $\leftrightarrow$  | 27%              |
|                             | Shopping opportunities                            | $\leftrightarrow$ | 42%              |   |                   |                  | Purchased goods or services in Paso<br>Robles          | $\leftrightarrow$  | 99%              |
| Ē Ì                         | Employment opportunities                          | $\leftrightarrow$ | 23%              |   |                   |                  | Work in Paso Robles                                    | $\leftrightarrow$  | 46%              |
| Economy                     | Place to visit                                    | 1                 | 88%              |   |                   |                  |  |  |                  |
| ä                           | Cost of living                                    | <b>1</b>          | 15%              |   |                   |                  |  |  |                  |
|                             | Vibrant downtown area                             | <b>↑</b> ↑        | 84%              |   |                   |                  |  |  |                  |
|                             | Place to work                                     | $\leftrightarrow$ | 56%              |   |                   |                  |  |  |                  |
|                             | Business and services                             | $\leftrightarrow$ | 63%              |   |                   |                  |  |  |                  |
| SSS                         | Fitness opportunities                             | $\leftrightarrow$ | 67%              | City parks                                    | $\leftrightarrow$ | 85%              | In very good to excellent health                       | $\leftrightarrow$  | 58%              |
| i ii                        | Recreational opportunities                        | $\leftrightarrow$ | 68%              | Recreation centers                            | $\leftrightarrow$ | 63%              | Used Paso Robles recreation centers                    | $\leftrightarrow$  | 55%              |
| - 8                         | Health care                                       | <b>1</b>          | 44%              | Recreation programs                           | $\leftrightarrow$ | 75%              | Visited a City park                                    | $\leftrightarrow$  | 90%              |
| and                         | Food  | $\leftrightarrow$ | 63%              | Health services                               | <b>1</b>          | 47%              | Ate 5 portions of fruits and vegetables                | $\leftrightarrow$  | 80%              |
| Recreation and Wellness     | Mental health care                                | <b>1</b>          | 27%              |   |                   |                  | Participated in moderate or vigorous physical activity | $\leftrightarrow$  | 88%              |
| cre                         | Health and wellness                               | $\leftrightarrow$ | 54%              |   |                   |                  |  |  |                  |
| 8                           | Preventive health services                        | <b>1</b>          | 42%              |   |                   |                  |  |  |                  |
|                             | K-12 education                                    | $\leftrightarrow$ | 68%              | Public libraries                              | $\leftrightarrow$ | 82%              | Used Paso Robles public libraries                      | $\leftrightarrow$  | 59%              |
| and                         | Cultural/arts/music activities                    | $\leftrightarrow$ | 61%              | Special events                                | $\leftrightarrow$ | 76%              | Participated in religious or spiritual activities      | Benchmark         po           ↔         2           ↔         4           ↔         4           ↔         5           ↔         8           ↔         8           ↔         8           ↔         7           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2           ↔         2 | 39%              |
| ion                         | Child care/preschool                              | 1                 | 30%              |   |                   |                  | Attended a City-sponsored event                        | 1  | 73%              |
| Education and<br>Enrichment | Religious or spiritual events and activities      | $\leftrightarrow$ | 77%              |   |                   |                  |  |  |                  |
| ш                           | Adult education                                   | $\leftrightarrow$ | 48%              |   |                   |                  |  |  |                  |
|                             | Overall education and enrichment                  | 1                 | 52%              |   |                   |                  |  |  |                  |
|                             | Opportunities to participate in community matters | $\leftrightarrow$ | 60%              | Public information                            | $\leftrightarrow$ | 63%              | Sense of community                                     | $\leftrightarrow$  | 73%              |
|                             | Opportunities to volunteer                        | $\leftrightarrow$ | 72%              | Overall direction                             | $\leftrightarrow$ | 58%              | Voted in local elections                               | $\leftrightarrow$  | 89%              |
| Jen                         | Openness and acceptance                           | $\leftrightarrow$ | 53%              | Value of services for taxes paid              | $\leftrightarrow$ | 43%              | Talked to or visited with neighbors                    | $\leftrightarrow$  | 97%              |
| gen                         | Social events and activities                      | $\leftrightarrow$ | 71%              | Welcoming citizen involvement                 | $\leftrightarrow$ | 54%              | Attended a local public meeting                        | $\leftrightarrow$  | 20%              |
| ga                          | Neighborliness                                    | $\leftrightarrow$ | 70%              | Confidence in City government                 | $\leftrightarrow$ | 49%              | Volunteered  | $\leftrightarrow$  | 50%              |
| nity Er                     |   |                   |                  | Acting in the best interest of<br>Paso Robles | $\leftrightarrow$ | 48%              | Participated in a club                                 | $\leftrightarrow$  | 32%              |
| Community Engagement        |   |                   |                  | Being honest                                  | $\leftrightarrow$ | 50%              | Campaigned for an issue, cause or candidate            | <b>↔</b>   | 28%              |
| ŏ [                         |   |                   |                  | Treating all residents fairly                 | $\leftrightarrow$ | 51%              | Contacted Paso Robles elected officials                | $\leftrightarrow$  | 21%              |
|                             |   |                   |                  |   |                   |                  | Read or watched local news                             | $\leftrightarrow$  | 89%              |
|                             |   |                   |                  |   |                   |                  | Done a favor for a neighbor                            | $\leftrightarrow$  | 85%              |



 $\uparrow\uparrow\quad \text{Much higher} \qquad \uparrow\quad \text{Higher} \qquad \leftrightarrow\quad \text{Similar} \qquad \downarrow\quad \text{Lower} \qquad \downarrow\downarrow\quad \text{Much lower} \qquad ^*\quad \text{Not available}$ 



# Paso Robles, CA

Community Livability Report

2017



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The NCS™ is presented by NRC in collaboration with ICMA.

NRC is a charter member of the AAPOR Transparency Initiative, providing clear disclosure of our sound and ethical survey research practices.

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# **About**

The National Citizen Survey<sup>TM</sup> (The NCS) report is about the "livability" of Paso Robles. The phrase "livable community" is used here to evoke a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents' opinions within the three pillars of a community (Community Characteristics, Governance and Participation) across eight central facets of community (Safety, Mobility, Natural Environment, Built Environment, Economy, Recreation and Wellness, Education and Enrichment and Community Engagement).

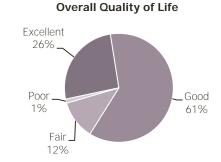
The Community Livability Report provides the opinions of a representative sample of 460 residents of the City of Paso Robles. The margin of error around any reported percentage is 5% for all respondents. The full description of methods used to garner these opinions can be found in the *Technical Appendices* provided under separate cover.



# Quality of Life in Paso Robles

Most residents (87%) rated the quality of life in Paso Robles as excellent or good which is similar to the national benchmark (see Appendix B of the *Technical Appendices* provided under separate cover).

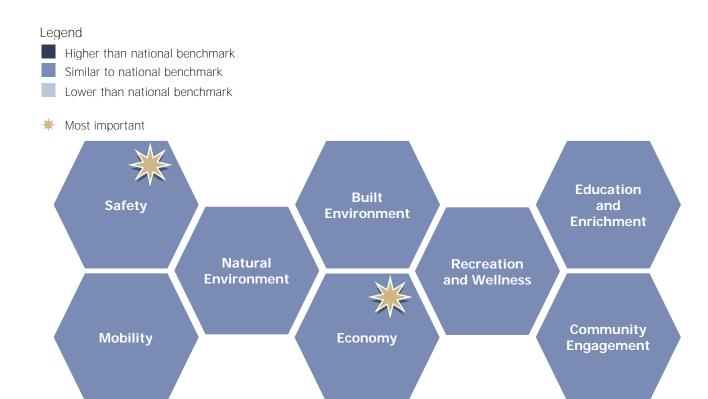
Shown below are the eight facets of community. The color of each community facet summarizes how residents rated questions in each of the three sections of the survey that represent the pillars of a community — Community Characteristics, Governance and Participation. When most ratings of a facet across the three pillars were



higher than the benchmark, the color for the entire facet is the darkest shade; when most ratings were lower than the benchmark, the color is the lightest shade. A mix of ratings (higher and lower than the benchmark) results in a color between the extremes.

In addition to a summary of ratings, the image below includes one or more stars to indicate which community facets were the most important focus areas for the community. Residents identified Safety and Economy as priorities for the Paso Robles community in the coming two years. These facets, as well as all other facets of community livability, received ratings similar to those given in other communities across the nation (shaded ablue between the extremes). This overview of the key aspects of community quality provides a quick summary of where residents see exceptionally strong performance and where performance offers the greatest opportunity for improvement. Linking quality to importance offers community members and leaders a view into the characteristics of the community that matter most and that seem to be working best.

Details that support these findings are contained in the remainder of this Livability Report, starting with the ratings for Community Characteristics, Governance and Participation and ending with results for Paso Robles's unique questions.



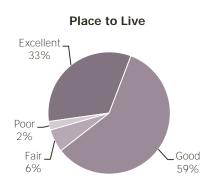
# **Community Characteristics**

What makes a community livable, attractive and a place where people want to be?

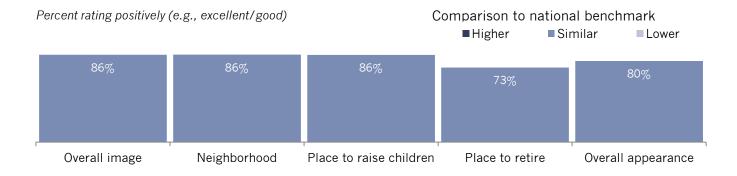
Overall quality of community life represents the natural ambience, services and amenities that make for an attractive community. How residents rate their overall quality of life is an indicator of the overall health of a community. In the case of Paso Robles, 92% rated the City as an excellent or good place to live. Respondents' ratings of Paso Robles as a place to live were similar to ratings in other communities across the nation.

In addition to rating the City as a place to live, respondents rated several aspects of community quality including Paso Robles as a place to raise children and to retire, their neighborhood as a place to live, the overall image or reputation of Paso Robles and its overall appearance. All of these aspects of community livability were rated positively by about three-quarters of respondents or more and were similar to ratings given in other communities nationwide.

Delving deeper into Community Characteristics, survey respondents rated over 40 features of the community within the eight facets of Community Livability. Most community features received ratings similar to the national benchmark. In Safety, almost all residents gave positive reviews to the feeling of safety in their neighborhood and in Paso Robles' downtown/commercial area, which were on par with ratings given elsewhere; in Economy, at least 8 in 10 residents favorably rated the vibrant downtown area and Paso Robles as a place to visit, which were both higher than the national average. While most aspects of Mobility received marks similar to the benchmark, the

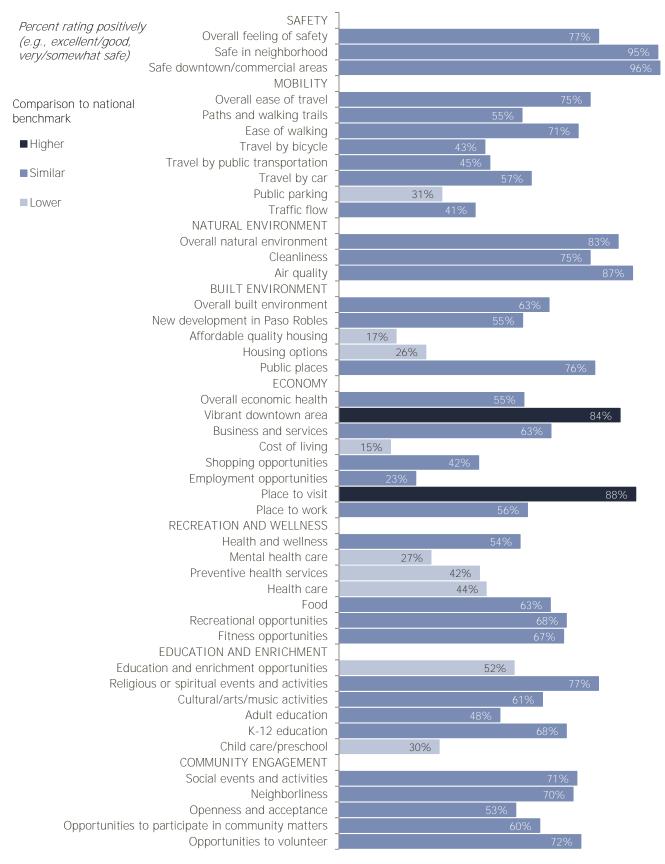


rating for public parking was lower than ratings given in other communities. Evaluations related to affordability, including the availability of affordable quality housing, cost of living and availability of affordable quality child care, were also lower than seen in other communities across the nation. Finally, ratings within the facet of Recreation and Wellness revealed some challenges around several health care-related items.



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Figure 1: Aspects of Community Characteristics



# Governance

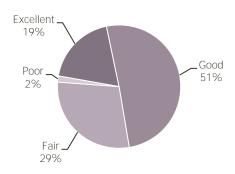
How well does the government of Paso Robles meet the needs and expectations of its residents?

The overall quality of the services provided by Paso Robles as well as the manner in which these services are provided is a key component of how residents rate their quality of life. About 8 in 10 Paso Robles residents positively evaluated the overall quality of City services while one-third gave favorable marks to the services provided by the Federal Government; both of these ratings were similar to those given in other communities.

Survey respondents also rated various aspects of Paso Robles's leadership and governance. About three-quarters of residents gave favorable ratings to the overall customer service provided by the City, similar to ratings in other communities. The remaining aspects of City government performance were positively rated by roughly half of residents and were also similar to ratings given in other jurisdictions across the country.

Respondents evaluated over 30 individual services and amenities available in Paso Robles. While ratings for services tended to vary across the different facets, most were similar to the national benchmark. At least three-quarters of survey respondents gave excellent or good marks to police, fire, ambulance/EMS, fire prevention, garbage collection, recycling, yard waste pick-up, sewer services, power utility, city parks, recreation programs, public libraries and City-sponsored special events. Ratings for emergency preparedness, street repair, street cleaning, drinking water and health services were lower than those given in other communities; all other service ratings were similar to the national average.

#### **Overall Quality of City Services**



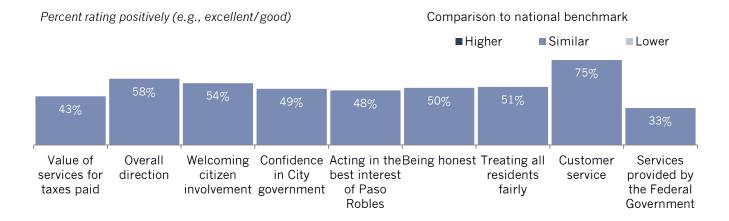
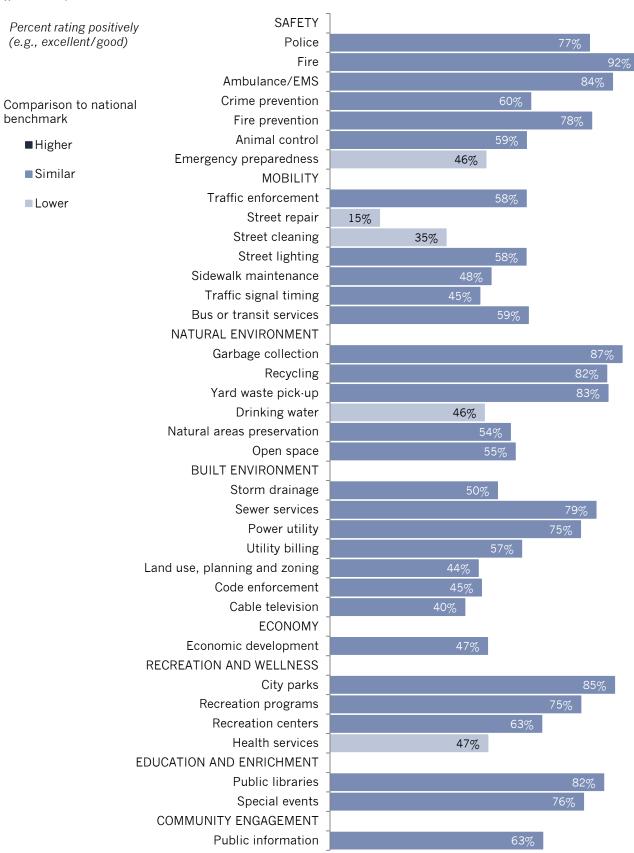


Figure 2: Aspects of Governance



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# **Participation**

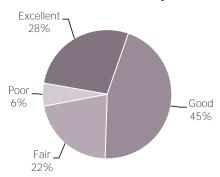
Are the residents of Paso Robles connected to the community and each other?

An engaged community harnesses its most valuable resource, its residents. The connections and trust among residents, government, businesses and other organizations help to create a sense of community, a shared sense of membership, belonging and history. About 7 in 10 residents gave favorable reviews to the sense of community in Paso Robles; further, about 9 in 10 would recommend living in the city to someone who asked and planned to remain in Paso Robles for the next five years. About half of residents had contacted the City in the 12 months prior to the survey. All of these ratings were similar to the ratings seen in other communities.

The survey included over 30 activities and behaviors for which respondents indicated how often they participated in or performed each, if at all. Participation rates varied widely across the different facets, making the benchmark comparison helpful for understanding the results.

Overall, Paso Robles residents participated in most activities at rates similar to those found in other communities across the country. For example, about 7 in 10 residents had not reported a crime and nearly 9 in 10 had not been the victim of a crime in the 12 months prior to the survey, on par with the rest of the country. Nearly all residents had conserved water and about three-quarters had attended a City-sponsored event; both of these levels were higher than seen elsewhere. However, more residents in Paso Robles were under housing cost stress than compared to other communities.

#### **Sense of Community**



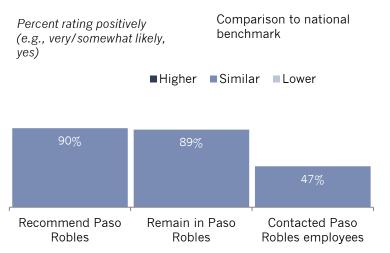
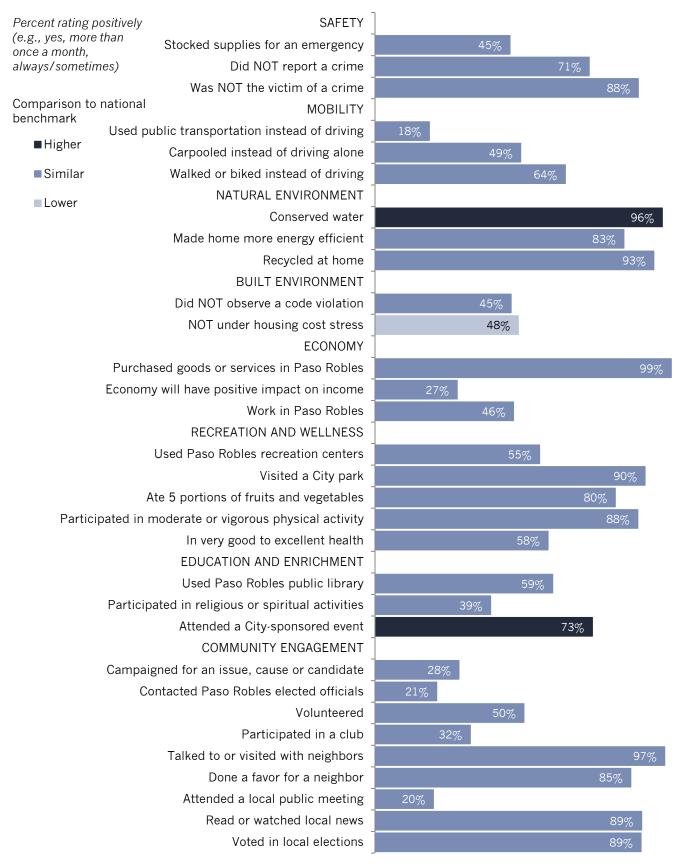


Figure 3: Aspects of Participation



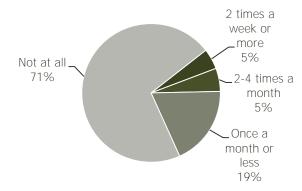
# **Special Topics**

The City of Paso Robles included six questions of special interest on The NCS as well as one line addition to a standard question set. Topic areas included City priorities, feelings of safety in the city at night, a tax increase and retail/downtown development.

The line addition to a standard question asked residents to indicate how often, if at all, they had listened to a local public meeting. About 1 in 10 residents had listened to a meeting at least twice a month, 2 in 10 had listened at least once in the 12 months prior to the survey and 7 in 10 had not listened to any public meetings.

Figure 4: Addition to Question 9

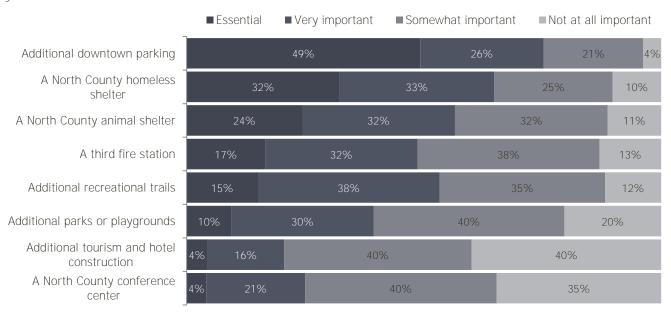
Thinking about local public meetings (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.), in the last 12 months, about how many times, if at all, have you or other household members <u>listened to</u> a local public meeting?



Thinking about City priorities in the next five years, about half of residents thought that additional downtown parking was essential and another one-quarter thought it was very important. Between half and two-thirds of residents thought a North County homeless shelter or animal shelter, a third fire station or additional recreational trails were essential or very important. Roughly 4 in 10 residents felt that additional tourism and hotel construction or a North County conference center were not at all important.

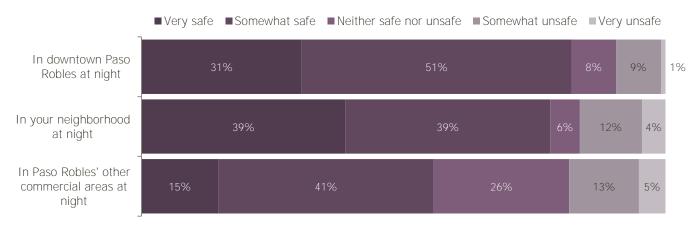
Figure 5: Five-Year City Priorities

Please rate how important, if at all, you think each of the following are for the City to focus on in the next five years:



Residents were asked how safe or unsafe they felt in various locations around the city at night. About 8 in 10 residents reported feeling very or somewhat safe in downtown Paso Robles or in their neighborhood at night; roughly half felt safe in other commercial areas of the city at night, and another one-quarter felt neither safe nor unsafe.

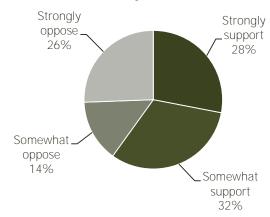
Figure 6: Feelings of Safety at Night Please rate how safe or unsafe you feel:



Residents indicated their support for or opposition to an increase in the local Supplemental Sales Tax for the purpose of accelerating street repairs. About 6 in 10 supported the tax increase while 4 in 10 opposed it but there were about as many residents who strongly supported the proposition as strongly opposed it.

Figure 7: Support for Sales Tax Increase for Street Repairs

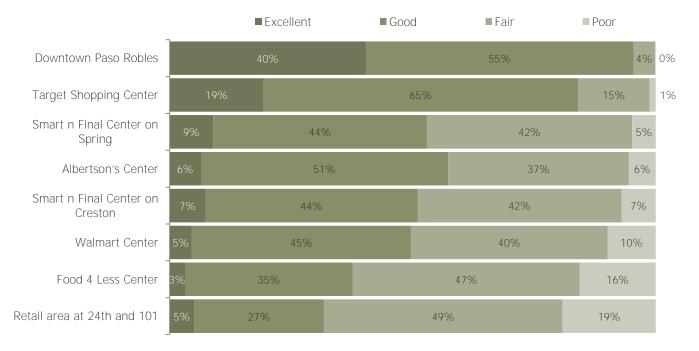
To what extent would you support or oppose increasing the local Supplemental Sales Tax by 0.5% to accelerate street repairs? (Note: the sales tax rate decreased by 0.25% on 1/1/2017.)



Survey respondents rated the appearance of several retail centers around the city. Almost all residents gave positive ratings to the appearance of downtown Paso Robles, and more than 8 in 10 were pleased with the Target Shopping Center. Roughly half of residents gave favorable marks to both Smart n Final Centers, the Albertson's Center and the Walmart Center. Residents were least likely to positively rate the Food 4 Less Center and the retail area at  $24^{th}$  and 101, although about half gave each of these a fair rating.

Figure 8: Appearance of Retail Centers

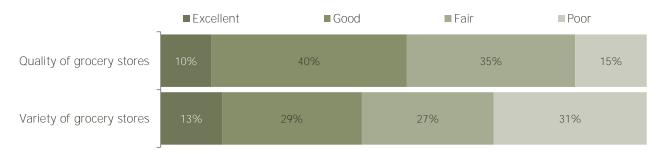
Please rate the overall appearance of each of the following in Paso Robles:



About half of residents gave excellent or good ratings to the quality of grocery stores in the city; 35% gave it a fair rating and 15% rated grocery store quality as poor. Residents were less likely to favorably rate the variety of grocery stores in Paso Robles: about 4 in 10 gave this a positive evaluation, roughly over a quarter thought it was fair and another one-third felt it was poor.

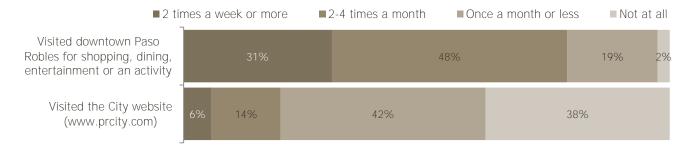
Figure 9: Aspects of Grocery Stores

Please rate the following aspects of grocery stores overall in Paso Robles:



The final special-interest question asked residents to indicate how often, if at all, they had visited downtown Paso Robles or visited the City website in the 12 months prior to the survey. About 8 in 10 residents had visited downtown at least twice a month and another 2 in 10 had visited downtown at least once during that time. By contrast, about 2 in 10 had visited the City website at least twice a month, 4 in 10 had gone to the website at least once per month and another 4 in 10 had not visited the website at all.

Figure 10: Frequency of Visiting Downtown or City Website
In the last 12 months, about how many times, if at all, have you or other household members done each of the following in Paso Robles?



# Conclusions

#### Paso Robles residents enjoy a positive quality of life.

Most residents rated their quality of life positively in Paso Robles and think the city is an excellent or good place to live. At least 8 in 10 residents gave positive ratings to the overall image and overall appearance of the city, their neighborhood as a place to live and Paso Robles as a place to raise children. About 9 in 10 residents would recommend living in the city to someone who asked and planned to remain in Paso Robles for the next five years. These ratings were all similar to those observed elsewhere across the country.

#### Residents place a high priority on Safety.

Residents identified safety as an important aspect of livability for the Paso Robles community to focus on in the coming two years. At least three-quarters of residents gave positive ratings to the overall feeling of safety in Paso Robles, to feelings of safety in their neighborhoods and in the city's downtown/commercial areas, and to police, fire and ambulance/EMS services. However, about half of residents gave positive reviews to emergency preparedness, which was lower than the national average. When asked how safe or unsafe they felt in various locations around the city at night, about 8 in 10 residents reported feeling very or somewhat safe in downtown Paso Robles or in their neighborhood at night, and roughly half felt safe in other commercial areas of the city at night. Finally, thinking about City priorities in the next five years, between half and two-thirds of residents thought a North County homeless shelter or animal shelter or a third fire station were essential or very important.

#### Economy is important to residents and affordability is a challenge in Paso Robles.

Residents also see the economy as an important aspect of their quality of life. Ratings within this facet tended to be mixed. At least 8 in 10 residents favorably rated the vibrant downtown area and Paso Robles as a place to visit, which were both higher than the national average. Further, virtually all residents had purchased goods or services in the city. More residents in Paso Robles were under housing cost stress compared to other communities and other evaluations related to affordability, including the availability of affordable quality housing, cost of living and availability of affordable quality child care, were worse than seen in other communities across the nation.

When rating the appearance of several retail centers around the city, most residents gave positive ratings to the appearance of downtown Paso Robles and the Target Shopping Center. However, about half of residents or fewer gave favorable reviews to the appearance of the remaining retail centers. Thinking about their visits to downtown Paso Robles in the 12 months prior to the survey, about 8 in 10 residents had visited downtown at least twice a month and another 2 in 10 had visited downtown at least once during that time.

#### Mobility presents an area of opportunity for the City.

Most aspects of mobility in Paso Robles received ratings similar to the national average. However, roughly one-third of residents positively rated public parking and street cleaning, and less than 2 in 10 were pleased with street repair; these ratings were lower than those given in other communities. Thinking about City priorities in the next five years, the most frequently-cited priority was additional downtown parking: about half of residents thought that it was essential and another one-quarter thought it was very important. Finally, when asked to indicate their support for or opposition to an increase in the local Supplemental Sales Tax in order to accelerate street repairs, about 6 in 10 supported the tax increase while 4 in 10 opposed it with equal numbers strongly on either side of the issue. Thus, a campaign to approve the sales tax may be more contentious than the 60-40 split overall for support or opposition might suggest.

#### Health service ratings showed room for improvement.

Most aspects of Recreation and Wellness in Paso Robles were rated positively by at least half of respondents and were similar to the national comparison. However, ratings for health-related aspects of community tended to be lower. Within Community Characteristics, about 4 in 10 residents gave favorable evaluations to the availability of affordable quality health care and the availability of preventive health services, and about one-quarter gave positive marks to the availability of affordable quality mental health care. Further, within Governance, only about half of residents favorably rated health services. All of these ratings were lower than those given in communities elsewhere across the country and indicate another area of opportunity for the City to focus on in coming years.



# Paso Robles, CA

Technical Appendices 2017



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# **Appendix A: Complete Survey Responses**

#### Responses excluding "don't know"

The following pages contain a complete set of responses to each question on the survey, excluding the "don't know" responses. The percent of respondents giving a particular response is shown followed by the number of respondents (denoted with "N=").

#### Table 1: Question 1

| Please rate each of the following aspects of quality of life in Paso Robles: | Ex  | Excellent |     | Good  |     | Fair  | Р   | oor  | To   | otal  |
|--|-----|-----------|-----|-------|-----|-------|-----|------|------|-------|
| Paso Robles as a place to live   | 33% | N=141     | 59% | N=250 | 6%  | N=26  | 2%  | N=10 | 100% | N=427 |
| Your neighborhood as a place to live   | 40% | N=173     | 46% | N=196 | 11% | N=46  | 3%  | N=15 | 100% | N=429 |
| Paso Robles as a place to raise children                                     | 34% | N=124     | 51% | N=185 | 11% | N=40  | 3%  | N=12 | 100% | N=361 |
| Paso Robles as a place to work   | 10% | N=35      | 47% | N=168 | 30% | N=108 | 14% | N=50 | 100% | N=362 |
| Paso Robles as a place to visit  | 44% | N=184     | 44% | N=182 | 11% | N=45  | 1%  | N=2  | 100% | N=413 |
| Paso Robles as a place to retire   | 34% | N=126     | 39% | N=146 | 17% | N=64  | 9%  | N=35 | 100% | N=370 |
| The overall quality of life in Paso Robles                                   | 26% | N=110     | 61% | N=261 | 12% | N=49  | 1%  | N=5  | 100% | N=425 |

#### Table 2: Question 2

| Please rate each of the following characteristics as they relate to Paso Robles as a whole:                        | Exc | ellent | G   | Good  | F   | air   | Po  | oor  | To   | otal  |
|--|-----|--------|-----|-------|-----|-------|-----|------|------|-------|
| Overall feeling of safety in Paso Robles   | 24% | N=101  | 53% | N=224 | 22% | N=91  | 1%  | N=4  | 100% | N=421 |
| Overall ease of getting to the places you usually have to visit  | 22% | N=92   | 53% | N=223 | 19% | N=80  | 6%  | N=26 | 100% | N=421 |
| Quality of overall natural environment in Paso Robles  | 29% | N=120  | 54% | N=224 | 13% | N=53  | 4%  | N=17 | 100% | N=414 |
| Overall "built environment" of Paso Robles (including overall design, buildings, parks and transportation systems) | 9%  | N=39   | 53% | N=221 | 30% | N=125 | 7%  | N=31 | 100% | N=416 |
| Health and wellness opportunities in Paso Robles   | 10% | N=41   | 44% | N=173 | 39% | N=154 | 7%  | N=28 | 100% | N=396 |
| Overall opportunities for education and enrichment   | 9%  | N=33   | 44% | N=165 | 38% | N=145 | 9%  | N=35 | 100% | N=378 |
| Overall economic health of Paso Robles   | 8%  | N=31   | 47% | N=190 | 34% | N=138 | 11% | N=43 | 100% | N=403 |
| Sense of community   | 28% | N=114  | 45% | N=186 | 22% | N=89  | 6%  | N=24 | 100% | N=413 |
| Overall image or reputation of Paso Robles   | 27% | N=114  | 59% | N=245 | 13% | N=55  | 1%  | N=5  | 100% | N=420 |

#### Table 3: Question 3

| Please indicate how likely or unlikely you are to do each of the following: | Very likely |       | Somewhat likely |       | Somewhat unlikely |      | Very | unlikely | To   | otal  |
|---|-------------|-------|-----------------|-------|-------------------|------|------|----------|------|-------|
| Recommend living in Paso Robles to someone who asks                         | 49%         | N=204 | 41%             | N=172 | 7%                | N=28 | 3%   | N=13     | 100% | N=417 |
| Remain in Paso Robles for the next five years                               | 61%         | N=251 | 28%             | N=113 | 3%                | N=12 | 8%   | N=34     | 100% | N=411 |

#### Table 4: Question 4

| Please rate how safe or unsafe you feel:                 | Ver | y safe | Some | what safe | Neither safe nor unsafe |      | Neither safe nor unsafe |     | Neither safe nor unsafe |     | Neither safe nor unsafe |       | Neither safe nor unsafe |  | Neither safe nor unsafe |  | Neither safe nor unsafe |  | Neither safe nor unsafe |  | Neither safe nor unsafe |  | Neither safe nor unsafe |  | Neither safe nor unsafe |  | Somewh | nat unsafe | Very | unsafe | To | otal |
|--|-----|--------|------|-----------|-------------------------|------|-------------------------|-----|-------------------------|-----|-------------------------|-------|-------------------------|--|-------------------------|--|-------------------------|--|-------------------------|--|-------------------------|--|-------------------------|--|-------------------------|--|--------|------------|------|--------|----|------|
| In your neighborhood during the day                      | 64% | N=269  | 31%  | N=131     | 3%                      | N=14 | 2%                      | N=7 | 0%                      | N=0 | 100%                    | N=421 |                         |  |                         |  |                         |  |                         |  |                         |  |                         |  |                         |  |        |            |      |        |    |      |
| In Paso Robles' downtown/commercial areas during the day | 66% | N=275  | 30%  | N=123     | 3%                      | N=13 | 1%                      | N=5 | 0%                      | N=0 | 100%                    | N=417 |                         |  |                         |  |                         |  |                         |  |                         |  |                         |  |                         |  |        |            |      |        |    |      |

Table 5: Question 5

| Please rate each of the following characteristics as they relate to Paso Robles as a whole: | Exc | cellent | G   | iood  |     | air   | F   | oor   | To   | otal  |
|---|-----|---------|-----|-------|-----|-------|-----|-------|------|-------|
| Traffic flow on major streets   | 3%  | N=14    | 37% | N=156 | 43% | N=181 | 17% | N=70  | 100% | N=421 |
| Ease of public parking  | 4%  | N=15    | 27% | N=112 | 36% | N=150 | 33% | N=138 | 100% | N=415 |
| Ease of travel by car in Paso Robles  | 11% | N=47    | 46% | N=191 | 34% | N=143 | 8%  | N=35  | 100% | N=417 |
| Ease of travel by public transportation in Paso Robles                                      | 6%  | N=13    | 39% | N=89  | 33% | N=74  | 23% | N=51  | 100% | N=227 |
| Ease of travel by bicycle in Paso Robles  | 3%  | N=9     | 40% | N=115 | 44% | N=125 | 13% | N=37  | 100% | N=287 |
| Ease of walking in Paso Robles  | 21% | N=87    | 50% | N=202 | 23% | N=93  | 6%  | N=24  | 100% | N=406 |
| Availability of paths and walking trails  | 15% | N=58    | 39% | N=149 | 30% | N=114 | 16% | N=60  | 100% | N=381 |
| Air quality   | 27% | N=110   | 61% | N=252 | 11% | N=46  | 2%  | N=6   | 100% | N=414 |
| Cleanliness of Paso Robles  | 20% | N=86    | 54% | N=230 | 23% | N=98  | 2%  | N=9   | 100% | N=422 |
| Overall appearance of Paso Robles   | 23% | N=98    | 56% | N=237 | 19% | N=80  | 1%  | N=6   | 100% | N=420 |
| Public places where people want to spend time   | 20% | N=81    | 57% | N=234 | 21% | N=87  | 3%  | N=12  | 100% | N=413 |
| Variety of housing options  | 2%  | N=6     | 24% | N=93  | 35% | N=134 | 39% | N=152 | 100% | N=385 |
| Availability of affordable quality housing  | 2%  | N=9     | 15% | N=56  | 26% | N=101 | 57% | N=217 | 100% | N=383 |
| Fitness opportunities (including exercise classes and paths or trails, etc.)                | 16% | N=64    | 51% | N=203 | 27% | N=108 | 6%  | N=24  | 100% | N=400 |
| Recreational opportunities  | 13% | N=51    | 55% | N=220 | 26% | N=103 | 6%  | N=26  | 100% | N=400 |
| Availability of affordable quality food   | 19% | N=80    | 44% | N=184 | 24% | N=102 | 13% | N=53  | 100% | N=419 |
| Availability of affordable quality health care  | 7%  | N=27    | 37% | N=140 | 41% | N=156 | 15% | N=58  | 100% | N=381 |
| Availability of preventive health services  | 8%  | N=27    | 34% | N=121 | 45% | N=161 | 13% | N=45  | 100% | N=353 |
| Availability of affordable quality mental health care                                       | 7%  | N=16    | 21% | N=50  | 31% | N=75  | 41% | N=100 | 100% | N=241 |

#### Table 6: Question 6

| Please rate each of the following characteristics as they relate to Paso Robles as a whole: | Exc | ellent | G   | ood   | 1   |       | P   | oor   | To   | otal  |
|---|-----|--------|-----|-------|-----|-------|-----|-------|------|-------|
| Availability of affordable quality child care/preschool                                     | 4%  | N=8    | 26% | N=48  | 51% | N=96  | 19% | N=36  | 100% | N=188 |
| K-12 education  | 15% | N=39   | 53% | N=139 | 26% | N=68  | 6%  | N=16  | 100% | N=263 |
| Adult educational opportunities   | 10% | N=27   | 38% | N=106 | 43% | N=119 | 9%  | N=26  | 100% | N=279 |
| Opportunities to attend cultural/arts/music activities                                      | 23% | N=89   | 37% | N=143 | 33% | N=125 | 7%  | N=25  | 100% | N=382 |
| Opportunities to participate in religious or spiritual events and activities                | 27% | N=86   | 50% | N=157 | 21% | N=66  | 2%  | N=5   | 100% | N=314 |
| Employment opportunities  | 2%  | N=5    | 21% | N=72  | 45% | N=153 | 32% | N=107 | 100% | N=337 |
| Shopping opportunities  | 7%  | N=27   | 35% | N=146 | 38% | N=157 | 21% | N=86  | 100% | N=418 |
| Cost of living in Paso Robles   | 1%  | N=4    | 14% | N=59  | 45% | N=186 | 39% | N=160 | 100% | N=409 |
| Overall quality of business and service establishments in Paso Robles                       | 13% | N=52   | 51% | N=210 | 35% | N=147 | 1%  | N=6   | 100% | N=415 |
| Vibrant downtown area   | 36% | N=148  | 48% | N=198 | 14% | N=58  | 2%  | N=9   | 100% | N=412 |
| Overall quality of new development in Paso Robles   | 11% | N=39   | 44% | N=164 | 35% | N=128 | 11% | N=40  | 100% | N=371 |
| Opportunities to participate in social events and activities                                | 20% | N=76   | 51% | N=197 | 27% | N=105 | 2%  | N=7   | 100% | N=386 |
| Opportunities to volunteer  | 25% | N=84   | 47% | N=155 | 25% | N=82  | 3%  | N=11  | 100% | N=333 |
| Opportunities to participate in community matters   | 18% | N=63   | 41% | N=142 | 36% | N=123 | 4%  | N=15  | 100% | N=343 |
| Openness and acceptance of the community toward people of diverse backgrounds               | 12% | N=45   | 40% | N=148 | 30% | N=110 | 17% | N=64  | 100% | N=366 |
| Neighborliness of residents in Paso Robles  | 18% | N=74   | 51% | N=205 | 26% | N=105 | 4%  | N=16  | 100% | N=400 |

#### Table 7: Question 7

| Please indicate whether or not you have done each of the following in the last 12 months.        |     | No    |     | Yes   | Т    | otal  |
|--|-----|-------|-----|-------|------|-------|
| Made efforts to conserve water   | 4%  | N=17  | 96% | N=401 | 100% | N=418 |
| Made efforts to make your home more energy efficient   | 17% | N=70  | 83% | N=344 | 100% | N=414 |
| Observed a code violation or other hazard in Paso Robles (weeds, abandoned buildings, etc.)      | 45% | N=188 | 55% | N=226 | 100% | N=415 |
| Household member was a victim of a crime in Paso Robles  | 88% | N=364 | 12% | N=50  | 100% | N=414 |
| Reported a crime to the police in Paso Robles  | 71% | N=298 | 29% | N=119 | 100% | N=416 |
| Stocked supplies in preparation for an emergency   | 55% | N=227 | 45% | N=186 | 100% | N=413 |
| Campaigned or advocated for an issue, cause or candidate   | 72% | N=300 | 28% | N=117 | 100% | N=416 |
| Contacted the City of Paso Robles (in-person, phone, email or web) for help or information       | 53% | N=222 | 47% | N=195 | 100% | N=416 |
| Contacted Paso Robles elected officials (in-person, phone, email or web) to express your opinion | 79% | N=330 | 21% | N=86  | 100% | N=415 |

#### Table 8: Question 8

| In the last 12 months, about how many times, if at all, have you or other household members done each of the following in Paso Robles? | 2 times a week or more |       |     | times a<br>onth |     | month or ess |     |       |      | otal  |
|--|------------------------|-------|-----|-----------------|-----|--------------|-----|-------|------|-------|
| Used Paso Robles recreation centers or their services  | 7%                     | N=29  | 16% | N=67            | 32% | N=131        | 45% | N=186 | 100% | N=413 |
| Visited a neighborhood park or City park   | 24%                    | N=98  | 33% | N=136           | 34% | N=140        | 10% | N=41  | 100% | N=415 |
| Used Paso Robles public library or its services  | 7%                     | N=30  | 17% | N=72            | 35% | N=144        | 41% | N=169 | 100% | N=415 |
| Participated in religious or spiritual activities in Paso Robles   | 13%                    | N=55  | 9%  | N=39            | 16% | N=67         | 61% | N=255 | 100% | N=416 |
| Attended a City-sponsored event  | 1%                     | N=3   | 12% | N=50            | 60% | N=249        | 27% | N=114 | 100% | N=416 |
| Used bus, rail, subway or other public transportation instead of driving   | 6%                     | N=23  | 3%  | N=11            | 10% | N=40         | 82% | N=334 | 100% | N=408 |
| Carpooled with other adults or children instead of driving alone   | 16%                    | N=65  | 12% | N=49            | 21% | N=89         | 51% | N=214 | 100% | N=416 |
| Walked or biked instead of driving   | 16%                    | N=65  | 20% | N=82            | 28% | N=117        | 36% | N=152 | 100% | N=416 |
| Volunteered your time to some group/activity in Paso Robles  | 10%                    | N=40  | 11% | N=46            | 29% | N=120        | 50% | N=209 | 100% | N=416 |
| Participated in a club   | 7%                     | N=31  | 10% | N=40            | 15% | N=61         | 68% | N=282 | 100% | N=414 |
| Talked to or visited with your immediate neighbors   | 45%                    | N=185 | 34% | N=139           | 19% | N=77         | 3%  | N=14  | 100% | N=416 |
| Done a favor for a neighbor  | 20%                    | N=84  | 30% | N=124           | 35% | N=147        | 15% | N=61  | 100% | N=416 |

#### Table 9: Question 9

| Thinking about local public meetings (of local elected officials like City Council or County       |        |                          |     |         |        |         |     |        |      |       |
|--|--------|--------------------------|-----|---------|--------|---------|-----|--------|------|-------|
| Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.), in the last 12 months, |        |                          |     |         |        |         |     |        |      |       |
| about how many times, if at all, have you or other household members attended or watched a local   | 2 time | es a week                | 2-4 | times a | Once a | a month |     |        |      |       |
| public meeting?  | or     | 2 times a week 2 or more |     | onth    | or     | less    | Not | at all | To   | otal  |
| Attended a local public meeting  | 0%     | N=1                      | 3%  | N=14    | 16%    | N=64    | 80% | N=324  | 100% | N=403 |
| Listened (on radio or streaming) to a local public meeting   | 5%     | N=20                     | 5%  | N=22    | 19%    | N=77    | 71% | N=294  | 100% | N=413 |

#### Table 10: Question 10

| Please rate the quality of each of the following services in Paso Robles: | Ex  | Excellent |     | Good  |     | Fair |     | Poor |      | otal  |
|---|-----|-----------|-----|-------|-----|------|-----|------|------|-------|
| Police/Sheriff services   | 24% | N=86      | 53% | N=191 | 16% | N=56 | 7%  | N=25 | 100% | N=359 |
| Fire services   | 42% | N=137     | 51% | N=166 | 7%  | N=23 | 1%  | N=3  | 100% | N=329 |
| Ambulance or emergency medical services                                   | 38% | N=111     | 46% | N=132 | 11% | N=31 | 5%  | N=14 | 100% | N=289 |
| Crime prevention  | 12% | N=39      | 48% | N=152 | 27% | N=86 | 13% | N=42 | 100% | N=319 |
| Fire prevention and education   | 24% | N=70      | 54% | N=157 | 19% | N=57 | 3%  | N=8  | 100% | N=291 |
| Traffic enforcement   | 9%  | N=32      | 49% | N=172 | 25% | N=87 | 16% | N=58 | 100% | N=349 |

| Please rate the quality of each of the following services in Paso Robles:  | Exc | ellent | G   | ood   |     | air   | P   | oor   | To   | otal  |
|--|-----|--------|-----|-------|-----|-------|-----|-------|------|-------|
| Street repair  | 2%  | N=7    | 13% | N=51  | 35% | N=138 | 50% | N=197 | 100% | N=393 |
| Street cleaning  | 6%  | N=22   | 29% | N=109 | 37% | N=139 | 29% | N=109 | 100% | N=379 |
| Street lighting  | 11% | N=43   | 48% | N=188 | 25% | N=97  | 17% | N=67  | 100% | N=395 |
| Sidewalk maintenance   | 7%  | N=28   | 41% | N=161 | 31% | N=121 | 21% | N=85  | 100% | N=395 |
| Traffic signal timing  | 6%  | N=22   | 39% | N=154 | 30% | N=116 | 26% | N=102 | 100% | N=394 |
| Bus or transit services  | 16% | N=32   | 43% | N=87  | 27% | N=55  | 13% | N=27  | 100% | N=201 |
| Garbage collection   | 35% | N=137  | 52% | N=207 | 11% | N=45  | 2%  | N=6   | 100% | N=395 |
| Recycling  | 27% | N=106  | 55% | N=213 | 12% | N=46  | 6%  | N=22  | 100% | N=388 |
| Yard waste pick-up   | 32% | N=114  | 51% | N=183 | 16% | N=58  | 1%  | N=4   | 100% | N=360 |
| Storm drainage   | 9%  | N=29   | 41% | N=142 | 35% | N=119 | 15% | N=52  | 100% | N=342 |
| Drinking water   | 10% | N=37   | 36% | N=139 | 35% | N=135 | 19% | N=72  | 100% | N=382 |
| Sewer services   | 21% | N=77   | 58% | N=212 | 19% | N=71  | 1%  | N=5   | 100% | N=365 |
| Power (electric and/or gas) utility  | 23% | N=90   | 52% | N=203 | 21% | N=83  | 4%  | N=16  | 100% | N=392 |
| Utility billing  | 14% | N=53   | 43% | N=169 | 31% | N=122 | 12% | N=45  | 100% | N=389 |
| City parks   | 27% | N=106  | 57% | N=223 | 15% | N=59  | 0%  | N=1   | 100% | N=388 |
| Recreation programs or classes   | 18% | N=47   | 57% | N=151 | 21% | N=55  | 5%  | N=12  | 100% | N=265 |
| Recreation centers or facilities   | 15% | N=43   | 48% | N=136 | 31% | N=88  | 6%  | N=16  | 100% | N=284 |
| Land use, planning and zoning  | 4%  | N=11   | 40% | N=114 | 32% | N=91  | 24% | N=67  | 100% | N=283 |
| Code enforcement (weeds, temporary signs, vehicle parking, etc.)   | 8%  | N=26   | 37% | N=126 | 37% | N=125 | 18% | N=59  | 100% | N=337 |
| Animal control   | 9%  | N=25   | 50% | N=140 | 29% | N=82  | 12% | N=35  | 100% | N=282 |
| Economic development   | 2%  | N=5    | 45% | N=136 | 37% | N=110 | 16% | N=49  | 100% | N=300 |
| Health services  | 9%  | N=27   | 38% | N=119 | 43% | N=135 | 10% | N=30  | 100% | N=311 |
| Public library services  | 37% | N=120  | 44% | N=141 | 18% | N=58  | 0%  | N=1   | 100% | N=320 |
| Public information services  | 13% | N=40   | 50% | N=151 | 33% | N=99  | 4%  | N=12  | 100% | N=302 |
| Cable television   | 10% | N=28   | 30% | N=83  | 37% | N=103 | 23% | N=62  | 100% | N=276 |
| Emergency preparedness (services that prepare the community for natural disasters or other emergency situations) | 9%  | N=24   | 37% | N=96  | 35% | N=91  | 18% | N=48  | 100% | N=259 |
| Preservation of natural areas such as open space, vineyards and Salinas River                                    | 10% | N=35   | 44% | N=152 | 32% | N=111 | 14% | N=50  | 100% | N=348 |
| Paso Robles open space   | 11% | N=36   | 44% | N=149 | 35% | N=117 | 10% | N=34  | 100% | N=336 |
| City-sponsored special events  | 23% | N=74   | 53% | N=174 | 20% | N=65  | 5%  | N=15  | 100% | N=329 |
| Overall customer service by Paso Robles employees (police, receptionists, planners, etc.)                        | 20% | N=70   | 55% | N=196 | 17% | N=62  | 8%  | N=29  | 100% | N=357 |

#### Table 11: Question 11

| Overall, how would you rate the quality of the services provided by each of the following? | Exc | ellent | Good |       | ent Good |       | F   | air  | Po   | or    | To | otal |
|--|-----|--------|------|-------|----------|-------|-----|------|------|-------|----|------|
| The City of Paso Robles  | 19% | N=75   | 51%  | N=200 | 29%      | N=114 | 2%  | N=6  | 100% | N=394 |    |      |
| The Federal Government   | 6%  | N=19   | 27%  | N=91  | 43%      | N=147 | 24% | N=82 | 100% | N=340 |    |      |

#### Table 12: Question 12

| Please rate the following categories of Paso Robles government performance: | Exc | cellent | G   | Good  |     | air   | Po  | oor  | To   | otal  |
|---|-----|---------|-----|-------|-----|-------|-----|------|------|-------|
| The value of services for the taxes paid to Paso Robles                     | 4%  | N=14    | 39% | N=143 | 40% | N=145 | 18% | N=65 | 100% | N=367 |
| The overall direction that Paso Robles is taking                            | 8%  | N=29    | 50% | N=185 | 27% | N=98  | 15% | N=56 | 100% | N=368 |
| The job Paso Robles government does at welcoming citizen involvement        | 7%  | N=20    | 47% | N=141 | 31% | N=93  | 15% | N=43 | 100% | N=297 |

| Please rate the following categories of Paso Robles government performance: | Exc | cellent | G   | Good  |     | Fair  |     | Poor |      | otal  |
|---|-----|---------|-----|-------|-----|-------|-----|------|------|-------|
| Overall confidence in Paso Robles government                                | 4%  | N=15    | 45% | N=161 | 29% | N=105 | 21% | N=76 | 100% | N=356 |
| Generally acting in the best interest of the community                      | 7%  | N=26    | 41% | N=144 | 31% | N=111 | 21% | N=73 | 100% | N=354 |
| Being honest  | 9%  | N=30    | 41% | N=135 | 31% | N=100 | 19% | N=63 | 100% | N=328 |
| Treating all residents fairly   | 6%  | N=21    | 45% | N=150 | 28% | N=94  | 21% | N=71 | 100% | N=336 |

#### Table 13: Question 13

| Fss | ential  |  | /   |   |  |   |  | To  | otal  |
|-----|---|--|---|---|--|---|--|---|---|
| -   |   |  |   |   |  | -   |  |   |   |
| 51% | N=210   | 39%  | N=159   | 10%   | N = 39   | 0%  | N=1  | 100%  | N=408   |
| 25% | N=103   | 54%  | N=222   | 20%   | N=81   | 0%  | N=2  | 100%  | N=407   |
| 37% | N=151   | 46%  | N=188   | 16%   | N=65   | 0%  | N=2  | 100%  | N=405   |
| 25% | N=102   | 52%  | N=212   | 21%   | N=86   | 2%  | N=7  | 100%  | N=407   |
| 29% | N=119   | 49%  | N=199   | 19%   | N=78   | 3%  | N = 10   | 100%  | N=407   |
| 32% | N=129   | 48%  | N=195   | 19%   | N=76   | 1%  | N=3  | 100%  | N=403   |
| 52% | N=210   | 40%  | N=164   | 7%  | N=30   | 0%  | N=2  | 100%  | N=405   |
| 35% | N=140   | 49%  | N=199   | 15%   | N=62   | 1%  | N=3  | 100%  | N=405   |
|     | 51%<br>25%<br>37%<br>25%<br>29%<br>32%<br>52% | 25% N=103<br>37% N=151<br>25% N=102<br>29% N=119<br>32% N=129<br>52% N=210 | Essential         imp           51%         N=210         39%           25%         N=103         54%           37%         N=151         46%           25%         N=102         52%           29%         N=119         49%           32%         N=129         48%           52%         N=210         40% | 51% N=210 39% N=159<br>25% N=103 54% N=222<br>37% N=151 46% N=188<br>25% N=102 52% N=212<br>29% N=119 49% N=199<br>32% N=129 48% N=195<br>52% N=210 40% N=164 | Essential         important         important           51%         N=210         39%         N=159         10%           25%         N=103         54%         N=222         20%           37%         N=151         46%         N=188         16%           25%         N=102         52%         N=212         21%           29%         N=119         49%         N=199         19%           32%         N=129         48%         N=195         19%           52%         N=210         40%         N=164         7% | Essential         important         important           51%         N=210         39%         N=159         10%         N=39           25%         N=103         54%         N=222         20%         N=81           37%         N=151         46%         N=188         16%         N=65           25%         N=102         52%         N=212         21%         N=86           29%         N=119         49%         N=199         19%         N=78           32%         N=129         48%         N=195         19%         N=76           52%         N=210         40%         N=164         7%         N=30 | Essential         important         important         important           51%         N=210         39%         N=159         10%         N=39         0%           25%         N=103         54%         N=222         20%         N=81         0%           37%         N=151         46%         N=188         16%         N=65         0%           25%         N=102         52%         N=212         21%         N=86         2%           29%         N=119         49%         N=199         19%         N=78         3%           32%         N=129         48%         N=195         19%         N=76         1%           52%         N=210         40%         N=164         7%         N=30         0% | Essential         important         important         important           51%         N=210         39%         N=159         10%         N=39         0%         N=1           25%         N=103         54%         N=222         20%         N=81         0%         N=2           37%         N=151         46%         N=188         16%         N=65         0%         N=2           25%         N=102         52%         N=212         21%         N=86         2%         N=7           29%         N=119         49%         N=199         19%         N=78         3%         N=10           32%         N=129         48%         N=195         19%         N=76         1%         N=3           52%         N=210         40%         N=164         7%         N=30         0%         N=2 | Essential         important         important         important         To           51%         N=210         39%         N=159         10%         N=39         0%         N=1         100%           25%         N=103         54%         N=222         20%         N=81         0%         N=2         100%           37%         N=151         46%         N=188         16%         N=65         0%         N=2         100%           25%         N=102         52%         N=212         21%         N=86         2%         N=7         100%           29%         N=119         49%         N=199         19%         N=78         3%         N=10         100%           32%         N=129         48%         N=195         19%         N=76         1%         N=3         100%           52%         N=210         40%         N=164         7%         N=30         0%         N=2         100% |

#### Table 14: Question 14

| Please rate how important, if at all, you think each of the following are for the City to focus |     |        | V   | 'ery   | Som | newhat | Not | at all |      |       |
|---|-----|--------|-----|--------|-----|--------|-----|--------|------|-------|
| on in the next five years:  | Ess | ential | imp | ortant | imp | ortant | imp | ortant | To   | otal  |
| A North County homeless shelter   | 32% | N=131  | 33% | N=133  | 25% | N=102  | 10% | N=42   | 100% | N=407 |
| A North County animal shelter   | 24% | N=100  | 32% | N=131  | 32% | N=131  | 11% | N=46   | 100% | N=408 |
| A North County conference center  | 4%  | N=17   | 21% | N=85   | 40% | N=164  | 35% | N=141  | 100% | N=406 |
| A third fire station  | 17% | N=67   | 32% | N=130  | 38% | N=155  | 13% | N=53   | 100% | N=404 |
| Additional parks or playgrounds   | 10% | N=39   | 30% | N=122  | 40% | N=164  | 20% | N=83   | 100% | N=407 |
| Additional recreational trails  | 15% | N=61   | 38% | N=155  | 35% | N=141  | 12% | N=48   | 100% | N=404 |
| Additional downtown parking   | 49% | N=200  | 26% | N=106  | 21% | N=85   | 4%  | N=15   | 100% | N=407 |
| Additional tourism and hotel construction   | 4%  | N=18   | 16% | N=65   | 40% | N=160  | 40% | N=162  | 100% | N=405 |

#### Table 15: Question 15

| Please rate how safe or unsafe you feel:        | Ver | y safe | Some | hat safe Neither safe nor unsafe |     | e Neither safe nor unsafe Somewhat unsafe Very unsafe |     |      |    | unsafe | Total |       |
|---|-----|--------|------|----------------------------------|-----|---|-----|------|----|--------|-------|-------|
| In your neighborhood at night                   | 39% | N=159  | 39%  | N=160                            | 6%  | N=23  | 12% | N=48 | 4% | N=18   | 100%  | N=409 |
| In downtown Paso Robles at night                | 31% | N=120  | 51%  | N=203                            | 8%  | N=33  | 9%  | N=34 | 1% | N=3    | 100%  | N=394 |
| In Paso Robles' other commercial areas at night | 15% | N=53   | 41%  | N=149                            | 26% | N=94  | 13% | N=48 | 5% | N=18   | 100%  | N=363 |

#### Table 16: Question 16

| To what extent would you support or oppose increasing the local Supplemental Sales Tax by 0.5% to accelerate street repairs? (Note: the sales tax rate decreased by |         |        |
|---|---------|--------|
| 0.25% on 1/1/2017.)   | Percent | Number |
| Strongly support  | 28%     | N=105  |
| Somewhat support  | 32%     | N=119  |
| Somewhat oppose   | 14%     | N=54   |
| Strongly oppose   | 26%     | N=96   |
| Total   | 100%    | N=374  |

#### Table 17: Question 17

| Please rate the overall appearance of each of the following in Paso Robles: | Ex  | cellent | (   | Good  |     | Fair  | Р   | oor  | To   | otal  |
|---|-----|---------|-----|-------|-----|-------|-----|------|------|-------|
| Downtown Paso Robles  | 40% | N=164   | 55% | N=224 | 4%  | N=18  | 0%  | N=1  | 100% | N=407 |
| Albertson's Center  | 6%  | N=26    | 51% | N=207 | 37% | N=151 | 6%  | N=23 | 100% | N=406 |
| Walmart Center  | 5%  | N=19    | 45% | N=183 | 40% | N=165 | 10% | N=40 | 100% | N=407 |
| Food 4 Less Center  | 3%  | N=13    | 35% | N=136 | 47% | N=184 | 16% | N=62 | 100% | N=395 |
| Smart n Final Center on Creston   | 7%  | N=29    | 44% | N=170 | 42% | N=163 | 7%  | N=27 | 100% | N=389 |
| Smart n Final Center on Spring  | 9%  | N=33    | 44% | N=163 | 42% | N=156 | 5%  | N=18 | 100% | N=371 |
| Target Shopping Center  | 19% | N=78    | 65% | N=259 | 15% | N=59  | 1%  | N=5  | 100% | N=401 |
| Retail area at 24th and 101   | 5%  | N=20    | 27% | N=104 | 49% | N=191 | 19% | N=75 | 100% | N=390 |

#### Table 18: Question 18

| Please rate the following aspects of grocery stores overall in Paso Robles: | Exc | ellent | Good |       | Good |       | F   | -air  | F    | oor   | To | otal |
|---|-----|--------|------|-------|------|-------|-----|-------|------|-------|----|------|
| Variety of grocery stores   | 13% | N=51   | 29%  | N=117 | 27%  | N=111 | 31% | N=128 | 100% | N=408 |    |      |
| Quality of grocery stores   | 10% | N=42   | 40%  | N=163 | 35%  | N=141 | 15% | N=60  | 100% | N=406 |    |      |

#### Table 19: Question 19

| In the last 12 months, about how many times, if at all, have you or other household | 2 times | a week or | 2-4 | times a | Once a | month or |     |        |      |       |
|---|---------|-----------|-----|---------|--------|----------|-----|--------|------|-------|
| members done each of the following in Paso Robles?                                  | n       | nore      | m   | onth    | I      | ess      | Not | at all | To   | otal  |
| Visited downtown Paso Robles for shopping, dining, entertainment or an activity     | 31%     | N=124     | 48% | N=198   | 19%    | N=76     | 2%  | N=10   | 100% | N=408 |
| Visited the City website (www.prcity.com)   | 6%      | N=24      | 14% | N=58    | 42%    | N=172    | 38% | N=154  | 100% | N=408 |

#### Table 20: Question D1

| How often, if at all, do you do each of the following, considering all of the times you could? | N  | ever | Ra  | relv | Som | etimes | Hs  | uallv | ΔΙν | wavs  | To   | otal  |
|--|----|------|-----|------|-----|--------|-----|-------|-----|-------|------|-------|
| Recycle at home  | -  |      | 3%  | N=13 | 4%  | N=17   | 16% | N=66  | 73% | - ) - | 100% | N=405 |
| Purchase goods or services from a business located in Paso Robles                              | 0% | N=1  | 1%  | N=4  | 13% | N=54   | 62% | N=249 | 24% | N=96  | 100% | N=404 |
| Eat at least 5 portions of fruits and vegetables a day   | 2% | N=8  |     | N=71 | 42% |        | 26% | N=105 | 12% | N=50  | 100% | N=401 |
| Participate in moderate or vigorous physical activity  | 1% | N=4  | 11% | N=46 | 37% | N=147  | 35% | N=139 | 16% | N=66  | 100% | N=403 |
| Read or watch local news (via television, paper, computer, etc.)                               | 1% | N=4  | 10% | N=41 | 19% | N=77   | 31% | N=127 | 39% | N=157 | 100% | N=405 |
| Vote in local elections  | 6% | N=23 | 6%  | N=23 | 6%  | N=23   | 18% | N=75  | 65% | N=263 | 100% | N=406 |

#### Table 21: Question D2

| Would you say that in general your health is: | Percent | Number  |
|---|---------|---------|
| Excellent                                     | 14%     | N=56    |
| Very good                                     | 44%     | N = 178 |
| Very good Good                                | 36%     | N = 144 |
| Fair  | 6%      | N=23    |
| Poor  | 1%      | N=4     |
| Total   | 100%    | N=405   |

#### Table 22: Question D3

| What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be: | Percent | Number |
|--|---------|--------|
| Very positive  | 6%      | N=23   |
| Somewhat positive  | 22%     | N=88   |
| Neutral  | 52%     | N=207  |
| Somewhat negative  | 19%     | N=76   |
| Very negative  | 2%      | N=9    |
| Total  | 100%    | N=402  |

#### Table 23: Question D4

| What is your employment status?       | Percent | Number |
|---------------------------------------|---------|--------|
| Working full time for pay             | 59%     | N=240  |
| Working part time for pay             | 10%     | N = 41 |
| Unemployed, looking for paid work     | 5%      | N=19   |
| Unemployed, not looking for paid work | 1%      | N=4    |
| Fully retired                         | 25%     | N=101  |
| Total                                 | 100%    | N=405  |

#### Table 24: Question D5

| Do you work inside the boundaries of Paso Robles? | Percent | Number |
|---|---------|--------|
| Yes, outside the home                             | 40%     | N=160  |
| Yes, from home                                    | 6%      | N=23   |
| No  | 54%     | N=212  |
| Total   | 100%    | N=395  |

#### Table 25: Question D6

| How many years have you lived in Paso Robles? | Percent | Number |
|---|---------|--------|
| Less than 2 years                             | 10%     | N=39   |
| 2 to 5 years                                  | 15%     | N=61   |
| 6 to 10 years                                 | 19%     | N=76   |
| 11 to 20 years                                | 28%     | N=114  |
| More than 20 years                            | 29%     | N=117  |
| Total   | 100%    | N=407  |

#### Table 26: Question D7

| 10010 201 200001011 27   |         |        |
|--|---------|--------|
| Which best describes the building you live in?                               | Percent | Number |
| One family house detached from any other houses                              | 71%     | N=289  |
| Building with two or more homes (duplex, townhome, apartment or condominium) | 26%     | N=105  |
| Mobile home  | 1%      | N=5    |
| Other  | 2%      | N=9    |
| Total  | 100%    | N=407  |

#### Table 27: Question D8

| Is this house, apartment or mobile home | Percent | Number  |
|---|---------|---------|
| Rented                                  | 35%     | N = 141 |
| Owned                                   | 65%     | N=261   |
| Total                                   | 100%    | N=402   |

#### Table 28: Question D9

| About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association |         |        |
|--|---------|--------|
| (HOA) fees)?   | Percent | Number |
| Less than \$300 per month  | 2%      | N=8    |
| \$300 to \$599 per month   | 7%      | N=29   |
| \$600 to \$999 per month   | 11%     | N=42   |
| \$1,000 to \$1,499 per month   | 20%     | N=80   |
| \$1,500 to \$2,499 per month   | 40%     | N=159  |
| \$2,500 or more per month  | 19%     | N=75   |
| Total  | 100%    | N=394  |

#### Table 29: Question D10

| Do any children 17 or under live in your household? | Percent | Number |
|---|---------|--------|
| No  | 69%     | N=279  |
| Yes   | 31%     | N=127  |
| Total   | 100%    | N=406  |

#### Table 30: Question D11

| Are you or any other members of your household aged 65 or older? | Percent | Number |
|--|---------|--------|
| No   | 73%     | N=296  |
| Yes  | 27%     | N=108  |
| Total  | 100%    | N=404  |

#### Table 31: Question D12

| How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all |         |        |
|---|---------|--------|
| persons living in your household.)  | Percent | Number |
| Less than \$25,000  | 12%     | N=46   |
| \$25,000 to \$49,999  | 20%     | N=76   |
| \$50,000 to \$99,999  | 34%     | N=130  |
| \$100,000 to \$149,999  | 19%     | N=73   |
| \$150,000 or more   | 15%     | N=55   |
| Total   | 100%    | N=380  |

#### Table 32: Question D13

| Are you Spanish, Hispanic or Latino?                     | Percent | Number |
|--|---------|--------|
| No, not Spanish, Hispanic or Latino                      | 80%     | N=317  |
| Yes, I consider myself to be Spanish, Hispanic or Latino | 20%     | N=82   |
| Total  | 100%    | N=398  |

#### Table 33: Question D14

| What is your race? (Mark one or more races to indicate what race(s) you consider yourself to be.) | Percent | Number |
|---|---------|--------|
| American Indian or Alaskan Native   | 4%      | N=16   |
| Asian, Asian Indian or Pacific Islander   | 2%      | N=7    |
| Black or African American   | 0%      | N=2    |
| White   | 86%     | N=344  |
| Other   | 11%     | N=44   |

Total may exceed 100% as respondents could select more than one option.

#### Table 34: Question D15

| In which category is your age? | Percent | Number |
|--------------------------------|---------|--------|
| 18 to 24 years                 | 4%      | N=16   |
| 25 to 34 years                 | 23%     | N=91   |
| 35 to 44 years                 | 17%     | N=68   |
| 45 to 54 years                 | 20%     | N=82   |
| 55 to 64 years                 | 14%     | N=56   |
| 65 to 74 years                 | 15%     | N=62   |
| 75 years or older              | 7%      | N=29   |
| Total                          | 100%    | N=404  |

#### Table 35: Question D16

| What is your sex? | Percent | Number |
|-------------------|---------|--------|
| Female            | 54%     | N=217  |
| Male              | 46%     | N=185  |
| Total             | 100%    | N=401  |

#### Table 36: Question D17

| Do you consider a cell phone or landline your primary telephone number? | Percent | Number |
|---|---------|--------|
| Cell  | 80%     | N=324  |
| Land line   | 10%     | N=40   |
| Both  | 10%     | N=40   |
| Total   | 100%    | N=405  |

#### Responses including "don't know"

The following pages contain a complete set of responses to each question on the survey, including the "don't know" responses. The percent of respondents giving a particular response is shown followed by the number of respondents (denoted with "N=").

#### Table 37: Question 1

| Please rate each of the following aspects of quality of life in Paso Robles: | Exc | Excellent |     | Good  |     | Fair  |     | or   | Don't know |      | Total |       |
|--|-----|-----------|-----|-------|-----|-------|-----|------|------------|------|-------|-------|
| Paso Robles as a place to live   | 33% | N=141     | 59% | N=250 | 6%  | N=26  | 2%  | N=10 | 0%         | N=0  | 100%  | N=427 |
| Your neighborhood as a place to live   | 40% | N=173     | 46% | N=196 | 11% | N=46  | 3%  | N=15 | 0%         | N=0  | 100%  | N=429 |
| Paso Robles as a place to raise children                                     | 29% | N=124     | 44% | N=185 | 9%  | N=40  | 3%  | N=12 | 15%        | N=62 | 100%  | N=422 |
| Paso Robles as a place to work   | 8%  | N=35      | 40% | N=168 | 26% | N=108 | 12% | N=50 | 14%        | N=60 | 100%  | N=421 |
| Paso Robles as a place to visit  | 44% | N=184     | 43% | N=182 | 11% | N=45  | 1%  | N=2  | 2%         | N=8  | 100%  | N=421 |
| Paso Robles as a place to retire   | 30% | N=126     | 34% | N=146 | 15% | N=64  | 8%  | N=35 | 12%        | N=53 | 100%  | N=423 |
| The overall quality of life in Paso Robles                                   | 26% | N=110     | 61% | N=261 | 12% | N=49  | 1%  | N=5  | 0%         | N=0  | 100%  | N=425 |

#### Table 38: Question 2

| Please rate each of the following characteristics as they relate to Paso Robles as a whole:                        | Exc | ellent | G   | ood   | F   | air   | Po  | oor  | Don't | know | To   | otal  |
|--|-----|--------|-----|-------|-----|-------|-----|------|-------|------|------|-------|
| Overall feeling of safety in Paso Robles   | 24% | N=101  | 53% | N=224 | 22% | N=91  | 1%  | N=4  | 0%    | N=0  | 100% | N=421 |
| Overall ease of getting to the places you usually have to visit  | 22% | N=92   | 53% | N=223 | 19% | N=80  | 6%  | N=26 | 0%    | N=0  | 100% | N=421 |
| Quality of overall natural environment in Paso Robles  | 28% | N=120  | 53% | N=224 | 13% | N=53  | 4%  | N=17 | 2%    | N=9  | 100% | N=423 |
| Overall "built environment" of Paso Robles (including overall design, buildings, parks and transportation systems) | 9%  | N=39   | 52% | N=221 | 29% | N=125 | 7%  | N=31 | 2%    | N=9  | 100% | N=425 |
| Health and wellness opportunities in Paso Robles   | 10% | N=41   | 41% | N=173 | 37% | N=154 | 7%  | N=28 | 6%    | N=26 | 100% | N=422 |
| Overall opportunities for education and enrichment   | 8%  | N=33   | 39% | N=165 | 34% | N=145 | 8%  | N=35 | 11%   | N=47 | 100% | N=425 |
| Overall economic health of Paso Robles   | 7%  | N=31   | 45% | N=190 | 32% | N=138 | 10% | N=43 | 5%    | N=22 | 100% | N=425 |
| Sense of community   | 27% | N=114  | 44% | N=186 | 21% | N=89  | 6%  | N=24 | 3%    | N=11 | 100% | N=423 |
| Overall image or reputation of Paso Robles   | 27% | N=114  | 58% | N=245 | 13% | N=55  | 1%  | N=5  | 1%    | N=5  | 100% | N=425 |

#### Table 39: Question 3

| Please indicate how likely or unlikely you are to do each of the following: | Very likely |       | Somewhat likely |       | Somewhat unlikely |        | Very unlikely |      | Don't know |      | To   | otal  |
|---|-------------|-------|-----------------|-------|-------------------|--------|---------------|------|------------|------|------|-------|
| Recommend living in Paso Robles to someone who asks                         | 48%         | N=204 | 41%             | N=172 | 7%                | N=28   | 3%            | N=13 | 1%         | N=6  | 100% | N=422 |
| Remain in Paso Robles for the next five years                               | 60%         | N=251 | 27%             | N=113 | 3%                | N = 12 | 8%            | N=34 | 3%         | N=11 | 100% | N=422 |

#### Table 40: Question 4

| Please rate how safe or unsafe you feel:                 | Ver | y safe | Somewhat safe |       | Neither safe nor unsafe |      | Somewhat unsafe |     | Very unsafe |     | Don't know |     | To   | otal  |
|--|-----|--------|---------------|-------|-------------------------|------|-----------------|-----|-------------|-----|------------|-----|------|-------|
| In your neighborhood during the day                      | 64% | N=269  | 31%           | N=131 | 3%                      | N=14 | 2%              | N=7 | 0%          | N=0 | 0%         | N=0 | 100% | N=421 |
| In Paso Robles' downtown/commercial areas during the day | 65% | N=275  | 29%           | N=123 | 3%                      | N=13 | 1%              | N=5 | 0%          | N=0 | 1%         | N=3 | 100% | N=420 |

Table 41: Question 5

| Please rate each of the following characteristics as they relate to Paso Robles as a whole: | Exc | ellent | Good |         | Fair |       | Poor |       | Don't know |       | To   | otal  |
|---|-----|--------|------|---------|------|-------|------|-------|------------|-------|------|-------|
| Traffic flow on major streets   | 3%  | N=14   | 37%  | N=156   | 43%  | N=181 | 17%  | N=70  | 0%         | N=0   | 100% | N=422 |
| Ease of public parking  | 4%  | N=15   | 27%  | N=112   | 36%  | N=150 | 33%  | N=138 | 1%         | N=5   | 100% | N=421 |
| Ease of travel by car in Paso Robles  | 11% | N=47   | 46%  | N=191   | 34%  | N=143 | 8%   | N=35  | 1%         | N=3   | 100% | N=419 |
| Ease of travel by public transportation in Paso Robles                                      | 3%  | N=13   | 21%  | N=89    | 18%  | N=74  | 12%  | N=51  | 46%        | N=192 | 100% | N=419 |
| Ease of travel by bicycle in Paso Robles  | 2%  | N=9    | 27%  | N=115   | 30%  | N=125 | 9%   | N=37  | 32%        | N=135 | 100% | N=422 |
| Ease of walking in Paso Robles  | 21% | N=87   | 48%  | N=202   | 22%  | N=93  | 6%   | N=24  | 4%         | N=16  | 100% | N=422 |
| Availability of paths and walking trails  | 14% | N=58   | 35%  | N = 149 | 27%  | N=114 | 14%  | N=60  | 10%        | N=41  | 100% | N=422 |
| Air quality   | 26% | N=110  | 60%  | N=252   | 11%  | N=46  | 1%   | N=6   | 2%         | N=7   | 100% | N=421 |
| Cleanliness of Paso Robles  | 20% | N=86   | 54%  | N=230   | 23%  | N=98  | 2%   | N=9   | 0%         | N=0   | 100% | N=422 |
| Overall appearance of Paso Robles   | 23% | N=98   | 56%  | N=237   | 19%  | N=80  | 1%   | N=6   | 0%         | N=2   | 100% | N=422 |
| Public places where people want to spend time   | 19% | N=81   | 55%  | N = 234 | 21%  | N=87  | 3%   | N=12  | 2%         | N=9   | 100% | N=422 |
| Variety of housing options  | 2%  | N=6    | 22%  | N=93    | 32%  | N=134 | 36%  | N=152 | 9%         | N=37  | 100% | N=422 |
| Availability of affordable quality housing  | 2%  | N=9    | 13%  | N=56    | 24%  | N=101 | 51%  | N=217 | 9%         | N=39  | 100% | N=422 |
| Fitness opportunities (including exercise classes and paths or trails, etc.)                | 15% | N=64   | 48%  | N=203   | 26%  | N=108 | 6%   | N=24  | 5%         | N=23  | 100% | N=422 |
| Recreational opportunities  | 12% | N=51   | 52%  | N=220   | 24%  | N=103 | 6%   | N=26  | 5%         | N=23  | 100% | N=423 |
| Availability of affordable quality food   | 19% | N=80   | 44%  | N=184   | 24%  | N=102 | 13%  | N=53  | 1%         | N=2   | 100% | N=421 |
| Availability of affordable quality health care  | 7%  | N=27   | 33%  | N = 140 | 37%  | N=156 | 14%  | N=58  | 9%         | N=37  | 100% | N=418 |
| Availability of preventive health services  | 6%  | N=27   | 29%  | N=121   | 38%  | N=161 | 11%  | N=45  | 16%        | N=69  | 100% | N=422 |
| Availability of affordable quality mental health care                                       | 4%  | N=16   | 12%  | N=50    | 18%  | N=75  | 24%  | N=100 | 43%        | N=179 | 100% | N=420 |

#### Table 42: Question 6

| Total     |
|-----------|
| 00% N=414 |
| 00% N=415 |
| 00% N=411 |
| 00% N=413 |
| 00% N=416 |
| 00% N=416 |
| 00% N=418 |
| 00% N=411 |
| 00% N=417 |
| 00% N=417 |
| 00% N=417 |
| 00% N=417 |
| 00% N=415 |
| 00% N=415 |
| 00% N=417 |
| 00% N=418 |
| )         |

#### Table 43: Ouestion 7

| Please indicate whether or not you have done each of the following in the last 12 months.        |     | No    |     | Yes   | T    | otal  |
|--|-----|-------|-----|-------|------|-------|
| Made efforts to conserve water   | 4%  | N=17  | 96% | N=401 | 100% | N=418 |
| Made efforts to make your home more energy efficient   | 17% | N=70  | 83% | N=344 | 100% | N=414 |
| Observed a code violation or other hazard in Paso Robles (weeds, abandoned buildings, etc.)      | 45% | N=188 | 55% | N=226 | 100% | N=415 |
| Household member was a victim of a crime in Paso Robles  | 88% | N=364 | 12% | N=50  | 100% | N=414 |
| Reported a crime to the police in Paso Robles  | 71% | N=298 | 29% | N=119 | 100% | N=416 |
| Stocked supplies in preparation for an emergency   | 55% | N=227 | 45% | N=186 | 100% | N=413 |
| Campaigned or advocated for an issue, cause or candidate   | 72% | N=300 | 28% | N=117 | 100% | N=416 |
| Contacted the City of Paso Robles (in-person, phone, email or web) for help or information       | 53% | N=222 | 47% | N=195 | 100% | N=416 |
| Contacted Paso Robles elected officials (in-person, phone, email or web) to express your opinion | 79% | N=330 | 21% | N=86  | 100% | N=415 |

#### Table 44: Question 8

| In the last 12 months, about how many times, if at all, have you or other household | 2 times | a week or | 2-4   | times a | Once a | month or |            |       |      |       |
|---|---------|-----------|-------|---------|--------|----------|------------|-------|------|-------|
| members done each of the following in Paso Robles?                                  | more    |           | month |         | less   |          | Not at all |       | To   | otal  |
| Used Paso Robles recreation centers or their services                               | 7%      | N=29      | 16%   | N=67    | 32%    | N=131    | 45%        | N=186 | 100% | N=413 |
| Visited a neighborhood park or City park  | 24%     | N=98      | 33%   | N=136   | 34%    | N=140    | 10%        | N=41  | 100% | N=415 |
| Used Paso Robles public library or its services                                     | 7%      | N=30      | 17%   | N=72    | 35%    | N=144    | 41%        | N=169 | 100% | N=415 |
| Participated in religious or spiritual activities in Paso Robles                    | 13%     | N=55      | 9%    | N=39    | 16%    | N=67     | 61%        | N=255 | 100% | N=416 |
| Attended a City-sponsored event   | 1%      | N=3       | 12%   | N=50    | 60%    | N=249    | 27%        | N=114 | 100% | N=416 |
| Used bus, rail, subway or other public transportation instead of driving            | 6%      | N=23      | 3%    | N=11    | 10%    | N=40     | 82%        | N=334 | 100% | N=408 |
| Carpooled with other adults or children instead of driving alone                    | 16%     | N=65      | 12%   | N=49    | 21%    | N=89     | 51%        | N=214 | 100% | N=416 |
| Walked or biked instead of driving  | 16%     | N=65      | 20%   | N=82    | 28%    | N=117    | 36%        | N=152 | 100% | N=416 |
| Volunteered your time to some group/activity in Paso Robles                         | 10%     | N=40      | 11%   | N=46    | 29%    | N=120    | 50%        | N=209 | 100% | N=416 |
| Participated in a club  | 7%      | N=31      | 10%   | N=40    | 15%    | N=61     | 68%        | N=282 | 100% | N=414 |
| Talked to or visited with your immediate neighbors                                  | 45%     | N=185     | 34%   | N=139   | 19%    | N=77     | 3%         | N=14  | 100% | N=416 |
| Done a favor for a neighbor   | 20%     | N=84      | 30%   | N=124   | 35%    | N=147    | 15%        | N=61  | 100% | N=416 |

#### Table 45: Question 9

| Thinking about local public meetings (of local elected officials like City Council or County       |         |           |     |         |        |         |     |        |      |       |
|--|---------|-----------|-----|---------|--------|---------|-----|--------|------|-------|
| Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.), in the last 12 months, |         |           |     |         |        |         |     |        |      |       |
| about how many times, if at all, have you or other household members attended or watched a local   | 2 time  | es a week | 2-4 | times a | Once a | a month |     |        |      |       |
| public meeting?  | or more |           | m   | onth    | or     | less    | Not | at all | To   | otal  |
| Attended a local public meeting  | 0%      | N=1       | 3%  | N=14    | 16%    | N=64    | 80% | N=324  | 100% | N=403 |
| Listened (on radio or streaming) to a local public meeting   | 5%      | N=20      | 5%  | N=22    | 19%    | N=77    | 71% | N=294  | 100% | N=413 |

#### Table 46: Question 10

| Please rate the quality of each of the following services in Paso Robles: | Evo | Excellent |     | ood   | Fair |      | Poor |      | Don't know |       | To   | otal  |
|---|-----|-----------|-----|-------|------|------|------|------|------------|-------|------|-------|
| 1 7   |     |           | -   |       |      |      |      |      | -          |       |      |       |
| Police/Sheriff services   | 21% | N=86      | 47% | N=191 | 14%  | N=56 | 6%   | N=25 | 11%        | N=46  | 100% | N=405 |
| Fire services   | 34% | N=137     | 42% | N=166 | 6%   | N=23 | 1%   | N=3  | 17%        | N=68  | 100% | N=397 |
| Ambulance or emergency medical services                                   | 28% | N=111     | 33% | N=132 | 8%   | N=31 | 4%   | N=14 | 28%        | N=112 | 100% | N=400 |
| Crime prevention  | 10% | N=39      | 38% | N=152 | 21%  | N=86 | 10%  | N=42 | 21%        | N=84  | 100% | N=404 |
| Fire prevention and education   | 18% | N=70      | 40% | N=157 | 14%  | N=57 | 2%   | N=8  | 26%        | N=102 | 100% | N=393 |
| Traffic enforcement   | 8%  | N=32      | 43% | N=172 | 22%  | N=87 | 14%  | N=58 | 13%        | N=53  | 100% | N=402 |

| Please rate the quality of each of the following services in Paso Robles:  | Exc | cellent | G   | ood   | l l | air   | F   | oor   | Don | 't know | Т    | otal  |
|--|-----|---------|-----|-------|-----|-------|-----|-------|-----|---------|------|-------|
| Street repair  | 2%  | N=7     | 13% | N=51  | 35% | N=138 | 49% | N=197 | 1%  | N=6     | 100% | N=399 |
| Street cleaning  | 6%  | N=22    | 27% | N=109 | 35% | N=139 | 27% | N=109 | 5%  | N=19    | 100% | N=397 |
| Street lighting  | 11% | N=43    | 47% | N=188 | 24% | N=97  | 17% | N=67  | 1%  | N=4     | 100% | N=399 |
| Sidewalk maintenance   | 7%  | N=28    | 40% | N=161 | 30% | N=121 | 21% | N=85  | 1%  | N=6     | 100% | N=401 |
| Traffic signal timing  | 6%  | N=22    | 38% | N=154 | 29% | N=116 | 25% | N=102 | 2%  | N=7     | 100% | N=400 |
| Bus or transit services  | 8%  | N=32    | 22% | N=87  | 14% | N=55  | 7%  | N=27  | 49% | N=196   | 100% | N=398 |
| Garbage collection   | 34% | N=137   | 52% | N=207 | 11% | N=45  | 2%  | N=6   | 2%  | N=6     | 100% | N=401 |
| Recycling  | 27% | N=106   | 54% | N=213 | 12% | N=46  | 5%  | N=22  | 2%  | N=7     | 100% | N=395 |
| Yard waste pick-up   | 29% | N=114   | 46% | N=183 | 15% | N=58  | 1%  | N=4   | 10% | N=41    | 100% | N=400 |
| Storm drainage   | 7%  | N=29    | 36% | N=142 | 30% | N=119 | 13% | N=52  | 14% | N=55    | 100% | N=397 |
| Drinking water   | 9%  | N=37    | 35% | N=139 | 34% | N=135 | 18% | N=72  | 4%  | N=18    | 100% | N=400 |
| Sewer services   | 19% | N=77    | 54% | N=212 | 18% | N=71  | 1%  | N=5   | 8%  | N=31    | 100% | N=396 |
| Power (electric and/or gas) utility  | 23% | N=90    | 51% | N=203 | 21% | N=83  | 4%  | N=16  | 0%  | N=2     | 100% | N=394 |
| Utility billing  | 13% | N=53    | 43% | N=169 | 31% | N=122 | 11% | N=45  | 2%  | N=8     | 100% | N=397 |
| City parks   | 27% | N=106   | 56% | N=223 | 15% | N=59  | 0%  | N=1   | 2%  | N=7     | 100% | N=396 |
| Recreation programs or classes   | 12% | N=47    | 38% | N=151 | 14% | N=55  | 3%  | N=12  | 34% | N=134   | 100% | N=399 |
| Recreation centers or facilities   | 11% | N=43    | 34% | N=136 | 22% | N=88  | 4%  | N=16  | 29% | N=117   | 100% | N=401 |
| Land use, planning and zoning  | 3%  | N=11    | 29% | N=114 | 23% | N=91  | 17% | N=67  | 29% | N=114   | 100% | N=398 |
| Code enforcement (weeds, temporary signs, vehicle parking, etc.)   | 7%  | N=26    | 32% | N=126 | 32% | N=125 | 15% | N=59  | 15% | N=58    | 100% | N=395 |
| Animal control   | 6%  | N=25    | 35% | N=140 | 21% | N=82  | 9%  | N=35  | 29% | N=116   | 100% | N=398 |
| Economic development   | 1%  | N=5     | 34% | N=136 | 28% | N=110 | 12% | N=49  | 24% | N=95    | 100% | N=396 |
| Health services  | 7%  | N=27    | 30% | N=119 | 34% | N=135 | 8%  | N=30  | 22% | N=85    | 100% | N=396 |
| Public library services  | 30% | N=120   | 35% | N=141 | 15% | N=58  | 0%  | N=1   | 20% | N=79    | 100% | N=399 |
| Public information services  | 10% | N=40    | 39% | N=151 | 25% | N=99  | 3%  | N=12  | 23% | N=90    | 100% | N=392 |
| Cable television   | 7%  | N=28    | 21% | N=83  | 26% | N=103 | 16% | N=62  | 31% | N=123   | 100% | N=399 |
| Emergency preparedness (services that prepare the community for natural disasters or other emergency situations) | 6%  | N=24    | 24% | N=96  | 23% | N=91  | 12% | N=48  | 35% | N=137   | 100% | N=396 |
| Preservation of natural areas such as open space, vineyards and Salinas River                                    | 9%  | N=35    | 39% | N=152 | 28% | N=111 | 13% | N=50  | 12% | N=46    | 100% | N=394 |
| Paso Robles open space   | 9%  | N=36    | 38% | N=149 | 30% | N=117 | 9%  | N=34  | 15% | N=60    | 100% | N=395 |
| City-sponsored special events  | 19% | N=74    | 45% | N=174 | 17% | N=65  | 4%  | N=15  | 15% | N=57    | 100% | N=386 |
| Overall customer service by Paso Robles employees (police, receptionists, planners, etc.)                        | 18% | N=70    | 49% | N=196 | 16% | N=62  | 7%  | N=29  | 11% | N=42    | 100% | N=399 |

#### Table 47: Question 11

| Overall, how would you rate the quality of the services provided by each of the |     |        |     |       |     |       |     |      |       |      |      |       |
|---|-----|--------|-----|-------|-----|-------|-----|------|-------|------|------|-------|
| following?  | Exc | ellent | G   | ood   | F   | air   | Po  | oor  | Don't | know | To   | otal  |
| The City of Paso Robles   | 18% | N=75   | 49% | N=200 | 28% | N=114 | 2%  | N=6  | 3%    | N=11 | 100% | N=406 |
| The Federal Government  | 5%  | N=19   | 23% | N=91  | 36% | N=147 | 20% | N=82 | 16%   | N=65 | 100% | N=405 |

#### Table 48: Question 12

| Please rate the following categories of Paso Robles government performance: | Exc | cellent | G   | ood   | F   | air   | Po  | oor  | Don' | t know | To   | otal  |
|---|-----|---------|-----|-------|-----|-------|-----|------|------|--------|------|-------|
| The value of services for the taxes paid to Paso Robles                     | 4%  | N=14    | 36% | N=143 | 36% | N=145 | 16% | N=65 | 8%   | N=33   | 100% | N=400 |
| The overall direction that Paso Robles is taking                            | 7%  | N=29    | 46% | N=185 | 25% | N=98  | 14% | N=56 | 8%   | N=32   | 100% | N=399 |

| Please rate the following categories of Paso Robles government performance: | Exc | ellent | G   | ood   | F   | air   | Po  | oor  | Don' | t know | To   | otal  |
|---|-----|--------|-----|-------|-----|-------|-----|------|------|--------|------|-------|
| The job Paso Robles government does at welcoming citizen involvement        | 5%  | N=20   | 35% | N=141 | 23% | N=93  | 11% | N=43 | 25%  | N=101  | 100% | N=398 |
| Overall confidence in Paso Robles government                                | 4%  | N=15   | 40% | N=161 | 26% | N=105 | 19% | N=76 | 11%  | N=43   | 100% | N=399 |
| Generally acting in the best interest of the community                      | 6%  | N=26   | 36% | N=144 | 28% | N=111 | 18% | N=73 | 11%  | N=46   | 100% | N=400 |
| Being honest  | 7%  | N=30   | 34% | N=135 | 25% | N=100 | 16% | N=63 | 18%  | N=72   | 100% | N=400 |
| Treating all residents fairly   | 5%  | N=21   | 38% | N=150 | 23% | N=94  | 18% | N=71 | 16%  | N=64   | 100% | N=400 |

#### Table 49: Question 13

| Please rate how important, if at all, you think it is for the Paso Robles community to focus on                    |     |        | \   | /ery   | Som  | ewhat  | Not | at all |      |       |
|--|-----|--------|-----|--------|------|--------|-----|--------|------|-------|
| each of the following in the coming two years:   | Ess | ential | imp | ortant | impo | ortant | imp | ortant | To   | otal  |
| Overall feeling of safety in Paso Robles   | 51% | N=210  | 39% | N=159  | 10%  | N=39   | 0%  | N=1    | 100% | N=408 |
| Overall ease of getting to the places you usually have to visit  | 25% | N=103  | 54% | N=222  | 20%  | N=81   | 0%  | N=2    | 100% | N=407 |
| Quality of overall natural environment in Paso Robles  | 37% | N=151  | 46% | N=188  | 16%  | N=65   | 0%  | N=2    | 100% | N=405 |
| Overall "built environment" of Paso Robles (including overall design, buildings, parks and transportation systems) | 25% | N=102  | 52% | N=212  | 21%  | N=86   | 2%  | N=7    | 100% | N=407 |
| Health and wellness opportunities in Paso Robles   | 29% | N=119  | 49% | N=199  | 19%  | N=78   | 3%  | N=10   | 100% | N=407 |
| Overall opportunities for education and enrichment   | 32% | N=129  | 48% | N=195  | 19%  | N=76   | 1%  | N=3    | 100% | N=403 |
| Overall economic health of Paso Robles   | 52% | N=210  | 40% | N=164  | 7%   | N=30   | 0%  | N=2    | 100% | N=405 |
| Sense of community   | 35% | N=140  | 49% | N=199  | 15%  | N=62   | 1%  | N=3    | 100% | N=405 |

#### Table 50: Question 14

| Please rate how important, if at all, you think each of the following are for the City to focus on in the next five years: | Essential |          |     | ery<br>ortant | Somewhat important |       | Not at all important |         | T/   | otal  |
|--|-----------|----------|-----|---------------|--------------------|-------|----------------------|---------|------|-------|
| On in the flext five years.  | LSS       | Ezzennai |     | Urtarit       | '                  |       | ΠΠΡ                  | Urtarit | 10   | Jiai  |
| A North County homeless shelter  | 32%       | N=131    | 33% | N=133         | 25%                | N=102 | 10%                  | N=42    | 100% | N=407 |
| A North County animal shelter  | 24%       | N=100    | 32% | N=131         | 32%                | N=131 | 11%                  | N=46    | 100% | N=408 |
| A North County conference center   | 4%        | N=17     | 21% | N=85          | 40%                | N=164 | 35%                  | N = 141 | 100% | N=406 |
| A third fire station   | 17%       | N=67     | 32% | N=130         | 38%                | N=155 | 13%                  | N=53    | 100% | N=404 |
| Additional parks or playgrounds  | 10%       | N=39     | 30% | N=122         | 40%                | N=164 | 20%                  | N=83    | 100% | N=407 |
| Additional recreational trails   | 15%       | N=61     | 38% | N=155         | 35%                | N=141 | 12%                  | N=48    | 100% | N=404 |
| Additional downtown parking  | 49%       | N=200    | 26% | N=106         | 21%                | N=85  | 4%                   | N=15    | 100% | N=407 |
| Additional tourism and hotel construction  | 4%        | N=18     | 16% | N=65          | 40%                | N=160 | 40%                  | N=162   | 100% | N=405 |

#### Table 51: Question 15

| Please rate how safe or unsafe you feel:        | Ver | y safe | Somev | vhat safe | Neither saf | e nor unsafe | Somewh | at unsafe | Very | unsafe | Don't | know | To   | otal  |
|---|-----|--------|-------|-----------|-------------|--------------|--------|-----------|------|--------|-------|------|------|-------|
| In your neighborhood at night                   | 39% | N=159  | 39%   | N=160     | 6%          | N=23         | 12%    | N=48      | 4%   | N=18   | 0%    | N=0  | 100% | N=409 |
| In downtown Paso Robles at night                | 29% | N=120  | 50%   | N=203     | 8%          | N=33         | 8%     | N=34      | 1%   | N=3    | 4%    | N=15 | 100% | N=409 |
| In Paso Robles' other commercial areas at night | 13% | N=53   | 37%   | N=149     | 23%         | N=94         | 12%    | N=48      | 5%   | N=18   | 11%   | N=45 | 100% | N=408 |

#### Table 52: Question 16

| To what extent would you support or oppose increasing the local Supplemental Sales Tax by 0.5% to accelerate street repairs? (Note: the sales tax rate decreased by |         |        |
|---|---------|--------|
| 0.25% on 1/1/2017.)   | Percent | Number |
| Strongly support  | 27%     | N=105  |
| Somewhat support  | 31%     | N=119  |
| Somewhat oppose   | 14%     | N=54   |
| Strongly oppose   | 25%     | N=96   |
| Don't know  | 4%      | N=14   |
| Total   | 100%    | N=388  |

#### Table 53: Question 17

| Please rate the overall appearance of each of the following in Paso Robles: | Exc | cellent | G   | ood   | F   | air   | Po  | oor  | Don' | t know | To   | otal  |
|---|-----|---------|-----|-------|-----|-------|-----|------|------|--------|------|-------|
| Downtown Paso Robles  | 40% | N=164   | 55% | N=224 | 4%  | N=18  | 0%  | N=1  | 0%   | N=1    | 100% | N=408 |
| Albertson's Center  | 6%  | N=26    | 51% | N=207 | 37% | N=151 | 6%  | N=23 | 0%   | N=1    | 100% | N=408 |
| Walmart Center  | 5%  | N=19    | 45% | N=183 | 40% | N=165 | 10% | N=40 | 0%   | N=1    | 100% | N=408 |
| Food 4 Less Center  | 3%  | N=13    | 34% | N=136 | 45% | N=184 | 15% | N=62 | 3%   | N=11   | 100% | N=406 |
| Smart n Final Center on Creston   | 7%  | N=29    | 42% | N=170 | 40% | N=163 | 7%  | N=27 | 5%   | N=18   | 100% | N=408 |
| Smart n Final Center on Spring  | 8%  | N=33    | 40% | N=163 | 39% | N=156 | 4%  | N=18 | 9%   | N=35   | 100% | N=406 |
| Target Shopping Center  | 19% | N=78    | 64% | N=259 | 15% | N=59  | 1%  | N=5  | 1%   | N=6    | 100% | N=407 |
| Retail area at 24th and 101   | 5%  | N=20    | 26% | N=104 | 47% | N=191 | 18% | N=75 | 4%   | N=17   | 100% | N=407 |

#### Table 54: Question 18

| Please rate the following aspects of grocery stores overall in Paso Robles: | Exc | ellent | G   | ood   | F   | air   | P   | oor   | Don't | know | To   | otal  |
|---|-----|--------|-----|-------|-----|-------|-----|-------|-------|------|------|-------|
| Variety of grocery stores   | 13% | N=51   | 29% | N=117 | 27% | N=111 | 31% | N=128 | 0%    | N=1  | 100% | N=409 |
| Quality of grocery stores   | 10% | N=42   | 40% | N=163 | 34% | N=141 | 15% | N=60  | 0%    | N=2  | 100% | N=408 |

#### Table 55: Question 19

| Table 66. Question 17   |                   |       |     |         |                 |       |     |        |      |       |
|---|-------------------|-------|-----|---------|-----------------|-------|-----|--------|------|-------|
| In the last 12 months, about how many times, if at all, have you or other household | 2 times a week or |       | 2-4 | times a | Once a month or |       |     |        |      |       |
| members done each of the following in Paso Robles?                                  | r                 | more  | m   | ionth   | I               | ess   | Not | at all | To   | otal  |
| Visited downtown Paso Robles for shopping, dining, entertainment or an activity     | 31%               | N=124 | 48% | N=198   | 19%             | N=76  | 2%  | N=10   | 100% | N=408 |
| Visited the City website (www.prcity.com)   | 6%                | N=24  | 14% | N=58    | 42%             | N=172 | 38% | N=154  | 100% | N=408 |

#### Table 56: Question D1

| How often, if at all, do you do each of the following, considering all of the times you |    |      |     |       |     |        |     |       |     |       |      |       |
|---|----|------|-----|-------|-----|--------|-----|-------|-----|-------|------|-------|
| could?  | N  | ever | Ra  | irely | Som | etimes | Us  | ually | A۱۱ | ways  | To   | otal  |
| Recycle at home   | 4% | N=15 | 3%  | N=13  | 4%  | N=17   | 16% | N=66  | 73% | N=294 | 100% | N=405 |
| Purchase goods or services from a business located in Paso Robles                       | 0% | N=1  | 1%  | N=4   | 13% | N=54   | 62% | N=249 | 24% | N=96  | 100% | N=404 |
| Eat at least 5 portions of fruits and vegetables a day                                  | 2% | N=8  | 18% | N=71  | 42% | N=167  | 26% | N=105 | 12% | N=50  | 100% | N=401 |
| Participate in moderate or vigorous physical activity                                   | 1% | N=4  | 11% | N=46  | 37% | N=147  | 35% | N=139 | 16% | N=66  | 100% | N=403 |
| Read or watch local news (via television, paper, computer, etc.)                        | 1% | N=4  | 10% | N=41  | 19% | N=77   | 31% | N=127 | 39% | N=157 | 100% | N=405 |
| Vote in local elections   | 6% | N=23 | 6%  | N=23  | 6%  | N=23   | 18% | N=75  | 65% | N=263 | 100% | N=406 |

#### Table 57: Question D2

| Would you say that in general your health is: | Percent | Number  |
|---|---------|---------|
| Excellent                                     | 14%     | N=56    |
| Very good                                     | 44%     | N=178   |
| Good  | 36%     | N = 144 |
| Fair  | 6%      | N=23    |
| Poor  | 1%      | N=4     |
| Total   | 100%    | N=405   |

#### Table 58: Question D3

| What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be: | Percent | Number |
|--|---------|--------|
| Very positive  | 6%      | N=23   |
| Somewhat positive  | 22%     | N=88   |
| Neutral  | 52%     | N=207  |
| Somewhat negative  | 19%     | N=76   |
| Very negative  | 2%      | N=9    |
| Total  | 100%    | N=402  |

#### Table 59: Question D4

| What is your employment status?       | Percent | Number |
|---------------------------------------|---------|--------|
| Working full time for pay             | 59%     | N=240  |
| Working part time for pay             | 10%     | N = 41 |
| Unemployed, looking for paid work     | 5%      | N = 19 |
| Unemployed, not looking for paid work | 1%      | N=4    |
| Fully retired                         | 25%     | N=101  |
| Total                                 | 100%    | N=405  |

#### Table 60: Question D5

| Do you work inside the boundaries of Paso Robles? | Percent | Number |
|---|---------|--------|
| Yes, outside the home                             | 40%     | N=160  |
| Yes, from home                                    | 6%      | N=23   |
| No  | 54%     | N=212  |
| Total   | 100%    | N=395  |

#### Table 61: Question D6

| How many years have you lived in Paso Robles? | Percent | Number  |
|---|---------|---------|
| Less than 2 years                             | 10%     | N=39    |
| 2 to 5 years                                  | 15%     | N=61    |
| 6 to 10 years                                 | 19%     | N = 76  |
| 11 to 20 years                                | 28%     | N = 114 |
| More than 20 years                            | 29%     | N=117   |
| Total   | 100%    | N=407   |

#### Table 62: Question D7

| 10010 021 200011011 27   |         |        |
|--|---------|--------|
| Which best describes the building you live in?                               | Percent | Number |
| One family house detached from any other houses                              | 71%     | N=289  |
| Building with two or more homes (duplex, townhome, apartment or condominium) | 26%     | N=105  |
| Mobile home  | 1%      | N=5    |
| Other  | 2%      | N=9    |
| Total  | 100%    | N=407  |

#### Table 63: Question D8

| Is this house, apartment or mobile home | Percent | Number  |
|---|---------|---------|
| Rented                                  | 35%     | N = 141 |
| Owned                                   | 65%     | N=261   |
| Total                                   | 100%    | N=402   |

#### Table 64: Question D9

| About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association |         |        |
|--|---------|--------|
| (HOA) fees)?   | Percent | Number |
| Less than \$300 per month  | 2%      | N=8    |
| \$300 to \$599 per month   | 7%      | N=29   |
| \$600 to \$999 per month   | 11%     | N=42   |
| \$1,000 to \$1,499 per month   | 20%     | N=80   |
| \$1,500 to \$2,499 per month   | 40%     | N=159  |
| \$2,500 or more per month  | 19%     | N=75   |
| Total  | 100%    | N=394  |

#### Table 65: Question D10

| Do any children 17 or under live in your household? | Percent | Number |
|---|---------|--------|
| No  | 69%     | N=279  |
| Yes   | 31%     | N=127  |
| Total   | 100%    | N=406  |

#### Table 66: Question D11

| 10010 001 200011011 011  |         |        |
|--|---------|--------|
| Are you or any other members of your household aged 65 or older? | Percent | Number |
| No   | 73%     | N=296  |
| Yes  | 27%     | N=108  |
| Total  | 100%    | N=404  |

#### Table 67: Question D12

| How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all |         |        |
|---|---------|--------|
| persons living in your household.)  | Percent | Number |
| Less than \$25,000  | 12%     | N=46   |
| \$25,000 to \$49,999  | 20%     | N=76   |
| \$50,000 to \$99,999  | 34%     | N=130  |
| \$100,000 to \$149,999  | 19%     | N=73   |
| \$150,000 or more   | 15%     | N=55   |
| Total   | 100%    | N=380  |

#### Table 68: Question D13

| Are you Spanish, Hispanic or Latino?                     | Percent | Number |
|--|---------|--------|
| No, not Spanish, Hispanic or Latino                      | 80%     | N=317  |
| Yes, I consider myself to be Spanish, Hispanic or Latino | 20%     | N=82   |
| Total  | 100%    | N=398  |

#### Table 69: Question D14

| What is your race? (Mark one or more races to indicate what race(s) you consider yourself to be.) | Percent | Number |
|---|---------|--------|
| American Indian or Alaskan Native   | 4%      | N=16   |
| Asian, Asian Indian or Pacific Islander   | 2%      | N=7    |
| Black or African American   | 0%      | N=2    |
| White   | 86%     | N=344  |
| Other   | 11%     | N=44   |

Total may exceed 100% as respondents could select more than one option.

#### Table 70: Question D15

| In which category is your age? | Percent | Number  |
|--------------------------------|---------|---------|
| 18 to 24 years                 | 4%      | N=16    |
| 25 to 34 years                 | 23%     | N=91    |
| 35 to 44 years                 | 17%     | N=68    |
| 45 to 54 years                 | 20%     | N=82    |
| 55 to 64 years                 | 14%     | N=56    |
| 65 to 74 years                 | 15%     | N=62    |
| 75 years or older              | 7%      | N=29    |
| Total                          | 100%    | N = 404 |

#### Table 71: Question D16

| What is your sex? | Percent | Number |
|-------------------|---------|--------|
| Female            | 54%     | N=217  |
| Male              | 46%     | N=185  |
| Total             | 100%    | N=401  |

#### Table 72: Question D17

| Do you consider a cell phone or landline your primary telephone number? | Percent | Number |
|---|---------|--------|
| Cell  | 80%     | N=324  |
| Land line   | 10%     | N=40   |
| Both  | 10%     | N=40   |
| Total   | 100%    | N=405  |

# **Appendix B: Benchmark Comparisons**

#### **Comparison Data**

NRC's database of comparative resident opinion is comprised of resident perspectives gathered in surveys from over 500 communities whose residents evaluated the same kinds of topics on The National Citizen Survey™. The comparison evaluations are from the most recent survey completed in each community; most communities conduct surveys every year or in alternating years. NRC adds the latest results quickly upon survey completion, keeping the benchmark data fresh and relevant. The communities in the database represent a wide geographic and population range. The City of Paso Robles chose to have comparisons made to the entire database and a subset of similar jurisdictions from the database (communities in the Pacific region with populations 10,000 to 75,000 and median household income \$50,000 to \$75,000).

#### **Interpreting the Results**

Ratings are compared when there are at least five communities in which a similar question was asked. Where comparisons are available, four columns are provided in the table. The first column is Paso Robles's "percent positive." The percent positive is the combination of the top two most positive response options (i.e., "excellent" and "good," "very safe" and "somewhat safe," etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating "yes" or participating in an activity at least once a month. The second column is the rank assigned to Paso Robles's rating among communities where a similar question was asked. The third column is the number of communities that asked a similar question. The final column shows the comparison of Paso Robles's rating to the benchmark.

In that final column, Paso Robles's results are noted as being "higher" than the benchmark, "lower" than the benchmark or "similar" to the benchmark, meaning that the average rating given by Paso Robles residents is statistically

| Benchmark Database Charac | teristics |
|---------------------------|-----------|
| Region                    | Percent   |
| New England               | 3%        |
| Middle Atlantic           | 5%        |
| East North Central        | 15%       |
| West North Central        | 13%       |
| South Atlantic            | 22%       |
| East South Central        | 3%        |
| West South Central        | 7%        |
| Mountain                  | 16%       |
| Pacific                   | 16%       |
| Population                | Percent   |
| Less than 10,000          | 10%       |
| 10,000 to 24,999          | 22%       |
| 25,000 to 49,999          | 23%       |
| 50,000 to 99,999          | 22%       |
| 100,000 or more           | 23%       |

similar to or different (greater or lesser) than the benchmark. More extreme differences are noted as "much higher" or "much lower."

## **National Benchmark Comparisons**

Table 73: Community Characteristics General

|   | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|---|------------------|------|-------------------------------------|-------------------------|
| The overall quality of life in Paso Robles    | 87%              | 202  | 451                                 | Similar                 |
| Overall image or reputation of Paso<br>Robles | 86%              | 110  | 342                                 | Similar                 |
| Paso Robles as a place to live                | 92%              | 205  | 387                                 | Similar                 |
| Your neighborhood as a place to live          | 86%              | 137  | 307                                 | Similar                 |
| Paso Robles as a place to raise children      | 86%              | 183  | 378                                 | Similar                 |
| Paso Robles as a place to retire              | 73%              | 98   | 353                                 | Similar                 |
| Overall appearance of Paso Robles             | 80%              | 144  | 354                                 | Similar                 |

Table 74: Community Characteristics by Facet

|                | internity oriented by rucet  | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|----------------|--|---------------------|------|-------------------------------------|-------------------------|
|                | Overall feeling of safety in Paso Robles   | 77%                 | 211  | 327                                 | Similar                 |
|                | In your neighborhood during the day  | 95%                 | 196  | 350                                 | Similar                 |
| Safety         | In Paso Robles's downtown/commercial areas during the day  | 96%                 | 113  | 307                                 | Similar                 |
|                | Overall ease of getting to the places you usually have to visit  | 75%                 | 133  | 235                                 | Similar                 |
|                | Availability of paths and walking trails   | 55%                 | 220  | 307                                 | Similar                 |
|                | Ease of walking in Paso Robles   | 71%                 | 120  | 295                                 | Similar                 |
|                | Ease of travel by bicycle in Paso Robles   | 43%                 | 195  | 298                                 | Similar                 |
|                | Ease of travel by public transportation in Paso<br>Robles  | 45%                 | 80   | 199                                 | Similar                 |
|                | Ease of travel by car in Paso Robles   | 57%                 | 202  | 298                                 | Similar                 |
|                | Ease of public parking   | 31%                 | 177  | 197                                 | Lower                   |
| Mobility       | Traffic flow on major streets  | 41%                 | 224  | 340                                 | Similar                 |
| <u> </u>       | Quality of overall natural environment in Paso<br>Robles   | 83%                 | 120  | 271                                 | Similar                 |
| Natural        | Cleanliness of Paso Robles   | 75%                 | 159  | 278                                 | Similar                 |
| Environment    | Air quality  | 87%                 | 96   | 236                                 | Similar                 |
|                | Overall "built environment" of Paso Robles (including overall design, buildings, parks and transportation systems) | 63%                 | 129  | 224                                 | Similar                 |
|                | Overall quality of new development in Paso Robles  | 55%                 | 160  | 282                                 | Similar                 |
|                | Availability of affordable quality housing   | 17%                 | 276  | 297                                 | Much lower              |
| Built          | Variety of housing options   | 26%                 | 256  | 273                                 | Much lower              |
| Environment    | Public places where people want to spend time  | 76%                 | 81   | 216                                 | Similar                 |
|                | Overall economic health of Paso Robles   | 55%                 | 160  | 230                                 | Similar                 |
|                | Vibrant downtown area  | 84%                 | 15   | 208                                 | Much higher             |
|                | Overall quality of business and service establishments in Paso Robles  | 63%                 | 125  | 265                                 | Similar                 |
|                | Cost of living in Paso Robles  | 15%                 | 209  | 227                                 | Lower                   |
|                | Shopping opportunities   | 42%                 | 212  | 288                                 | Similar                 |
|                | Employment opportunities   | 23%                 | 236  | 306                                 | Similar                 |
|                | Paso Robles as a place to visit  | 88%                 | 39   | 244                                 | Higher                  |
| Economy        | Paso Robles as a place to work   | 56%                 | 248  | 354                                 | Similar                 |
|                | Health and wellness opportunities in Paso Robles   | 54%                 | 185  | 225                                 | Similar                 |
|                | Availability of affordable quality mental health care  | 27%                 | 180  | 196                                 | Lower                   |
|                | Availability of preventive health services   | 42%                 | 195  | 226                                 | Lower                   |
| Recreation and | Availability of affordable quality health care   | 44%                 | 211  | 253                                 | Lower                   |
| Wellness       | Availability of affordable quality food  | 63%                 | 155  | 229                                 | Similar                 |

|               |   | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|---------------|---|---------------------|------|-------------------------------------|-------------------------|
|               | Recreational opportunities  | 68%                 | 178  | 293                                 | Similar                 |
|               | Fitness opportunities (including exercise classes and paths or trails, etc.)  | 67%                 | 146  | 215                                 | Similar                 |
|               | Overall opportunities for education and enrichment                            | 52%                 | 179  | 226                                 | Lower                   |
|               | Opportunities to participate in religious or spiritual events and activities  | 77%                 | 102  | 195                                 | Similar                 |
|               | Opportunities to attend cultural/arts/music activities                        | 61%                 | 113  | 292                                 | Similar                 |
|               | Adult educational opportunities   | 48%                 | 141  | 202                                 | Similar                 |
| Education and | K-12 education  | 68%                 | 176  | 263                                 | Similar                 |
| Enrichment    | Availability of affordable quality child care/preschool                       | 30%                 | 214  | 242                                 | Lower                   |
|               | Opportunities to participate in social events and activities                  | 71%                 | 66   | 254                                 | Similar                 |
|               | Neighborliness of Paso Robles   | 70%                 | 67   | 219                                 | Similar                 |
|               | Openness and acceptance of the community toward people of diverse backgrounds | 53%                 | 233  | 286                                 | Similar                 |
| Community     | Opportunities to participate in community matters                             | 60%                 | 132  | 266                                 | Similar                 |
| Engagement    | Opportunities to volunteer  | 72%                 | 103  | 258                                 | Similar                 |

Table 75: Governance General

|   | Percent positive | Rank | Number of communities in comparison | Comparison to<br>benchmark |
|---|------------------|------|-------------------------------------|----------------------------|
| Services provided by the City of Paso Robles  | 70%              | 234  | 428                                 | Similar                    |
| Overall customer service by Paso Robles employees (police, receptionists, planners, etc.) | 75%              | 232  | 372                                 | Similar                    |
| Value of services for the taxes paid to Paso Robles                                       | 43%              | 303  | 397                                 | Similar                    |
| Overall direction that Paso Robles is taking  | 58%              | 189  | 312                                 | Similar                    |
| Job Paso Robles government does at welcoming citizen involvement                          | 54%              | 178  | 312                                 | Similar                    |
| Overall confidence in Paso Robles government  | 49%              | 163  | 228                                 | Similar                    |
| Generally acting in the best interest of the community                                    | 48%              | 170  | 228                                 | Similar                    |
| Being honest  | 50%              | 159  | 221                                 | Similar                    |
| Treating all residents fairly   | 51%              | 165  | 226                                 | Similar                    |
| Services provided by the Federal Government   | 33%              | 189  | 242                                 | Similar                    |

Table 76: Governance by Facet

|          |  |          |      | Number of      |               |
|----------|--|----------|------|----------------|---------------|
|          |  | Percent  |      | communities in | Comparison to |
|          |  | positive | Rank | comparison     | benchmark     |
|          | Police/Sheriff services  | 77%      | 321  | 455            | Similar       |
|          | Fire services  | 92%      | 200  | 379            | Similar       |
|          | Ambulance or emergency medical services  | 84%      | 244  | 347            | Similar       |
|          | Crime prevention   | 60%      | 267  | 353            | Similar       |
|          | Fire prevention and education  | 78%      | 169  | 279            | Similar       |
|          | Animal control   | 59%      | 236  | 335            | Similar       |
|          | Emergency preparedness (services that prepare the community for natural disasters or other |          |      |                |               |
| Safety   | emergency situations)  | 46%      | 241  | 270            | Lower         |
|          | Traffic enforcement  | 58%      | 300  | 368            | Similar       |
|          | Street repair  | 15%      | 368  | 391            | Much lower    |
|          | Street cleaning  | 35%      | 301  | 317            | Lower         |
|          | Street lighting  | 58%      | 212  | 322            | Similar       |
|          | Sidewalk maintenance   | 48%      | 226  | 317            | Similar       |
|          | Traffic signal timing  | 45%      | 211  | 256            | Similar       |
| Mobility | Bus or transit services  | 59%      | 81   | 221            | Similar       |
| Natural  | Garbage collection   | 87%      | 142  | 356            | Similar       |

|                          |   | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|--------------------------|---|------------------|------|-------------------------------------|-------------------------|
| Environment              | Recycling   | 82%              | 199  | 357                                 | Similar                 |
|                          | Yard waste pick-up  | 83%              | 77   | 272                                 | Similar                 |
|                          | Drinking water  | 46%              | 296  | 318                                 | Lower                   |
|                          | Preservation of natural areas such as open space, vineyards and Salinas River | 54%              | 191  | 250                                 | Similar                 |
|                          | Paso Robles open space  | 55%              | 142  | 205                                 | Similar                 |
|                          | Storm drainage  | 50%              | 286  | 348                                 | Similar                 |
|                          | Sewer services  | 79%              | 150  | 320                                 | Similar                 |
|                          | Power (electric and/or gas) utility   | 75%              | 113  | 169                                 | Similar                 |
|                          | Utility billing   | 57%              | 174  | 198                                 | Similar                 |
|                          | Land use, planning and zoning   | 44%              | 213  | 299                                 | Similar                 |
| Built                    | Code enforcement (weeds, temporary signs, vehicle parking, etc.)              | 45%              | 231  | 383                                 | Similar                 |
| Environment              | Cable television  | 40%              | 152  | 196                                 | Similar                 |
| Economy                  | Economic development  | 47%              | 189  | 280                                 | Similar                 |
|                          | City parks  | 85%              | 155  | 323                                 | Similar                 |
|                          | Recreation programs or classes  | 75%              | 152  | 319                                 | Similar                 |
| Recreation and           | Recreation centers or facilities  | 63%              | 186  | 270                                 | Similar                 |
| Wellness                 | Health services   | 47%              | 180  | 208                                 | Lower                   |
| Education and Enrichment | City-sponsored special events   | 76%              | 76   | 246                                 | Similar                 |
|                          | Public library services   | 82%              | 177  | 339                                 | Similar                 |
| Community<br>Engagement  | Public information services   | 63%              | 165  | 277                                 | Similar                 |

Table 77: Participation General

|  | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|--|------------------|------|-------------------------------------|-------------------------|
| Sense of community   | 73%              | 73   | 307                                 | Similar                 |
| Recommend living in Paso Robles to someone who asks                            | 90%              | 111  | 279                                 | Similar                 |
| Remain in Paso Robles for the next five years                                  | 89%              | 62   | 270                                 | Similar                 |
| Contacted Paso Robles (in-person, phone, email or web) for help or information | 47%              | 133  | 311                                 | Similar                 |

Table 78: Participation by Facet

|  |  | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|--|--|---------------------|------|-------------------------------------|-------------------------|
|  | Stocked supplies in preparation for an<br>emergency              | 45%                 | 50   | 199                                 | Similar                 |
|  | Did NOT report a crime to the police                             | 71%                 | 178  | 221                                 | Similar                 |
| Household n  | Household member was NOT a victim of a crime                     | 88%                 | 166  | 267                                 | Similar                 |
| Used bus, rail, subway or other public transportation instead of driving  Carpooled with other adults or children instead of driving alone  Mobility  Walked or biked instead of driving | 18%  | 95                  | 180  | Similar                             |                         |
|  | Carpooled with other adults or children instead of driving alone | 49%                 | 54   | 209                                 | Similar                 |
|  | Walked or biked instead of driving                               | 64%                 | 75   | 217                                 | Similar                 |
|  | Made efforts to conserve water                                   | 96%                 | 9    | 205                                 | Higher                  |
| Made<br>Natural  | Made efforts to make your home more energy efficient             | 83%                 | 17   | 205                                 | Similar                 |
| Environment  | Recycle at home  | 93%                 | 100  | 251                                 | Similar                 |
|  | Did NOT observe a code violation or other hazard in Paso Robles  | 45%                 | 157  | 211                                 | Similar                 |
| Built Environment  | NOT experiencing housing costs stress                            | 48%                 | 242  | 248                                 | Much lower              |

|                |   | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|----------------|---|---------------------|------|-------------------------------------|-------------------------|
|                | Purchase goods or services from a business<br>located in Paso Robles                                    | 99%                 | 17   | 215                                 | Similar                 |
|                | Economy will have positive impact on income   | 27%                 | 159  | 249                                 | Similar                 |
| Economy        | Work inside boundaries of Paso Robles   | 46%                 | 75   | 216                                 | Similar                 |
| <u> </u>       | Used Paso Robles recreation centers or their services   | 55%                 | 136  | 228                                 | Similar                 |
|                | Visited a neighborhood park or City park  | 90%                 | 50   | 262                                 | Similar                 |
|                | Eat at least 5 portions of fruits and vegetables a day  | 80%                 | 149  | 207                                 | Similar                 |
| Recreation and | Participate in moderate or vigorous physical activity   | 88%                 | 75   | 211                                 | Similar                 |
| Wellness       | In very good to excellent health  | 58%                 | 152  | 211                                 | Similar                 |
| Education and  | Used Paso Robles public library or its services   | 59%                 | 160  | 237                                 | Similar                 |
|                | Participated in religious or spiritual activities in<br>Paso Robles                                     | 39%                 | 139  | 192                                 | Similar                 |
| Enrichment     | Attended City-sponsored event   | 73%                 | 18   | 217                                 | Higher                  |
| pe (           | Campaigned or advocated for an issue, cause or candidate  | 28%                 | 53   | 198                                 | Similar                 |
|                | Contacted Paso Robles elected officials (in-<br>person, phone, email or web) to express your<br>opinion | 21%                 | 58   | 214                                 | Similar                 |
|                | Volunteered your time to some group/activity in<br>Paso Robles  | 50%                 | 59   | 257                                 | Similar                 |
|                | Participated in a club  | 32%                 | 60   | 231                                 | Similar                 |
|                | Talked to or visited with your immediate neighbors  | 97%                 | 13   | 212                                 | Similar                 |
|                | Done a favor for a neighbor   | 85%                 | 48   | 207                                 | Similar                 |
|                | Attended a local public meeting   | 20%                 | 150  | 256                                 | Similar                 |
| Community      | Read or watch local news (via television, paper, computer, etc.)  | 89%                 | 52   | 216                                 | Similar                 |
| Engagement     | Vote in local elections   | 89%                 | 42   | 250                                 | Similar                 |

# Communities included in national comparisons (N=630) The communities included in Paso Robles's comparisons are listed on the following pages along with their population according to the 2010 Census.

| Adams County, CO         | 441,603 |
|--------------------------|---------|
| Airway Heights city, WA  |         |
| Albany city, OR          |         |
| Albemarle County, VA     |         |
| Albert Lea city, MN      |         |
| Alexandria city, VA      |         |
| Algonquin village, IL    |         |
| Aliso Viejo city, CA     |         |
| Altoona city, IA         | 14,541  |
| American Canyon city, CA | 19,454  |
| Ames city, IA            |         |
| Andover CDP, MA          | 8,762   |
| Ankeny city, IA          | 45,582  |
| Ann Arbor city, MI       | 113,934 |
| Annapolis city, MD       | 38,394  |
| Apache Junction city, AZ | 35,840  |
| Arapahoe County, CO      | 572,003 |
| Arkansas City city, AR   |         |
| Arlington city, TX       | 365,438 |
| Arvada city, CO          | 106,433 |
| Asheville city, NC       |         |
|                          |         |

| Ashland city, OR Ashland town, MA Ashland town, VA. | 16,593 |
|---|--------|
| Aspen city, CO                                      |        |
| Athens-Clarke County, GA                            |        |
| Auburn city, AL                                     |        |
| Augusta CCD, GA                                     |        |
| Aurora city, CO                                     |        |
| Austin city, TX                                     |        |
| Avon town, CO                                       | 6 447  |
| Avon town, IN                                       |        |
| Avondale city, AZ                                   |        |
| Azusa city, CA                                      |        |
| Bainbridge Island city, WA                          |        |
| Baltimore city, MD                                  |        |
| Bartonville town, TX                                |        |
| Battle Creek city, MI                               |        |
| Bay City city, MI                                   |        |
| Bay Village city, OH                                |        |
| Baytown city, TX                                    | 71,802 |
| Bedford city, TX                                    |        |
| Š   |        |

| Dodford tour AAA            | 10.000  | Claudand Halette - 14 - OU               | 47.40           |
|-----------------------------|---------|--|-----------------|
| Bedford town, MA            |         | Cleveland Heights city, OH               |                 |
| Bellevue city, WA           |         | Clinton city, SC                         |                 |
| Bellingham city, WA         |         | Clive city, IA                           |                 |
| Benbrook city, TX           | 21,234  | Clovis city, CA                          |                 |
| Bend city, OR               |         | College Park city, MD                    |                 |
| Bettendorf city, IA         | 33,217  | College Station city, TX                 | 93,857          |
| Billings city, MT           | 104,170 | Columbia city, MO                        | 108,500         |
| Blaine city, MN             | 57,186  | Columbia city, SC                        | 129,272         |
| Bloomfield Hills city, MI   |         | Columbia Falls city, MT                  |                 |
| Bloomington city, IN        |         | Commerce City city, CO                   |                 |
| Bloomington city, MN        |         | Concord city, CA                         | 122.067         |
| Blue Springs city, MO       |         | Concord town, MA                         |                 |
| Boise City city, ID         |         | Conshohocken borough, PA                 |                 |
| Bonner Springs city, KS     |         | Coon Rapids city, MN                     |                 |
| Boone County, KY            |         | Copperas Cove city, TX                   | 22 022          |
| Boulder city, CO            |         | Coral Springs city, FL                   |                 |
| Bowling Green city, KY      |         | Coronado city, CA                        |                 |
|                             |         |  |                 |
| Bozeman city, MT            |         | Corvallis city, OR                       |                 |
| Brentwood city, MO          |         | Cottonwood Heights city, UT              |                 |
| Brentwood city, TN          |         | Creve Coeur city, MO                     | 17,833          |
| Brighton city, CO           |         | Cross Roads town, TX                     |                 |
| Brighton city, MI           |         | Dacono city, CO                          |                 |
| Bristol city, TN            |         | Dade City city, FL                       | 6,437           |
| Broken Arrow city, OK       |         | Dakota County, MN                        |                 |
| Brookfield city, WI         | 37,920  | Dallas city, OR                          | 14,583          |
| Brookline CDP, MA           | 58,732  | Dallas city, TX                          | 1,197,816       |
| Brooklyn Center city, MN    | 30,104  | Danville city, KY                        | 16,218          |
| Brooklyn city, OH           |         | Dardenne Prairie city, MO                | 11,494          |
| Broomfield city, CO         |         | Darien city, IL                          | 22,086          |
| Brownsburg town, IN         |         | Davenport city, FL                       |                 |
| Buffalo Grove village, IL   | 41.496  | Davenport city, IA                       | 99.685          |
| Burien city, WA             |         | Davidson town, NC                        |                 |
| Burleson city, TX           |         | Dayton city, OH                          |                 |
| Burlingame city, CA         |         | Dayton town, WY                          |                 |
| Cabarrus County, NC         |         | Decatur city, GA                         |                 |
| Cambridge city, MA          |         | Del Mar city, CA                         |                 |
| Cannon Beach city, OR       |         | DeLand city, FL                          | 4,101<br>27 021 |
|                             |         |  |                 |
| Canton city city, CO        |         | Delaware city, OH                        |                 |
| Canton city, SD             |         | Delray Beach city, FL                    |                 |
| Cape Coral city, FL         |         | Denison city, TX                         |                 |
| Cape Girardeau city, MO     | 37,941  | Denton city, TX                          |                 |
| Carlisle borough, PA        |         | Denver city, CO                          |                 |
| Carlsbad city, CA           |         | Derby city, KS                           |                 |
| Carroll city, IA            |         | Des Moines city, IA                      |                 |
| Cartersville city, GA       |         | Des Peres city, MO                       |                 |
| Cary town, NC               |         | Destin city, FL                          |                 |
| Castine town, ME            | 1,366   | Dothan city, AL                          |                 |
| Castle Pines North city, CO | 10,360  | Douglas County, CO                       | 285,465         |
| Castle Rock town, CO        | 48,231  | Dover city, NH                           | 29,987          |
| Cedar Hill city, TX         | 45,028  | Dublin city, CA                          | 46,036          |
| Cedar Rapids city, IA       | 126,326 | Dublin city, OH                          | 41,751          |
| Celina city, TX             |         | Duluth city, MN                          | 86,265          |
| Centennial city, CO         |         | Durham city, NC                          |                 |
| Chandler city, AZ           |         | Durham County, NC                        |                 |
| Chandler city, TX           |         | Eagan city, MN                           |                 |
| Chanhassen city, MN         |         | Eagle Mountain city, UT                  |                 |
| Chapel Hill town, NC        |         | Eagle town, CO                           | 6 508           |
| Chardon city, OH            |         | East Grand Forks city, MN                |                 |
| Charles County, MD          |         | East Lansing city, MI                    |                 |
| Charlotte city, NC          |         | Eau Claire city, WI                      |                 |
|                             |         |  |                 |
| Charlotte County, FL        |         | Edge Prairie city, MN                    |                 |
| Charlottesville city, VA    |         | Edgevotor city, KS                       |                 |
| Chartanooga city, TN        |         | Edgewater city, CO                       |                 |
| Chautauqua town, NY         |         | Edina city, MN                           |                 |
| Chesterfield County, VA     | 316,236 | Edmond city, OK                          |                 |
| Citrus Heights city, CA     |         | Edmonds city, WA                         |                 |
| Clackamas County, OR        |         | El Cerrito city, CA                      |                 |
| Clarendon Hills village, IL |         | El Dorado County, CA                     |                 |
| Clayton city, MO            |         | El Paso de Robles (Paso Robles) city, CA |                 |
| Clearwater city, FL         | 107,685 | Elk Grove city, CA                       | 153,015         |
|                             |         |  |                 |

| Elko New Market city, MN                | 4 110   | Hoquiam city, WA                                 | 8 726   |
|---|---------|--|---------|
| Elmhurst city, IL                       |         | Horry County, SC                                 |         |
| Encinitas city, CA                      |         | Howard village, WI                               |         |
| Englewood city, CO                      |         | Hudson city, OH                                  |         |
| Erie town, CO                           |         | Hudson town, CO                                  |         |
| Escambia County, FL                     |         | Huntley village, IL                              |         |
| Estes Park town, CO                     |         | Hurst city, TX                                   |         |
| Euclid city, OH                         |         | Hutchinson city, MN                              |         |
| Fairview town, TX                       |         | Hutto city, TX                                   |         |
| Farmersville city, TX                   |         | Independence city, MO                            |         |
| Farmington Hills city, MI               |         | Indianola city, IA                               | 1/1 782 |
| Fayetteville city, NC                   |         | India city, CA                                   |         |
| Fernandina Beach city, FL               |         | Iowa City city, IA                               |         |
| Fishers town, IN                        |         | Irving city, TX                                  |         |
| Flagstaff city, AZ                      |         | Issaquah city, WA                                |         |
| Flower Mound town, TX                   |         | Jackson County, MI                               | 160 248 |
| Forest Grove city, OR                   |         | James City County, VA                            |         |
| Fort Collins city, CO                   |         | Jefferson County, NY                             |         |
| Fort Lauderdale city, FL                |         | Jefferson Parish, LA                             | 432 552 |
| Fort Smith city, AR                     |         | Johnson City city, TN                            | 63 152  |
| Franklin city, TN                       |         | Johnston city, IA                                |         |
| Fremont city, CA                        |         | Jupiter town, FL                                 |         |
| Friendswood city, TX                    |         | Kalamazoo city, MI                               |         |
| Fruita city, CO                         |         | Kansas City city, KS                             |         |
| Gahanna city, OH                        |         | Kansas City City, NO                             |         |
| 3                                       |         | Keizer city, OR                                  | 26 170  |
| Gaithersburg city, MD                   |         | Kenmore city, WA                                 |         |
| Galveston city, TXGardner city, KS      |         | J .  |         |
| Coorgetown city TV                      | 19,123  | Kennedale city, TX<br>Kennett Square borough, PA |         |
| Georgetown city, TX                     |         |  |         |
| Germantown city, TN                     |         | Kent city, WA                                    |         |
| Gilbert town, AZ                        |         | Kerrville city, TX                               |         |
| Gillette city, WY                       |         | Kettering city, OH                               |         |
| Glen Ellyn village, ILGlendora city, CA | 27,450  | Key West city, FL                                |         |
|   |         | King City city, CA                               |         |
| Glenview village, IL                    |         | King County, WA                                  |         |
| Globe city, AZ                          |         | Kirkland city, WA                                |         |
| Golden Velley gity MN                   |         | Kirkwood city, MO                                |         |
| Golden Valley city, MN                  |         | Knoxville city, IA                               |         |
| Goodyear city, AZ                       |         | La Plata town, MD                                |         |
| Grafton village, WI                     |         | La Porte city, TX                                |         |
| Grand Blanc city, MI                    |         | La Vista city, NE                                |         |
| Grants Pass city, OR                    |         | Lafayette city, CO                               | 24,453  |
| Grass Valley city, CA                   |         | Laguna Beach city, CA                            |         |
| Greeley city, CO                        |         | Laguna Niguel city, CA                           |         |
| Greenville city, NC                     |         | Lake Forest city, IL                             |         |
| Greenwich town, CT                      |         | Lake in the Hills village, IL                    |         |
| Greenwood Village city, CO              |         | Lake Stevens city, WA                            |         |
| Greer city, SC                          |         | Lake Worth city, FL                              |         |
| Gunnison County, CO                     |         | Lake Zurich village, IL                          |         |
| Hailey city, ID                         |         | Lakeville city, MN                               |         |
| Haines Borough, AK                      |         | Lakewood city, CO                                |         |
| Haltom City city, TX                    |         | Lakewood city, WA                                |         |
| Hamilton city, OH                       |         | Lane County, OR                                  |         |
| Hamilton town, MA                       |         | Lansing city, MI                                 |         |
| Hanover County, VA                      |         | Laramie city, WY                                 |         |
| Harrisburg city, SD                     |         | Larimer County, CO                               |         |
| Harrisonburg city, VA                   |         | Las Cruces city, NM                              |         |
| Harrisonville city, MO                  |         | Las Vegas city, NM                               |         |
| Hayward city, CA                        |         | Las Vegas city, NV                               |         |
| Henderson city, NV                      |         | Lawrence city, KS                                |         |
| Herndon town, VA                        |         | Lawrenceville city, GA                           |         |
| High Point city, NC                     | 104,371 | Lee's Summit city, MO                            |         |
| Highland Park city, IL                  |         | Lehi city, UT                                    |         |
| Highlands Ranch CDP, CO                 |         | Lenexa city, KS                                  |         |
| Holland city, MI                        |         | Lewis County, NY                                 |         |
| Homer Glen village, IL                  |         | Lewiston city, ID                                | 31,894  |
| Honolulu County, HI                     | 953,207 | Lewisville city, TX                              |         |
| Hooksett town, NH                       | 13,451  | Lewisville town, NC                              |         |
|   | 47.504  | 1.91 1.911 201 10                                | 20.215  |
| Hopkins city, MN<br>Hopkinton town, MA  |         | Libertyville village, IL<br>Lincoln city, NE     |         |

|                               | 40.500  |                               |         |
|-------------------------------|---------|-------------------------------|---------|
| Lincolnwood village, IL       |         | New Hope city, MN             |         |
| Lindsborg city, KS            |         | New Orleans city, LA          |         |
| Little Chute village, WI      |         | New Port Richey city, FL      | 14,911  |
| Littleton city, CO            |         | New Smyrna Beach city, FL     |         |
| Livermore city, CA            |         | New Ulm city, MN              |         |
| Lombard village, IL           | 43,165  | Newberg city, OR              |         |
| Lone Tree city, CO            | 10,218  | Newport city, RI              | 24,672  |
| Long Grove village, IL        |         | Newport News city, VA         | 180,719 |
| Longmont city, CO             | 86,270  | Newton city, IA               | 15,254  |
| Longview city, TX             |         | Noblesville city, IN          |         |
| Lonsdale city, MN             |         | Nogales city, AZ              |         |
| Los Alamos County, NM         |         | Norcross city, GA             | 9 116   |
| Los Altos Hills town, CA      |         | Norfolk city, VA              |         |
| Louisville city, CO           |         | North Mankato city, MN        |         |
| Lower Merion township, PA     |         | North Port city, FL           |         |
| Lynchburg city, VA            |         | North Richland Hills city, TX | 62.212  |
|                               |         |                               |         |
| Lynnwood city, WA             |         | North Yarmouth town, ME       |         |
| Macomb County, MI             |         | Novato city, CA               |         |
| Manassas city, VA             |         | Novi city, MI                 |         |
| Manhattan Beach city, CA      |         | O'Fallon city, IL             |         |
| Manhattan city, KS            |         | O'Fallon city, MO             |         |
| Mankato city, MN              |         | Oak Park village, IL          |         |
| Maple Grove city, MN          |         | Oakland city, CA              |         |
| Maricopa County, AZ           |         | Oakley city, CA               |         |
| Marion city, IA               | 34,768  | Oklahoma City city, OK        | 579,999 |
| Marshfield city, WI           | 19,118  | Olathe city, KS               | 125,872 |
| Martinez city, CA             |         | Old Town city, ME             |         |
| Marysville city, WA           | 60,020  | Olmsted County, MN            |         |
| Matthews town, NC             |         | Olympia city, WA              |         |
| McAllen city, TX              |         | Orange village, OH            |         |
| McKinney city, TX             |         | Orland Park village, IL       | 56 767  |
| McMinnville city, OR          |         | Orleans Parish, LA            |         |
| Menlo Park city, CA           |         | Oshkosh city, WI              | ·       |
| Menomonee Falls village, WI   | 35,626  | Oshtemo charter township, MI  |         |
| Mercer Island city, WA        |         |                               |         |
|                               |         | Oswego village, IL            |         |
| Meridian charter township, MI |         | Ottogo County, MI             |         |
| Meridian city, ID             |         | Ottawa County, MI             |         |
| Merriam city, KS              |         | Paducah city, KY              | 25,024  |
| Mesa city, AZ                 |         | Palm Beach Gardens city, FL   |         |
| Mesa County, CO               |         | Palm Coast city, FL           |         |
| Miami Beach city, FL          |         | Palo Alto city, CA            | 64,403  |
| Miami city, FL                |         | Palos Verdes Estates city, CA |         |
| Middleton city, WI            |         | Papillion city, NE            |         |
| Midland city, MI              |         | Paradise Valley town, AZ      |         |
| Milford city, DE              | 9,559   | Park City city, UT            | 7,558   |
| Milton city, GA               | 32,661  | Parker town, CO               | 45,297  |
| Minneapolis city, MN          | 382,578 | Parkland city, FL             | 23,962  |
| Missouri City city, TX        |         | Pasco city, WA                | 59,781  |
| Modesto city, CA              |         | Pasco County, FL              |         |
| Monterey city, CA             |         | Payette city, ID              |         |
| Montgomery city, MN           |         | Pearland city, TX             |         |
| Monticello city, UT           |         | Peoria city, AZ               |         |
| Montrose city, CO             |         | Peoria city, IL               |         |
| Monument town, CO             |         | Pflugerville city, TX         |         |
| Mooresville town, NC          |         | Phoenix city, AZ              |         |
| Moraga town, CA               |         | Pinehurst village, NC         |         |
|                               |         |                               |         |
| Morristown city, TN           |         | Piqua city, OH                |         |
| Morrisville town, NC          |         | Pitkin County, CO             |         |
| Morro Bay city, CA            |         | Plano city, TX                |         |
| Mountain Village town, CO     |         | Platte City city, MO          |         |
| Mountlake Terrace city, WA    |         | Pleasant Hill city, IA        |         |
| Murphy city, TX               |         | Pleasanton city, CA           |         |
| Naperville city, IL           |         | Plymouth city, MN             |         |
| Napoleon city, OH             |         | Polk County, IA               |         |
| Needham CDP, MA               |         | Pompano Beach city, FL        | 99,845  |
| Nevada City city, CA          | 3,068   | Port Orange city, FL          |         |
| Nevada County, CA             |         | Portland city, OR             |         |
| New Braunfels city, TX        | 57,740  | Post Falls city, ID           |         |
| New Brighton city, MN         | 21,456  | Powell city, OH               | 11,500  |
| New Hanover County, NC        |         | Prince William County, VA     |         |
| <u> </u>                      |         | -                             |         |

# The National Citizen Survey™

| Prior Lake city, MN       | 22.704  | Silverton city, OB                          | ດລາລ    |
|---------------------------|---------|---|---------|
| Pueblo city, CO           |         | Silverton city, OR<br>Sioux Center city, IA |         |
| Purcellville town, VA     |         | Sioux Falls city, SD                        |         |
| Queen Creek town, AZ      |         | Skokie village, IL                          |         |
| Raleigh city, NC          |         | Snellville city, GA                         |         |
| Ramsey city, MN           | 23 668  | Snoqualmie city, WA                         |         |
| Raymond town, ME          |         | Somerset town, MA                           |         |
| Raymore city, MO          |         | South Jordan city, UT                       |         |
| Redmond city, OR          |         | South Lake Tahoe city, CA                   |         |
| Redmond city, WA          |         | Southlake city, TX                          |         |
| Reno city, NV             |         | Spearfish city, SD                          |         |
| Reston CDP, VA            |         | Spring Hill city, KS                        |         |
| Richland city, WA         | ·       | Springboro city, OH                         |         |
| Richmond city, CA         |         | Springfield city, MO                        |         |
| Richmond Heights city, MO |         | Springville city, UT                        |         |
| Rio Rancho city, NM       | 87 521  | St. Augustine city, FL                      | 12 975  |
| River Falls city, WI      |         | St. Charles city, IL                        |         |
| Riverside city, CA        |         | St. Cloud city, FL                          |         |
| Riverside city, MO        |         | St. Cloud city, MN                          |         |
| Roanoke city, VA          |         | St. Joseph city, MO                         | 76 780  |
| Roanoke County, VA        |         | St. Joseph town, WI                         |         |
| Rochester Hills city, MI  | 70 995  | St. Louis County, MN                        |         |
| Rock Hill city, SC        |         | State College borough, PA                   |         |
| Rockville city, MD        |         | Steamboat Springs city, CO                  |         |
| Roeland Park city, KS     |         | Sterling Heights city, MI                   |         |
| Rogers city, MN           |         | Sugar Grove village, IL                     | 8 997   |
| Rohnert Park city, CA     |         | Sugar Land city, TX                         | 78 817  |
| Rolla city, MO            |         | Suisun City city, CA                        |         |
| Roselle village, IL       |         | Summit city, NJ                             |         |
| Rosemount city, MN        |         | Summit County, UT                           |         |
| Rosenberg city, TX        |         | Summit village, IL                          | 11 054  |
| Roseville city, MN        |         | Sunnyvale city, CA                          | 140 081 |
| Round Rock city, TX       |         | Surprise city, AZ                           |         |
| Royal Oak city, MI        |         | Suwanee city, GA                            |         |
| Saco city, ME             |         | Tacoma city, WA                             |         |
| Sahuarita town, AZ        |         | Takoma Park city, MD                        |         |
| Salida city, CO           |         | Tamarac city, FL                            |         |
| Sammamish city, WA        |         | Temecula city, CA                           |         |
| San Anselmo town, CA      |         | Tempe city, AZ                              |         |
| San Diego city, CA        |         | Temple city, TX                             |         |
| San Francisco city, CA    |         | Texarkana city, TX                          |         |
| San Jose city, CA         | 945 942 | The Woodlands CDP, TX                       |         |
| San Juan County, NM       |         | Thousand Oaks city, CA                      |         |
| San Marcos city, CA       |         | Tigard city, OR                             |         |
| San Marcos city, TX       |         | Tracy city, CA                              |         |
| San Rafael city, CA       |         | Trinidad CCD, CO                            |         |
| Sanford city, FL          |         | Tualatin city, OR                           |         |
| Sangamon County, IL       |         | Tulsa city, OK                              |         |
| Santa Clarita city, CA    |         | Twin Falls city, ID                         |         |
| Santa Fe city, NM         |         | Tyler city, TX                              |         |
| Santa Fe County, NM       | 144.170 | University Heights city, OH                 |         |
| Santa Monica city, CA     |         | University Park city, TX                    |         |
| Sarasota County, FL       |         | Upper Arlington city, OH                    |         |
| Savage city, MN           |         | Urbandale city, IA                          |         |
| Schaumburg village, IL    |         | Vail town, CO                               |         |
| Schertz city, TX          |         | Vancouver city, WA                          | ·       |
| Scott County, MN          |         | Ventura CCD, CA                             |         |
| Scottsdale city, AZ       |         | Vernon Hills village, IL                    |         |
| Seaside city, CA          |         | Vestavia Hills city, AL                     |         |
| Sedona city, AZ           |         | Victoria city, MN                           |         |
| Sevierville city, TN      |         | Vienna town, VA                             |         |
| Shakopee city, MN         |         | Virginia Beach city, VA                     |         |
| Sharonville city, OH      |         | Walnut Creek city, CA                       |         |
| Shawnee city, KS          |         | Washington County, MN                       |         |
| Shawnee city, OK          |         | Washington town, NH                         |         |
| Sherborn town, MA         |         | Washoe County, NV                           |         |
| Shoreview city, MN        |         | Washougal city, WA                          |         |
| Shorewood village, IL     |         | Wauwatosa city, WI                          |         |
| Shorewood village, WI     |         | Waverly city, IA                            |         |
| Sierra Vista city, AZ     |         | Weddington town, NC                         |         |
| •                         |         | <del>-</del>                                |         |

### The National Citizen Survey™

| Wentzville city, MO.       29,070         West Carrollton city, OH       13,143         West Chester borough, PA.       18,461         West Des Moines city, IA.       56,609         Western Springs village, IL       12,975         Westerville city, OH       36,120         Westlake town, TX.       992         Westminster city, CO.       106,114         Weston town, MA.       11,261         White House city, TN       10,255         Wichita city, KS.       382,368         Williamsburg city, VA       14,068         Willowbrook village, IL       8,540 | Windsor town, CO.       18,644         Windsor town, CT.       29,044         Winnetka village, IL.       12,187         Winter Garden city, FL.       34,568         Woodbury city, MN.       61,961         Woodinville city, WA.       10,938         Woodland city, CA.       55,468         Wrentham town, MA.       10,955         Wyandotte County, KS.       157,505         Yakima city, WA.       91,067         York County, VA.       65,464         Yorktown town, IN.       9,405         Yorkville city, IL.       16,921 |
|--|--|
| Willowbrook village, IL  | Yorkville city, IL   |

# Communities in the Pacific region with populations 10,000 to 75,000 and median household income \$50,000 to \$75,000 Benchmark Comparisons

Table 79: Community Characteristics General

|   | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|---|------------------|------|-------------------------------------|-------------------------|
| The overall quality of life in Paso Robles    | 87%              | 7    | 16                                  | Similar                 |
| Overall image or reputation of Paso<br>Robles | 86%              | 4    | 14                                  | Higher                  |
| Paso Robles as a place to live                | 92%              | 6    | 17                                  | Similar                 |
| Your neighborhood as a place to live          | 86%              | 5    | 16                                  | Similar                 |
| Paso Robles as a place to raise children      | 86%              | 5    | 14                                  | Similar                 |
| Paso Robles as a place to retire              | 73%              | 6    | 13                                  | Similar                 |
| Overall appearance of Paso Robles             | 80%              | 7    | 15                                  | Similar                 |

Table 80: Community Characteristics by Facet

|             |  | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|-------------|--|---------------------|------|-------------------------------------|-------------------------|
|             | Overall feeling of safety in Paso Robles   | 77%                 | 6    | 11                                  | Similar                 |
|             | In your neighborhood during the day  | 95%                 | 7    | 13                                  | Similar                 |
| Safety      | In Paso Robles's downtown/commercial areas during the day  | 96%                 | 3    | 12                                  | Similar                 |
|             | Overall ease of getting to the places you usually have to visit  | 75%                 | 6    | 10                                  | Similar                 |
|             | Availability of paths and walking trails   | 55%                 | 9    | 11                                  | Lower                   |
|             | Ease of walking in Paso Robles   | 71%                 | 8    | 13                                  | Similar                 |
|             | Ease of travel by bicycle in Paso Robles   | 43%                 | 12   | 13                                  | Lower                   |
|             | Ease of travel by public transportation in Paso Robles   | 45%                 | 8    | 10                                  | Similar                 |
|             | Ease of travel by car in Paso Robles   | 57%                 | 8    | 12                                  | Similar                 |
|             | Ease of public parking   | 31%                 | 8    | 8                                   | Much lower              |
| Mobility    | Traffic flow on major streets  | 41%                 | 11   | 14                                  | Similar                 |
|             | Quality of overall natural environment in Paso Robles  | 83%                 | 6    | 12                                  | Similar                 |
| Natural     | Cleanliness of Paso Robles   | 75%                 | 6    | 12                                  | Similar                 |
| Environment | Air quality  | 87%                 | 6    | 9                                   | Similar                 |
|             | Overall "built environment" of Paso Robles (including overall design, buildings, parks and transportation systems) | 63%                 | 4    | 10                                  | Similar                 |
|             | Overall quality of new development in Paso Robles  | 55%                 | 4    | 13                                  | Similar                 |
|             | Availability of affordable quality housing   | 17%                 | 11   | 12                                  | Lower                   |
| Built       | Variety of housing options   | 26%                 | 11   | 12                                  | Lower                   |
| Environment | Public places where people want to spend time  | 76%                 | 5    | 10                                  | Similar                 |
|             | Overall economic health of Paso Robles   | 55%                 | 5    | 10                                  | Similar                 |
|             | Vibrant downtown area  | 84%                 | 1    | 10                                  | Much higher             |
| Economy     | Overall quality of business and service establishments in Paso Robles  | 63%                 | 3    | 12                                  | Similar                 |

|                         |   | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|-------------------------|---|------------------|------|-------------------------------------|-------------------------|
|                         | Cost of living in Paso Robles   | 15%              | 9    | 10                                  | Lower                   |
|                         | Shopping opportunities  | 42%              | 7    | 12                                  | Similar                 |
|                         | Employment opportunities  | 23%              | 8    | 13                                  | Similar                 |
|                         | Paso Robles as a place to visit   | 88%              | 3    | 10                                  | Much higher             |
|                         | Paso Robles as a place to work  | 56%              | 7    | 14                                  | Similar                 |
|                         | Health and wellness opportunities in Paso Robles                              | 54%              | 7    | 10                                  | Similar                 |
|                         | Availability of affordable quality mental health care                         | 27%              | 8    | 9                                   | Lower                   |
|                         | Availability of preventive health services                                    | 42%              | 9    | 11                                  | Similar                 |
|                         | Availability of affordable quality health care                                | 44%              | 8    | 11                                  | Similar                 |
|                         | Availability of affordable quality food                                       | 63%              | 7    | 11                                  | Similar                 |
|                         | Recreational opportunities  | 68%              | 6    | 13                                  | Similar                 |
| Recreation and Wellness | Fitness opportunities (including exercise classes and paths or trails, etc.)  | 67%              | 7    | 10                                  | Similar                 |
|                         | Overall opportunities for education and enrichment                            | 52%              | 5    | 10                                  | Similar                 |
|                         | Opportunities to participate in religious or spiritual events and activities  | 77%              | 4    | 10                                  | Similar                 |
|                         | Opportunities to attend cultural/arts/music activities                        | 61%              | 3    | 12                                  | Higher                  |
|                         | Adult educational opportunities   | 48%              | 6    | 10                                  | Similar                 |
| Education and           | K-12 education  | 68%              | 5    | 11                                  | Similar                 |
| Enrichment              | Availability of affordable quality child care/preschool                       | 30%              | 9    | 12                                  | Similar                 |
|                         | Opportunities to participate in social events and activities                  | 71%              | 2    | 12                                  | Higher                  |
|                         | Neighborliness of Paso Robles   | 70%              | 2    | 10                                  | Similar                 |
|                         | Openness and acceptance of the community toward people of diverse backgrounds | 53%              | 11   | 13                                  | Similar                 |
| Community               | Opportunities to participate in community matters                             | 60%              | 6    | 12                                  | Similar                 |
| Engagement              | Opportunities to volunteer  | 72%              | 5    | 12                                  | Similar                 |

Table 81: Governance General

|   | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|---|------------------|------|-------------------------------------|-------------------------|
| Services provided by the City of Paso Robles  | 70%              | 5    | 15                                  | Similar                 |
| Overall customer service by Paso Robles employees (police, receptionists, planners, etc.) | 75%              | 9    | 13                                  | Similar                 |
| Value of services for the taxes paid to Paso Robles                                       | 43%              | 11   | 15                                  | Similar                 |
| Overall direction that Paso Robles is taking  | 58%              | 6    | 13                                  | Similar                 |
| Job Paso Robles government does at welcoming citizen involvement                          | 54%              | 4    | 13                                  | Similar                 |
| Overall confidence in Paso Robles government  | 49%              | 5    | 10                                  | Similar                 |
| Generally acting in the best interest of the community                                    | 48%              | 7    | 10                                  | Similar                 |
| Being honest  | 50%              | 7    | 10                                  | Similar                 |
| Treating all residents fairly   | 51%              | 7    | 10                                  | Similar                 |
| Services provided by the Federal Government   | 33%              | 7    | 11                                  | Similar                 |

Table 82: Governance by Facet

| Table 62. Gu | ivernance by racet                      |                  |      |                                     |                         |
|--------------|---|------------------|------|-------------------------------------|-------------------------|
|              |   | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|              | Police/Sheriff services                 | 77%              | 12   | 17                                  | Similar                 |
|              | Fire services                           | 92%              | 10   | 16                                  | Similar                 |
|              | Ambulance or emergency medical services | 84%              | 12   | 14                                  | Similar                 |
|              | Crime prevention                        | 60%              | 10   | 13                                  | Similar                 |
|              | Fire prevention and education           | 78%              | 5    | 12                                  | Similar                 |
| Safety       | Animal control                          | 59%              | 9    | 13                                  | Similar                 |

|                         |  | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|-------------------------|--|------------------|------|-------------------------------------|-------------------------|
|                         | Emergency preparedness (services that prepare the community for natural disasters or other |                  |      |                                     |                         |
|                         | emergency situations)  | 46%              | 10   | 14                                  | Similar                 |
|                         | Traffic enforcement  | 58%              | 11   | 13                                  | Similar                 |
|                         | Street repair  | 15%              | 15   | 15                                  | Much lower              |
|                         | Street cleaning  | 35%              | 14   | 14                                  | Lower                   |
|                         | Street lighting  | 58%              | 9    | 13                                  | Similar                 |
|                         | Sidewalk maintenance   | 48%              | 8    | 13                                  | Similar                 |
|                         | Traffic signal timing  | 45%              | 11   | 12                                  | Similar                 |
| Mobility                | Bus or transit services  | 59%              | 8    | 13                                  | Similar                 |
|                         | Garbage collection   | 87%              | 7    | 13                                  | Similar                 |
|                         | Recycling  | 82%              | 10   | 12                                  | Similar                 |
|                         | Yard waste pick-up   | 83%              | 5    | 11                                  | Similar                 |
|                         | Drinking water   | 46%              | 10   | 13                                  | Lower                   |
| Natural                 | Preservation of natural areas such as open space, vineyards and Salinas River              | 54%              | 9    | 13                                  | Similar                 |
| Environment             | Paso Robles open space   | 55%              | 7    | 10                                  | Similar                 |
|                         | Storm drainage   | 50%              | 12   | 13                                  | Lower                   |
|                         | Sewer services   | 79%              | 7    | 13                                  | Similar                 |
|                         | Power (electric and/or gas) utility  | 75%              | 7    | 9                                   | Similar                 |
|                         | Utility billing  | 57%              | 10   | 10                                  | Similar                 |
|                         | Land use, planning and zoning  | 44%              | 9    | 14                                  | Similar                 |
| Built                   | Code enforcement (weeds, temporary signs, vehicle parking, etc.)                           | 45%              | 6    | 15                                  | Similar                 |
| Environment             | Cable television   | 40%              | 10   | 11                                  | Similar                 |
| Economy                 | Economic development   | 47%              | 5    | 12                                  | Similar                 |
|                         | City parks   | 85%              | 6    | 15                                  | Similar                 |
| Recreation and Wellness | Recreation programs or classes   | 75%              | 5    | 12                                  | Similar                 |
|                         | Recreation centers or facilities   | 63%              | 8    | 12                                  | Similar                 |
|                         | Health services  | 47%              | 9    | 10                                  | Similar                 |
| Education and           | City-sponsored special events  | 76%              | 3    | 11                                  | Similar                 |
| Enrichment              | Public library services  | 82%              | 6    | 15                                  | Similar                 |
| Community<br>Engagement | Public information services  | 63%              | 6    | 13                                  | Similar                 |

Table 83: Participation General

|  | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|--|---------------------|------|-------------------------------------|-------------------------|
| Sense of community                                     | 73%                 | 3    | 13                                  | Higher                  |
| Recommend living in Paso Robles to someone who asks    | 90%                 | 3    | 12                                  | Similar                 |
| Remain in Paso Robles for the next five years          | 89%                 | 3    | 12                                  | Similar                 |
| Contacted Paso Robles (in-person, phone, email or web) |                     |      |                                     |                         |
| for help or information                                | 47%                 | 3    | 12                                  | Similar                 |

Table 84: Participation by Facet

|          |  | Percent positive | Rank | Number of communities in comparison | Comparison to benchmark |
|----------|--|------------------|------|-------------------------------------|-------------------------|
|          | Stocked supplies in preparation for an emergency                         | 45%              | 7    | 10                                  | Similar                 |
|          | Did NOT report a crime to the police                                     | 71%              | 9    | 10                                  | Similar                 |
| Safety   | Household member was NOT a victim of a crime                             | 88%              | 5    | 12                                  | Similar                 |
|          | Used bus, rail, subway or other public transportation instead of driving | 18%              | 8    | 9                                   | Lower                   |
| Mobility | Carpooled with other adults or children instead of driving alone         | 49%              | 5    | 10                                  | Similar                 |

|               |  | Percent<br>positive | Rank | Number of communities in comparison | Comparison to benchmark |
|---------------|--|---------------------|------|-------------------------------------|-------------------------|
|               | Walked or biked instead of driving   | 64%                 | 6    | 10                                  | Similar                 |
|               | Made efforts to conserve water   | 96%                 | 2    | 10                                  | Higher                  |
| Natural       | Made efforts to make your home more energy efficient   | 83%                 | 1    | 10                                  | Similar                 |
| Environment   | Recycle at home  | 93%                 | 9    | 12                                  | Similar                 |
| Built         | Did NOT observe a code violation or other hazard in Paso Robles                                  | 45%                 | 8    | 10                                  | Similar                 |
| Environment   | NOT experiencing housing costs stress  | 48%                 | 11   | 12                                  | Lower                   |
|               | Purchase goods or services from a business<br>located in Paso Robles                             | 99%                 | 3    | 10                                  | Similar                 |
|               | Economy will have positive impact on income  | 27%                 | 7    | 12                                  | Similar                 |
| Economy       | Work inside boundaries of Paso Robles  | 46%                 | 1    | 10                                  | Higher                  |
|               | Used Paso Robles recreation centers or their services  | 55%                 | 6    | 12                                  | Similar                 |
|               | Visited a neighborhood park or City park   | 90%                 | 4    | 12                                  | Similar                 |
|               | Eat at least 5 portions of fruits and vegetables a day   | 80%                 | 9    | 10                                  | Similar                 |
| Recreation    | Participate in moderate or vigorous physical activity  | 88%                 | 5    | 10                                  | Similar                 |
| and Wellness  | In very good to excellent health   | 58%                 | 7    | 10                                  | Similar                 |
|               | Used Paso Robles public library or its services  | 59%                 | 10   | 12                                  | Similar                 |
| Education and | Participated in religious or spiritual activities in<br>Paso Robles                              | 39%                 | 4    | 11                                  | Similar                 |
| Enrichment    | Attended City-sponsored event  | 73%                 | 2    | 10                                  | Much higher             |
|               | Campaigned or advocated for an issue, cause or candidate   | 28%                 | 2    | 9                                   | Similar                 |
|               | Contacted Paso Robles elected officials (in-person, phone, email or web) to express your opinion | 21%                 | 2    | 10                                  | Similar                 |
|               | Volunteered your time to some group/activity in<br>Paso Robles                                   | 50%                 | 2    | 12                                  | Higher                  |
|               | Participated in a club   | 32%                 | 1    | 12                                  | Higher                  |
|               | Talked to or visited with your immediate neighbors   | 97%                 | 2    | 10                                  | Similar                 |
|               | Done a favor for a neighbor  | 85%                 | 3    | 10                                  | Similar                 |
|               | Attended a local public meeting  | 20%                 | 8    | 12                                  | Similar                 |
| Community     | Read or watch local news (via television, paper, computer, etc.)                                 | 89%                 | 1    | 10                                  | Similar                 |
| Engagement    | Vote in local elections  | 89%                 | 3    | 12                                  | Similar                 |

Communities included in Pacific region with populations 10,000 to 75,000 and median household income \$50,000 to \$75,000 comparisons (N=25)

# The communities included in Paso Robles' custom comparisons are listed below along with their population according to the 2010 Census.

| Azusa city, CA                           | 46,361 | Newberg ci   |
|--|--------|--------------|
| Burien city, WA                          | 33,313 | Olympia cit  |
| Dallas city, OR                          | 14,583 | Pasco city,  |
| Edmonds city, WA                         | 39,709 | Richland cit |
| El Paso de Robles (Paso Robles) city, CA | 29,793 | Rohnert Pa   |
| Glendora city, CA                        | 50,073 | Seaside city |
| Keizer city, OR                          | 36,478 | Suisun City  |
| Lake Stevens city, WA                    | 28,069 | Tigard city, |
| Lynnwood city, WA                        | 35,836 | Tualatin cit |
| Marysville city, WA                      | 60,020 | Washougal    |
| Monterey city, CA                        | 27,810 | Wilsonville  |
| Morro Bay city, CA                       | 10,234 | Woodland of  |
| Mountlake Terrace city, WA               | 19,909 |              |
|  |        |              |

| Newberg city, OR       | 22,068 |
|------------------------|--------|
| Olympia city, WA       | 16,478 |
| Pasco city, WA 5       | 59,781 |
| Richland city, WA      | 18,058 |
| Rohnert Park city, CA  | 10,971 |
| Seaside city, CA 3     | 33,025 |
| Suisun City city, CA   | 28,111 |
| Tigard city, OR        | 18,035 |
| Tualatin city, OR      | 26,054 |
| Washougal city, WA 1   | 14,095 |
| Wilsonville city, OR 1 | 19,509 |
| Woodland city, CA 5    | 55,468 |

# **Appendix C: Detailed Survey Methods**

The National Citizen Survey (The  $NCS^{TM}$ ), conducted by National Research Center, Inc., was developed to provide communities an accurate, affordable and easy way to assess and interpret resident opinion about important local topics. Standardization of common questions and survey methods provide the rigor to assure valid results, and each community has enough flexibility to construct a customized version of The NCS.

Results offer insight into residents' perspectives about the community as a whole, including local amenities, services, public trust, resident participation and other aspects of the community in order to support budgeting, land use and strategic planning and communication with residents. Resident demographic characteristics permit comparison to the Census as well as comparison of results for different subgroups of residents. The City of Paso Robles funded this research. Please contact Shonna Howenstine of the City of Paso Robles at SHowenstine@prcity.com if you have any questions about the survey.

### **Survey Validity**

The question of survey validity has two parts: 1) how can a community be confident that the results from those who completed the questionnaire are representative of the results that would have been obtained had the survey been administered to the entire population? and 2) how closely do the perspectives recorded on the survey reflect what residents really believe or do?

To answer the first question, the best survey research practices were used for the resources spent to ensure that the results from the survey respondents reflect the opinions of residents in the entire community. These practices include:

- Using a mail-out/mail-back methodology, which typically gets a higher response rate than phone for the same dollars spent. A higher response rate lessens the worry that those who did not respond are different than those who did respond.
- Selecting households at random within the community to receive the survey to ensure that the households selected to receive the survey are representative of the larger community.
- Over-sampling multi-family housing units to improve response from hard-to-reach, lower income or younger apartment dwellers.
- Selecting the respondent within the household using an unbiased sampling procedure; in this case, the "birthday method." The cover letter included an instruction requesting that the respondent in the household be the adult (18 years old or older) who most recently had a birthday, irrespective of year of birth.
- Contacting potential respondents three times to encourage response from people who may have different opinions or habits than those who would respond with only a single prompt.
- Inviting response in a compelling manner (using appropriate letterhead/logos and a signature of a visible leader) to appeal to recipients' sense of civic responsibility.
- Providing a pre-addressed, postage-paid return envelope.
- Offering the survey in Spanish or other language when requested by a given community.
- Weighting the results to reflect the demographics of the population.

The answer to the second question about how closely the perspectives recorded on the survey reflect what residents really believe or do is more complex. Resident responses to surveys are influenced by a variety of factors. For questions about service quality, residents' expectations for service quality play a role as well as the "objective" quality of the service provided, the way the resident perceives the entire community (that is, the context in which the service is provided), the scale on which the resident is asked to record his or her opinion and, of course, the opinion, itself, that a resident holds about the service. Similarly a resident's report of certain behaviors is colored by what he or she believes is the socially desirable response (e.g., reporting tolerant behaviors toward "oppressed groups," likelihood of voting for a tax increase for services to poor people, use of alternative modes of travel to work besides the single occupancy vehicle), his or her memory of the actual behavior (if it is not a question speculating about future actions, like a vote), his or her confidence that he or she can be honest without suffering any negative consequences (thus the need for anonymity) as well as the actual behavior itself.

How closely survey results come to recording the way a person really feels or behaves often is measured by the coincidence of reported behavior with observed current behavior (e.g., driving habits), reported intentions to behave with observed future behavior (e.g., voting choices) or reported opinions about current community quality

with objective characteristics of the community (e.g., feelings of safety correlated with rates of crime). There is a body of scientific literature that has investigated the relationship between reported behaviors and actual behaviors. Well-conducted surveys, by and large, do capture true respondent behaviors or intentions to act with great accuracy. Predictions of voting outcomes tend to be quite accurate using survey research, as do reported behaviors that are not about highly sensitive issues (e.g., family abuse or other illegal or morally sanctioned activities). For self-reports about highly sensitive issues, statistical adjustments can be made to correct for the respondents' tendency to report what they think the "correct" response should be.

Research on the correlation of resident opinion about service quality and "objective" ratings of service quality vary, with some showing stronger relationships than others. NRC's own research has demonstrated that residents who report the lowest ratings of street repair live in communities with objectively worse street conditions than those who report high ratings of street repair (based on road quality, delay in street repair, number of road repair employees). Similarly, the lowest rated fire services appear to be "objectively" worse than the highest rated fire services (expenditures per capita, response time, "professional" status of firefighters, breadth of services and training provided). Resident opinion commonly reflects objective performance data but is an important measure on its own. NRC principals have written, "If you collect trash three times a day but residents think that your trash haul is lousy, you still have a problem."

### **Selecting Survey Recipients**

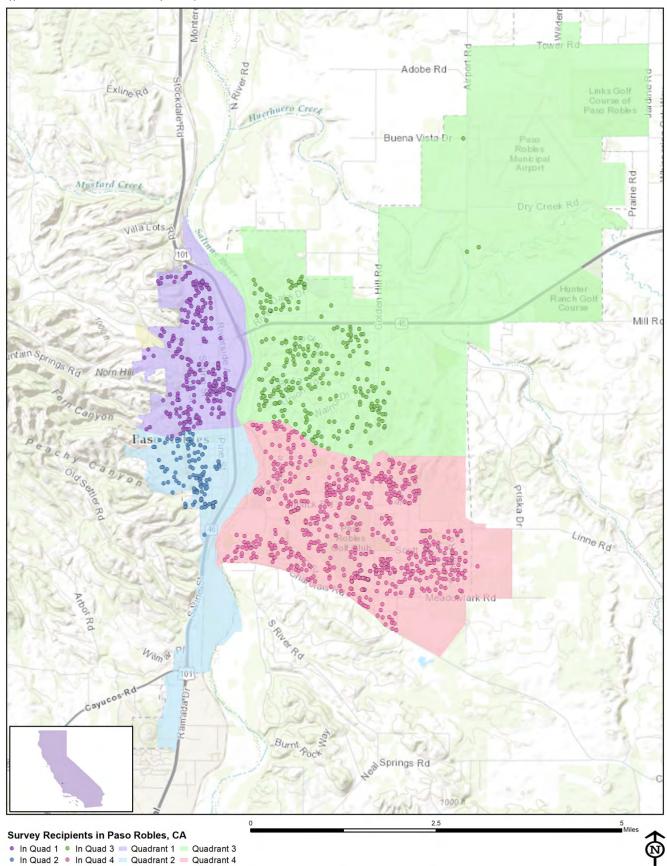
"Sampling" refers to the method by which households were chosen to receive the survey. All households within the City of Paso Robles were eligible to participate in the survey. A list of all households within the zip codes serving Paso Robles was purchased from Go-Dog Direct based on updated listings from the United States Postal Service. Since some of the zip codes that serve the City of Paso Robles households may also serve addresses that lie outside of the community, the exact geographic location of each housing unit was compared to community boundaries using the most current municipal boundary file (updated on a quarterly basis) and addresses located outside of the City of Paso Robles boundaries were removed from consideration. Each address identified as being within City boundaries was further identified as being within one of the four Police Quadrants.

To choose the 1,500 survey recipients, a systematic sampling method was applied to the list of households previously screened for geographic location. Systematic sampling is a procedure whereby a complete list of all possible households is culled, selecting every *Nth* one, giving each eligible household a known probability of selection, until the appropriate number of households is selected. Multi-family housing units were selected at a higher rate as residents of this type of housing typically respond at lower rates to surveys than do those in single-family housing units. Figure 1 displays a map of the households selected to receive the survey. In general, because of the random sampling techniques used, the displayed sampling density will closely mirror the overall housing unit density (which may be different from the population density). While the theory of probability assumes no bias in selection, there may be some minor variations in practice (meaning, an area with only 15% of the housing units might be selected at an actual rate that is slightly above or below that).

An individual within each household was selected using the birthday method. The birthday method selects a person within the household by asking the "person whose birthday has most recently passed" to complete the questionnaire. The underlying assumption in this method is that day of birth has no relationship to the way people respond to surveys. This instruction was contained in the cover letter accompanying the questionnaire.

In addition to the scientific, random selection of households, a link to an online "opt-in" survey was publicized and posted to the City of Paso Robles website. This opt-in survey was identical to the scientific survey and open to all City residents.

Figure 1: Location of Survey Recipients



### **Survey Administration and Response**

Selected households received three mailings, one week apart, beginning on September 29, 2017. The first mailing was a prenotification postcard announcing the upcoming survey. The next mailing contained a letter from the Mayor inviting the household to participate, a questionnaire and a postage-paid return envelope. The final mailing contained a reminder letter, another survey and a postage-paid return envelope. The second cover letter asked those who had not completed the survey to do so and those who had already done so to refrain from turning in another survey. The survey was available in English and Spanish. Both cover letters contained paragraphs in Spanish informing participants that they could opt to take the survey online in their language of preference. Completed surveys were collected over the following seven weeks. The online "opt-in" survey became available to all residents on November 3, 2017 and remained open for four weeks.

About 4% of the 1,500 surveys mailed were returned because the housing unit was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining 1,440 households that received the survey, 339 completed the survey, providing an overall response rate of 24%. Of the 339 completed surveys, 24 were completed online in English and one was completed online in Spanish. Additionally, responses were tracked by area; response rates by quadrant ranged from 17% to 34%. The response rates were calculated using AAPOR's response rate  $\#2^1$  for mailed surveys of unnamed persons. Additionally, 121 residents completed the online opt-in survey, providing a grand total of 460 completed surveys.

Table 85: Survey Response Rates by Quadrant

|   | Quadrant 1 | Quadrant 2 | Quadrant 3 | Quadrant 4 | Overall |
|---|------------|------------|------------|------------|---------|
| Total sample used                                 | 339        | 144        | 249        | 768        | 1,500   |
| I=Complete Interviews                             | 55         | 30         | 83         | 168        | 336     |
| P=Partial Interviews                              | 0          | 0          | 0          | 3          | 3       |
| R=Refusal and break off                           | 0          | 0          | 0          | 1          | 1       |
| NC=Non Contact                                    | 0          | 0          | 0          | 0          | 0       |
| O=Other   | 0          | 0          | 0          | 0          | 0       |
| UH=Unknown household                              | 0          | 0          | 0          | 0          | 0       |
| UO=Unknown other                                  | 262        | 99         | 164        | 575        | 1,100   |
| Response rate: $(I+P)/(I+P) + (R+NC+O) + (UH+UO)$ | 17%        | 23%        | 34%        | 23%        | 24%     |

#### **Confidence Intervals**

It is customary to describe the precision of estimates made from surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents' opinions are relied on to estimate all residents' opinions.<sup>2</sup>

The margin of error for the City of Paso Robles survey is no greater than plus or minus five<sup>3</sup> percentage points around any given percent reported for all respondents (460 completed surveys).

For subgroups of responses, the margin of error increases because the number of respondents for the subgroup is smaller. For subgroups of approximately 100 respondents, the margin of error is plus or minus 10 percentage points.

<sup>&</sup>lt;sup>1</sup> See AAPOR's Standard Definitions here: <a href="http://www.aapor.org/Standards-Ethics/Standard-Definitions-(1).aspx">http://www.aapor.org/Standards-Ethics/Standard-Definitions-(1).aspx</a> for more information

<sup>&</sup>lt;sup>2</sup> A 95% confidence interval indicates that for every 100 random samples of this many residents, 95 of the confidence intervals created will include the "true" population response. This theory is applied in practice to mean that the "true" perspective of the target population lies within the confidence interval created for a single survey. For example, if 75% of residents rate a service as "excellent" or "good," then the 4% margin of error (for the 95% confidence interval) indicates that the range of likely responses for the entire community is between 71% and 79%. This source of uncertainty is called sampling error. In addition to sampling error, other sources of error may affect any survey, including the non-response of residents with opinions different from survey responders. Though standardized on The NCS, on other surveys, differences in question wording, order, translation and data entry, as examples, can lead to somewhat varying results.

<sup>&</sup>lt;sup>3</sup> Although this has become the traditional way to describe survey research precision, when opt-in results are blended with scientific results, assumptions about randomness of responses are not the same as when results come only from the random sample. Consequently other terms sometimes are used in place of "confidence interval" or "margin of error," such as "credibility intervals." We hew to the traditional way of describing sample-driven uncertainty while we work with the industry to sort out the best ways to describe these new approaches.

### **Survey Processing (Data Entry)**

Upon receipt, completed surveys were assigned a unique identification number. Additionally, each survey was reviewed and "cleaned" as necessary. For example, a question may have asked a respondent to pick two items out of a list of five, but the respondent checked three; in this case, NRC would use protocols to randomly choose two of the three selected items for inclusion in the dataset.

All surveys then were entered twice into an electronic dataset; any discrepancies were resolved in comparison to the original survey form. Range checks as well as other forms of quality control were also performed.

NRC used Qualtrics, a web-based survey and analytics platform, to collect the online survey data. Use of an online system means all collected data are entered into the dataset when the respondents submit the surveys. Skip patterns are programmed into system so respondents are automatically "skipped" to the appropriate question based on the individual responses being given. Online programming also allows for more rigid control of the data format, making extensive data cleaning unnecessary.

A series of quality control checks were also performed in order to ensure the integrity of the web data. Steps may include and not be limited to reviewing the data for clusters of repeat IP addresses and time stamps (indicating duplicate responses) and removing empty submissions (questionnaires submitted with no questions answered).

### **Survey Data Weighting**

Upon completion of data collection for both the scientific (probability) and nonscientific open participation online opt-in (non-probability) surveys, data were compared in order to determine whether it was appropriate to combine, or blend, both datasets together. In the case of Paso Robles, characteristics of respondents to the non-probability survey were similar to the probability survey, in both respondent trait and opinion, indicating that the two datasets could be blended. This decision reflects a growing trend in survey research toward integration of traditional scientific probability survey respondents and non-probability survey respondents (opt-in).

The demographic characteristics of the survey respondents were compared to those found in the 2010 Census and American Community Survey estimates for adults in the City of Paso Robles. The primary objective of weighting survey data is to make the survey respondents reflective of the larger population of the community. The characteristics used for weighting were housing tenure (rent or own), housing unit type (attached or detached), race, ethnicity, sex and age. No adjustments were made for design effects. The results of the weighting scheme are presented in the table on the following page.

Table 86: Paso Robles, CA 2017 Weighting Table

| Characteristic     | Population Norm | Unweighted Data | Weighted Data |
|--------------------|-----------------|-----------------|---------------|
| Housing            |                 |                 |               |
| Rent home          | 41%             | 19%             | 35%           |
| Own home           | 59%             | 81%             | 65%           |
| Detached unit      | 73%             | 81%             | 72%           |
| Attached unit      | 27%             | 19%             | 28%           |
| Race and Ethnicity |                 |                 |               |
| White              | 81%             | 84%             | 83%           |
| Not white          | 19%             | 16%             | 17%           |
| Not Hispanic       | 71%             | 90%             | 80%           |
| Hispanic           | 29%             | 10%             | 20%           |
| Sex and Age        |                 |                 |               |
| Female             | 52%             | 58%             | 54%           |
| Male               | 48%             | 42%             | 46%           |
| 18-34 years of age | 32%             | 5%              | 27%           |
| 35-54 years of age | 35%             | 23%             | 37%           |
| 55+ years of age   | 33%             | 72%             | 36%           |
| Females 18-34      | 15%             | 2%              | 13%           |
| Females 35-54      | 18%             | 14%             | 21%           |
| Females 55+        | 18%             | 42%             | 20%           |
| Males 18-34        | 16%             | 3%              | 14%           |
| Males 35-54        | 17%             | 9%              | 16%           |
| Males 55+          | 15%             | 31%             | 16%           |
| Quadrant           |                 |                 |               |
| Quadrant 1         | 18%             | 16%             | 25%           |
| Quadrant 2         | 9%              | 9%              | 12%           |
| Quadrant 3         | 19%             | 24%             | 20%           |
| Quadrant 4         | 54%             | 50%             | 44%           |

## **Survey Data Analysis and Reporting**

The survey dataset was analyzed using the Statistical Package for the Social Sciences (SPSS). For the most part, the percentages presented in the reports represent the "percent positive." The percent positive is the combination of the top two most positive response options (i.e., "excellent" and "good," "very safe" and "somewhat safe," "essential" and "very important," etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating "yes" or participating in an activity at least once a month.

On many of the questions in the survey respondents may answer "don't know." The proportion of respondents giving this reply is shown in the full set of responses included in Appendix A. However, these responses have been removed from the analyses presented in the reports. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

# **Appendix D: Survey Materials**

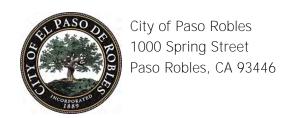
Dear Paso Robles Resident. Estimado Residente de Paso Robles. Dear Paso Robles Resident. Estimado Residente de Paso Robles. It won't take much of your time to ¡No le tomará mucho de su tiempo It won't take much of your time to ¡No le tomará mucho de su tiempo make a big difference! para marcar una gran diferencia! make a big difference! para marcar una gran diferencia! Your household has been randomly Su hogar ha sido elegido al azar para Your household has been randomly Su hogar ha sido elegido al azar para selected to participate in a survey participar en una encuesta sobre su selected to participate in a survey participar en una encuesta sobre su about your community. Your survey comunidad. Su encuesta le llegará about your community. Your survey comunidad. Su encuesta le llegará will arrive in a few days. dentro de pocos días. will arrive in a few days. dentro de pocos días. Thank you for helping create a better ¡Gracias por ayudar a crear una Paso Thank you for helping create a better ¡Gracias por ayudar a crear una Paso Robles mejor! Robles mejor! city! city! Sincerely, Sincerely, Atentamente. Atentamente, Steve Martin Steve Martin Mayor/Alcalde Mayor/Alcalde Dear Paso Robles Resident. Estimado Residente de Paso Robles. Dear Paso Robles Resident. Estimado Residente de Paso Robles. It won't take much of your time to ¡No le tomará mucho de su tiempo It won't take much of your time to ¡No le tomará mucho de su tiempo make a big difference! para marcar una gran diferencia! make a big difference! para marcar una gran diferencia! Your household has been randomly Su hogar ha sido elegido al azar para Your household has been randomly Su hogar ha sido elegido al azar para selected to participate in a survey participar en una encuesta sobre su selected to participate in a survey participar en una encuesta sobre su about your community. Your survey comunidad. Su encuesta le llegará about your community. Your survey comunidad. Su encuesta le llegará will arrive in a few days. will arrive in a few days. dentro de pocos días. dentro de pocos días. Thank you for helping create a better ¡Gracias por ayudar a crear una Paso Thank you for helping create a better ¡Gracias por ayudar a crear una Paso city! Robles mejor! city! Robles mejor! Sincerely, Atentamente. Sincerely, Atentamente. lever V. Wastin Stevers & Man

> Steve Martin Mayor/Alcalde

Agenda Item No. 15 Page 85 CC Agenda 12-19-17

Steve Martin

Mayor/Alcalde



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Permit NO. 94



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Boulder, CO
Permit NO.94



# CITY OF EL PASO DE ROBLES

"The Pass of the Oaks"

October 2017

Dear City of Paso Robles Resident:

Please help us shape the future of Paso Robles! You have been selected at random to participate in the 2017 Paso Robles Citizen Survey.

Please take a few minutes to fill out the enclosed survey. Your participation in this survey is very important – especially since your household is one of only a small number of households being surveyed. Your feedback will help Paso Robles make decisions that affect our City.

#### A few things to remember:

- Your responses are completely anonymous.
- In order to hear from a diverse group of residents, the adult 18 years or older in your household who most recently had a birthday should complete this survey.
- You may return the survey by mail in the enclosed postage-paid envelope, or you can complete the survey online at:

http://bit.ly/2hm7Cp2

If you have any questions about the survey please call 805-237-3888.

Thank you for your time and participation!

Sincerely,

Estimado Residente de la Ciudad de Paso Robles:

¡Por favor ayúdenos a moldear el futuro de Paso Robles! Usted ha sido seleccionado al azar para participar en la Encuesta de Ciudadanos de Paso Robles del 2017.

Por favor tome unos minutos para completar la encuesta adjunta; si usted preferiría completar la encuesta en español, por favor siga las instrucciones abajo para acceder a la encuesta en español por medio de la red. Su participación en esta encuesta es muy importante — especialmente porque su hogar es uno de solamente un número pequeño de hogares que se están encuestando. Sus observaciones le ayudarán a Paso Robles tomar decisiones que afectarán a nuestra ciudad.

#### Algunas cosas para recordar:

- Sus respuestas son completamente anónimas.
- Para poder escuchar a un grupo diverso de residentes, el adulto de 18 años o más en su hogar que haya celebrado su cumpleaños más recientemente debe completar esta encuesta.
- Puede devolver la encuesta por correo en el sobre prepagado adjunto, o puede completar la encuesta en línea en español en:

#### http://bit.ly/2hm7Cp2

Para la versión en español haga clic en "Español" en la esquina superior a mano derecha.

Si tiene alguna pregunta sobre la encuesta por favor llame al 805-237-3888.

¡Gracias por su tiempo y participación!

Atentamente,

Steve Martin Mayor



# CITY OF EL PASO DE ROBLES

"The Pass of the Oaks"

October 2017

Dear City of Paso Robles Resident:

Here's a second chance if you haven't already responded to the 2017 Paso Robles Citizen Survey! (If you completed it and sent it back, we thank you for your time and ask you to recycle this survey. Please do not respond twice.)

Please help us shape the future of Paso Robles! You have been selected at random to participate in the 2017 Paso Robles Citizen Survey.

Please take a few minutes to fill out the enclosed survey. Your participation in this survey is very important – especially since your household is one of only a small number of households being surveyed. Your feedback will help Paso Robles make decisions that affect our City.

#### A few things to remember:

- Your responses are completely anonymous.
- In order to hear from a diverse group of residents, the adult 18 years or older in your household who most recently had a birthday should complete this survey.
- You may return the survey by mail in the enclosed postage-paid envelope, or you can complete the survey online at:

#### http://bit.ly/2hm7Cp2

If you have any questions about the survey please call 805-237-3888.

Thank you for your time and participation!

Sincerely,

Estimado Residente de la Ciudad de Paso Robles:

¡Aquí tiene una segunda oportunidad si usted aún no ha respondido a la Encuesta de Ciudadanos de Paso Robles del 2017! (Si usted la completó y la devolvió, le damos las gracias por su tiempo y le pedimos que recicle esta encuesta. Por favor no responda dos veces.)

¡Por favor ayúdenos a moldear el futuro de Paso Robles! Usted ha sido seleccionado al azar para participar en la Encuesta de Ciudadanos de Paso Robles del 2017.

Por favor tome unos minutos para completar la encuesta adjunta; si usted preferiría completar la encuesta en español, por favor siga las instrucciones abajo para acceder a la encuesta en español por medio de la red. Su participación en esta encuesta es muy importante — especialmente porque su hogar es uno de solamente un número pequeño de hogares que se están encuestando. Sus observaciones le ayudarán a Paso Robles tomar decisiones que afectarán a nuestra ciudad.

#### Algunas cosas para recordar:

- Sus respuestas son completamente anónimas.
- Para poder escuchar a un grupo diverso de residentes, el adulto de 18 años o más en su hogar que haya celebrado su cumpleaños más recientemente debe completar esta encuesta.
- Puede devolver la encuesta por correo en el sobre prepagado adjunto, o puede completar la encuesta en línea en español en:

### http://bit.ly/2hm7Cp2

Para la versión en español haga clic en "Español" en la esquina superior a mano derecha.

Si tiene alguna pregunta sobre la encuesta por favor llame al 805-237-3888.

¡Gracias por su tiempo y participación!

Atentamente,

Steve Martin Mayor

# The City of Paso Robles 2017 Citizen Survey

Please complete this questionnaire if you are the adult (age 18 or older) in the household who most recently had a birthday. The adult's year of birth does not matter. Please select the response (by circling the number or checking the box) that most closely represents your opinion for each question. Your responses are anonymous and will be reported in group form only.

| 1. | Please rate each of the | following aspects of | quality of life in Paso Robles: |
|----|-------------------------|----------------------|---------------------------------|
|    |                         |                      |                                 |

| <u>Excellent</u>                           | t Good | Fair | Poor | Don't know |
|--|--------|------|------|------------|
| Paso Robles as a place to live             | 2      | 3    | 4    | 5          |
| Your neighborhood as a place to live1      | 2      | 3    | 4    | 5          |
| Paso Robles as a place to raise children   | 2      | 3    | 4    | 5          |
| Paso Robles as a place to work             | 2      | 3    | 4    | 5          |
| Paso Robles as a place to visit            | 2      | 3    | 4    | 5          |
| Paso Robles as a place to retire1          | 2      | 3    | 4    | 5          |
| The overall quality of life in Paso Robles | 2      | 3    | 4    | 5          |

#### 2. Please rate each of the following characteristics as they relate to Paso Robles as a whole:

|   | Excellent | Good | Fair | Poor | Don't know |
|---|-----------|------|------|------|------------|
| Overall feeling of safety in Paso Robles                              | 1         | 2    | 3    | 4    | 5          |
| Overall ease of getting to the places you usually have to visit       | 1         | 2    | 3    | 4    | 5          |
| Quality of overall natural environment in Paso Robles                 | 1         | 2    | 3    | 4    | 5          |
| Overall "built environment" of Paso Robles (including overall design, |           |      |      |      |            |
| buildings, parks and transportation systems)                          |           | 2    | 3    | 4    | 5          |
| Health and wellness opportunities in Paso Robles                      |           | 2    | 3    | 4    | 5          |
| Overall opportunities for education and enrichment                    | 1         | 2    | 3    | 4    | 5          |
| Overall economic health of Paso Robles                                | 1         | 2    | 3    | 4    | 5          |
| Sense of community  | 1         | 2    | 3    | 4    | 5          |
| Overall image or reputation of Paso Robles                            | 1         | 2    | 3    | 4    | 5          |

### 3. Please indicate how likely or unlikely you are to do each of the following:

|   | Very   | Somewhat | Somewhat | Very     | Don't |
|---|--------|----------|----------|----------|-------|
|   | likely | likely   | unlikely | unlikely | know  |
| Recommend living in Paso Robles to someone who asks | 1      | 2        | 3        | 4        | 5     |
| Remain in Paso Robles for the next five years       | 1      | 2        | 3        | 4        | 5     |

### 4. Please rate how safe or unsafe you feel:

| Very   | Somewhat | Neither safe | Somewhat | Very   | Don't |
|--|----------|--------------|----------|--------|-------|
| safe   | safe     | nor unsafe   | unsafe   | unsafe | know  |
| In your neighborhood during the day                        | 2        | 3            | 4        | 5      | 6     |
| In Paso Robles' downtown/commercial areas during the day 1 | 2        | 3            | 4        | 5      | 6     |

#### 5. Please rate each of the following characteristics as they relate to Paso Robles as a whole:

| Excellent  | Good | Fair | Poor | Don't know |
|--|------|------|------|------------|
| Traffic flow on major streets  | 2    | 3    | 4    | 5          |
| Ease of public parking1  | 2    | 3    | 4    | 5          |
| Ease of travel by car in Paso Robles   | 2    | 3    | 4    | 5          |
| Ease of travel by public transportation in Paso Robles1                        | 2    | 3    | 4    | 5          |
| Ease of travel by bicycle in Paso Robles                                       | 2    | 3    | 4    | 5          |
| Ease of walking in Paso Robles   | 2    | 3    | 4    | 5          |
| Availability of paths and walking trails                                       | 2    | 3    | 4    | 5          |
| Air quality  | 2    | 3    | 4    | 5          |
| Cleanliness of Paso Robles   | 2    | 3    | 4    | 5          |
| Overall appearance of Paso Robles1   | 2    | 3    | 4    | 5          |
| Public places where people want to spend time                                  | 2    | 3    | 4    | 5          |
| Variety of housing options   | 2    | 3    | 4    | 5          |
| Availability of affordable quality housing                                     | 2    | 3    | 4    | 5          |
| Fitness opportunities (including exercise classes and paths or trails, etc.) 1 | 2    | 3    | 4    | 5          |
| Recreational opportunities   | 2    | 3    | 4    | 5          |
| Availability of affordable quality food  | 2    | 3    | 4    | 5          |
| Availability of affordable quality health care                                 | 2    | 3    | 4    | 5          |
| Availability of preventive health services                                     | 2    | 3    | 4    | 5          |
| Availability of affordable quality mental health care                          | 2    | 3    | 4    | 5          |



| Excellent   | Good | Fair | Poor | Don't know |
|---|------|------|------|------------|
| Availability of affordable quality child care/preschool                       | 2    | 3    | 4    | 5          |
| K-12 education1   | 2    | 3    | 4    | 5          |
| Adult educational opportunities1  | 2    | 3    | 4    | 5          |
| Opportunities to attend cultural/arts/music activities                        | 2    | 3    | 4    | 5          |
| Opportunities to participate in religious or spiritual events and activities1 | 2    | 3    | 4    | 5          |
| Employment opportunities  | 2    | 3    | 4    | 5          |
| Shopping opportunities  | 2    | 3    | 4    | 5          |
| Cost of living in Paso Robles   | 2    | 3    | 4    | 5          |
| Overall quality of business and service establishments in Paso Robles1        | 2    | 3    | 4    | 5          |
| Vibrant downtown area1  | 2    | 3    | 4    | 5          |
| Overall quality of new development in Paso Robles1                            | 2    | 3    | 4    | 5          |
| Opportunities to participate in social events and activities1                 | 2    | 3    | 4    | 5          |
| Opportunities to volunteer1   | 2    | 3    | 4    | 5          |
| Opportunities to participate in community matters                             | 2    | 3    | 4    | 5          |
| Openness and acceptance of the community toward people of                     |      |      |      |            |
| diverse backgrounds1  | 2    | 3    | 4    | 5          |
| Neighborliness of residents in Paso Robles                                    | 2    | 3    | 4    | 5          |

### 7. Please indicate whether or not you have done each of the following in the last 12 months.

|  | $\mathcal{N}o$ | <u>Yes</u> |
|--|----------------|------------|
| Made efforts to conserve water   | 1              | 2          |
| Made efforts to make your home more energy efficient   | 1              | 2          |
| Observed a code violation or other hazard in Paso Robles (weeds, abandoned buildings, etc.)      | 1              | 2          |
| Household member was a victim of a crime in Paso Robles  | 1              | 2          |
| Reported a crime to the police in Paso Robles  | 1              | 2          |
| Stocked supplies in preparation for an emergency   | 1              | 2          |
| Campaigned or advocated for an issue, cause or candidate   | 1              | 2          |
| Contacted the City of Paso Robles (in-person, phone, email or web) for help or information       | 1              | 2          |
| Contacted Paso Robles elected officials (in-person, phone, email or web) to express your opinion | 1              | 2          |

# 8. In the last 12 months, about how many times, if at all, have you or other household members done each of the following in Paso Robles?

|  | 2 times a<br>week or more | 2-4 times<br>a month | Once a month or less | Not<br>at all |
|--|---------------------------|----------------------|----------------------|---------------|
| Used Paso Robles recreation centers or their services                    | 1                         | 2                    | 3                    | 4             |
| Visited a neighborhood park or City park                                 | 1                         | 2                    | 3                    | 4             |
| Used Paso Robles public library or its services                          | 1                         | 2                    | 3                    | 4             |
| Participated in religious or spiritual activities in Paso Robles         | 1                         | 2                    | 3                    | 4             |
| Attended a City-sponsored event  | 1                         | 2                    | 3                    | 4             |
| Used bus, rail, subway or other public transportation instead of driving | 1                         | 2                    | 3                    | 4             |
| Carpooled with other adults or children instead of driving alone         | 1                         | 2                    | 3                    | 4             |
| Walked or biked instead of driving                                       | 1                         | 2                    | 3                    | 4             |
| Volunteered your time to some group/activity in Paso Robles              | 1                         | 2                    | 3                    | 4             |
| Participated in a club   | 1                         | 2                    | 3                    | 4             |
| Talked to or visited with your immediate neighbors                       | 1                         | 2                    | 3                    | 4             |
| Done a favor for a neighbor  | 1                         | 2                    | 3                    | 4             |

# 9. Thinking about local public meetings (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.), in the last 12 months, about how many times, if at all, have you or other household members attended or listened to a local public meeting?

|  | 2 times a    | 2-4 times | Once a month | $\mathcal{N}ot$ |  |
|--|--------------|-----------|--------------|-----------------|--|
|  | week or more | a month   | or less      | at all          |  |
| Attended a local public meeting                            | 1            | 2         | 3            | 4               |  |
| Listened (on radio or streaming) to a local public meeting | 1            | 2         | 3            | 4               |  |

# The City of Paso Robles 2017 Citizen Survey

| Please rate the quality of each of the following services in Paso  | Excellent        | Good  | Fair        | Poor        | Don't kn        |
|--|------------------|-------|-------------|-------------|-----------------|
| Police/Sheriff services  | 1                | 2     | 3           | 4           | 5               |
| Fire services  | 1                | 2     | 3           | 4           | 5               |
| Ambulance or emergency medical services  | l                | 2     | 3           | 4           | 5               |
| Crime prevention   | 1                | 2     | 3           | 4           | 5               |
| Fire prevention and education  |                  | 2     | 3           | 4           | 5               |
| Traffic enforcement  |                  | 2     | 3           | 4           | 5               |
| Street repair  |                  | 2     | 3           | 4           | 5               |
| Street cleaning  |                  | 2     | 3           | 4           | 5               |
| Street lighting  |                  | 2     | 3           | 4           | 5               |
| Sidewalk maintenance   |                  | 2     | 3           | 4           | 5               |
| Traffic signal timing  |                  | 2     | 3           | 4           | 5               |
| Bus or transit services.   |                  | 2     | 3           | 4           | 5               |
| Garbage collection   |                  | 2     | 3           | 4           | 5               |
| Recycling  |                  | 2     | 3           | 4           | 5               |
| Yard waste pick-up   |                  | 2     | 3           | 4           | 5               |
| Storm drainage   |                  | 2     | 3           | 4           | 5               |
| Drinking water   |                  | 2     | 3           | 4           | 5               |
|  |                  | 2     | 3           | 4           | 5               |
| Sewer services   |                  | 2     | 3           | 4           | 5               |
| Power (electric and/or gas) utility  |                  | 2     | 3           | 4           |                 |
| Utility billing  |                  | 2     |             |             | 5               |
| City parks   |                  |       | 3           | 4           | 5               |
| Recreation programs or classes   |                  | 2     | 3           | 4           | 5               |
| Recreation centers or facilities   |                  | 2     | 3           | 4           | 5               |
| Land use, planning and zoning  |                  | 2     | 3           | 4           | 5               |
| Code enforcement (weeds, temporary signs, vehicle parking, etc.)   |                  | 2     | 3           | 4           | 5               |
| Animal control   |                  | 2     | 3           | 4           | 5               |
| Economic development   |                  | 2     | 3           | 4           | 5               |
| Health services  |                  | 2     | 3           | 4           | 5               |
| Public library services  |                  | 2     | 3           | 4           | 5               |
| Public information services  |                  | 2     | 3           | 4           | 5               |
| Cable television   | l                | 2     | 3           | 4           | 5               |
| Emergency preparedness (services that prepare the community for  |                  |       |             |             |                 |
| natural disasters or other emergency situations)   | 1                | 2     | 3           | 4           | 5               |
| Preservation of natural areas such as open space, vineyards and Salinas River  | l                | 2     | 3           | 4           | 5               |
| Paso Robles open space   | 1                | 2     | 3           | 4           | 5               |
| City-sponsored special events  |                  | 2     | 3           | 4           | 5               |
| Overall customer service by Paso Robles employees (police,   |                  |       |             |             |                 |
| receptionists, planners, etc.)   | 1                | 2     | 3           | 4           | 5               |
| •  |                  |       |             |             |                 |
| Overall, how would you rate the quality of the services provide  | •                |       |             | Th.         | D 1.1           |
| THE CLEAN POLICE   | <u>Excellent</u> | Good  | <u>Fair</u> | <u>Poor</u> | <u>Don't ki</u> |
| The City of Paso Robles  |                  | 2     | 3           | 4           | 5               |
| The Federal Government   | l                | 2     | 3           | 4           | 5               |
| Please rate the following categories of Paso Robles government   | t perform        | ance: |             |             |                 |
| - 10m30 1 m30 10m3 10m3 10m3 g0 10m3 g | Excellent        | Good  | Fair        | Poor        | Don't kr        |
| The value of services for the taxes paid to Paso Robles  |                  | 2     | 3           | 4           | 5               |
| The overall direction that Paso Robles is taking   |                  | 2     | 3           | 4           | 5               |
| The job Paso Robles government does at welcoming citizen involvement   |                  | 2     | 3           | 4           | 5               |
| Overall confidence in Paso Robles government   |                  | 2     | 3           | 4           | 5               |
| Generally acting in the best interest of the community   |                  | 2     | 3           | 4           | 5               |
|  |                  | 2     | 3           | 4           | 5               |
| Being honest   |                  |       |             |             |                 |



# 13. Please rate how important, if at all, you think it is for the Paso Robles community to focus on each of the following in the coming two years:

|   | Very      | Somewhat  | Not at all       |
|---|-----------|-----------|------------------|
| <u>Essential</u>  | important | important | <i>important</i> |
| Overall feeling of safety in Paso Robles                              | 2         | 3         | 4                |
| Overall ease of getting to the places you usually have to visit       | 2         | 3         | 4                |
| Quality of overall natural environment in Paso Robles                 | 2         | 3         | 4                |
| Overall "built environment" of Paso Robles (including overall design, |           |           |                  |
| buildings, parks and transportation systems)                          | 2         | 3         | 4                |
| Health and wellness opportunities in Paso Robles                      | 2         | 3         | 4                |
| Overall opportunities for education and enrichment                    | 2         | 3         | 4                |
| Overall economic health of Paso Robles                                | 2         | 3         | 4                |
| Sense of community1   | 2         | 3         | 4                |

# 14. Please rate how important, if at all, you think each of the following are for the City to focus on in the next five years:

|   | Essential | Very<br>important | Somewhat<br>important | Not at all<br>important |
|---|-----------|-------------------|-----------------------|-------------------------|
| A North County homeless shelter           | 1         | 2                 | 3                     | 4                       |
| A North County animal shelter             | 1         | 2                 | 3                     | 4                       |
| A North County conference center          | 1         | 2                 | 3                     | 4                       |
| A third fire station                      | 1         | 2                 | 3                     | 4                       |
| Additional parks or playgrounds           | 1         | 2                 | 3                     | 4                       |
| Additional recreational trails            | 1         | 2                 | 3                     | 4                       |
| Additional downtown parking               | 1         | 2                 | 3                     | 4                       |
| Additional tourism and hotel construction | 1         | 2                 | 3                     | 4                       |

### 15. Please rate how safe or unsafe you feel:

| ·   | Very | Somewhat | Neither safe | Somewhat | Very   | Don't |
|---|------|----------|--------------|----------|--------|-------|
|   | safe | safe     | nor unsafe   | unsafe   | unsafe | know  |
| In your neighborhood at night                   | 1    | 2        | 3            | 4        | 5      | 6     |
| In downtown Paso Robles at night                | 1    | 2        | 3            | 4        | 5      | 6     |
| In Paso Robles' other commercial areas at night | 1    | 2        | 3            | 4        | 5      | 6     |

# 16. To what extent would you support or oppose increasing the local Supplemental Sales Tax by 0.5% to accelerate street repairs? (Note: the sales tax rate decreased by 0.25% on 1/1/2017.)

- O Strongly support
- O Somewhat support
- **O** Somewhat oppose
- O Strongly oppose O Don't know

#### 17. Please rate the overall appearance of each of the following in Paso Robles:

|   | Excellent | Good | Fair | Poor | Don't know |  |
|---|-----------|------|------|------|------------|--|
| Downtown Paso Robles  | 1         | 2    | 3    | 4    | 5          |  |
| Albertson's Center  | 1         | 2    | 3    | 4    | 5          |  |
| Walmart Center  | 1         | 2    | 3    | 4    | 5          |  |
| Food 4 Less Center  | 1         | 2    | 3    | 4    | 5          |  |
| Smart n Final Center on Creston                                   | 1         | 2    | 3    | 4    | 5          |  |
| Smart n Final Center on Spring                                    | 1         | 2    | 3    | 4    | 5          |  |
| Target Shopping Center  | 1         | 2    | 3    | 4    | 5          |  |
| Retail area at 24th and 101                                       |           | 2    | 3    | 4    | 5          |  |
| Lowe's Center   | 1         | 2    | 3    | 4    | 5          |  |
| Overall appearance of other commercial areas and shopping centers | 1         | 2    | 3    | 4    | 5          |  |

#### 18. Please rate the following aspects of grocery stores overall in Paso Robles:

|                           | 0 | - | - C |      | Excellent | Good | Fair | Poor | Don't know |
|---------------------------|---|---|-----|------|-----------|------|------|------|------------|
| Variety of grocery stores |   |   |     | <br> | 1         | 2    | 3    | 4    | 5          |
| Quality of grocery stores |   |   |     |      | 1         | 9    | 3    | 4    | 5          |

# 19. In the last 12 months, about how many times, if at all, have you or other household members done each of the following in Paso Robles?

| 2 times   | a 2-4 times  | Once a month | $\mathcal{N}ot$ |
|---|--------------|--------------|-----------------|
| week or n   | nore a month | or less      | at all          |
| Visited downtown Paso Robles for shopping, dining, entertainment or an activity 1 | 2            | 3            | 4               |
| Visited the City website (www.prcity.com)   | 2            | 3            | 4               |

# The City of Paso Robles 2017 Citizen Survey

Our last questions are about you and your household. Again, all of your responses to this survey are completely anonymous and will be reported in group form only.

| D1.  | How often, if at a  | ll, do you do each o   | of the following,        | consid | 0   |  | •   |                             | 4.7                    |
|------|---|--|--------------------------|--------|---|--|---|-----------------------------|------------------------|
|      | Recycle at home   |  |                          |        | <u>Never</u>  | Rarely<br>2  | Sometimes<br>3  | <u>Usually</u><br>4         | <u>Always</u><br>5     |
|      |   | ervices from a business  |                          |        |   | 2  | 3   | 4                           | 5                      |
|      |   | ns of fruits and vegetab   |                          |        |   | 2  | 3   | 4                           | 5                      |
|      | Participate in moder  | ate or vigorous physic   | al activity              |        | 1   | 2  | 3   | 4                           | 5                      |
|      |   | news (via television, p  |                          |        |   | 2  | 3   | 4                           | 5                      |
|      | Vote in local election  | 1S   |                          |        | 1   | 2  | 3   | 4                           | 5                      |
| D2.  | Would you say tha   | at in general your h   | ealth is:                |        |   |  |   |                             |                        |
|      | O Excellent   | O Very good  | O Good                   |        | O Fair  | I C  | oor   |                             |                        |
| D3.  | What impact, if a think the impact of Very positive   | ny, do you think th<br>will be:<br>• Somewhat pos  | •                        |        | your famil  | -  |   | t 6 montl  Very neg         | •                      |
| D4.  | What is your emp O Working full time O Working part tim O Unemployed, loo O Unemployed, not O Fully retired | e for pay<br>e for pay   | ı.                       | D12.   | How much total incomyear? (Pleas from all so household. O Less than     | ne before<br>use include<br>ources for<br>.)<br>\$25,000 | taxes will<br>le in your t<br>all person                              | be for th<br>total inco     | e current<br>me money  |
| D5.  | Do you work inside Robles? O Yes, outside the hole of Yes, from home O No                                   | de the boundaries o  | of Paso                  | Diag   | ○ \$25,000 t<br>○ \$50,000 t<br>○ \$100,000<br>○ \$150,000              | o \$99,999<br>to \$149,9<br>or more                      | 99  | a D12 am                    | J D14.                 |
| D.C  |   | 1 1 1 D  | D 11 2                   | Plea   | se respond  | to both  | question  | s D15 an                    | a D14:                 |
| D6.  | O Less than 2 years O 2-5 years O 6-10 years  | have you lived in P  O 11-20 years  O More than 20 years                                 |                          | Γ      | O Yes,  | not Spanis   | <b>h, Hispani</b><br>h, Hispanic o<br>myself to be                    | or Latino                   |                        |
| D7.  | One family house  | ibes the building you<br>detached from any of<br>o or more homes (dupledominium)         | ther houses              | Г      | to be.)<br>O Amer<br>O Asiar  | cate wha<br>rican India<br>n, Asian In                   | ce? (Mark<br>t race you<br>an or Alaska<br>dian or Paci<br>n American | <b>consider</b><br>n Native | yourself               |
| D8.  | Is this house, apa<br>O Rented<br>O Owned   | rtment or mobile l   | nome                     |        | O Whit  | e  | ii i iiiici icaii   |                             |                        |
| D9.  | About how much a for the place you payment, proper homeowners' ass  | is your monthly ho<br>live (including rent<br>ty tax, property ins<br>ociation (HOA) fee | , mortgage<br>urance and | D15.   | In which ca<br>O 18-24 yea<br>O 25-34 yea<br>O 35-44 yea<br>O 45-54 yea | ars O<br>ars O   | s your age:<br>55-64 years<br>65-74 years<br>75 years or              |                             |                        |
|      | <ul><li>Less than \$300 per</li><li>\$300 to \$599 per</li><li>\$600 to \$999 per</li></ul>                 | month  |                          | D16.   | What is you<br>O Female   |  | Male  |                             |                        |
|      | O \$1,000 to \$335 pcr<br>O \$1,000 to \$1,499<br>O \$1,500 to \$2,499<br>O \$2,500 or more p               | per month<br>per month   |                          | D17.   | Do you comprimary to O Cell   | lephone  |   |                             | <b>ne your</b><br>Both |
| D10. | household?  | 7 or under live in y   | our .                    |        |   |  |   |                             |                        |
|      |   | O Yes  |                          |        | nk you for  | _  | _   | •                           |                        |
| D11. | Are you or any oth aged 65 or older?  | her members of yo  | ur household             |        | rn the com<br>lope to: Na   |  |   |                             |                        |

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O No

O Yes

PO Box 549, Belle Mead, NJ 08502