

From: Warren Frace, Community Development Director

Subject: Professional Services Agreements- Contract Document Imaging Services

City Council Authorization to Execute Professional Service Agreements with DataArc,

LLC and The Blueprinter and Graphics for Document Imaging Services

Date: February 21, 2017

Facts

1. Conversion of paper records and plans to high-resolution digital records greatly enhances staff efficiency in managing and retrieving documents.

- 2. Scanning services, indexing, and naming conventions increase staff efficiency and free up office space currently used for paper records.
- 3. The Community Development Department has been contracting for the digitizing of Building Permit records for years, which is funded by a special Building Permit fee.
- 4. The City's previous Document Imaging consultant, The CAD-Scan Connection has closed their operation in 2016, leaving the City without a scanning vendor.
- 5. Beyond the Building Division, there is demand for document imaging services by multiple City departments.
- 6. On September 9, 2016, the City let a Request for Proposals (RFP) for Document Imaging Services.
- **7.** A multi-department staff panel has reviewed the RFP responses and conducted interviews of the top candidates to assess the costs, security, timeliness, and demand on City resources of each proposal.

Options

- 1. Take no action.
- 2. Approve draft Resolution A (Attachment 1), authorizing the City Manager to execute Professional Services Agreements with DataArc, LLC and The Blueprinter and Graphics for Document Imaging Services.
- 3. Amend the foregoing option.
- 4. Refer back to staff for additional analysis.

Analysis and Conclusions

The Building Division has historically scanned building plans and supporting documents for permits by using an outside vendor. The owners of the City's longtime vendor, The CAD-Scan Connection, retired and the Building Division has been in need these services since early 2016. Currently, the City does not have a scanning vendor.

City staff reviewed the City's needs and desired functions of a new document imaging services vendor and issued an RFP requesting the following:

- 1. Provide scanning and document imaging ranging from letter, legal, and oversized pages including maps and Mylars.
- 2. Have the capability of optical character recognition (OCR) to easily be able to search the contents of electronically archived documents

- 3. Increase staff efficiency in locating documents by using consistent indexing and naming conventions, while being flexible with different departments' needs.
- 4. Strong document security functions throughout the pickup, delivery, scanning, and returning process.
 - Competitive and reasonable pricing for services.
- 5. Quick turnaround times to be able to review electronically archived documents.

In researching desired functionality of a document imaging and scanning services vendor, there was an opportunity to benefit more City departments and to free up valuable office space. Several departments have backlogged documents as well as documents that need scanning on a regular/monthly basis. Existing mechanical document storage equipment is aged and subject to costly repairs. Once the documents have been scanned and destroyed, the equipment is expected to be surplused – freeing up additional floor space in City Hall.





Paso Robles City Hall – Examples of Current Document Storage

In September 2016, the City issued a Request for Proposals (RFP) for a new Document Imaging Services vendor, and thirteen proposals were received. After reviewing the proposals, the field was narrowed to a total of four qualified firms.

In late January, 2017, three of the four vendors participated in an interview session before a panel of members of the Community Development, Public Works, and IT Departments. The interview required each vendor to demonstrate their workflow process- highlighting security of documents, cost of services, duration of process, and demand on City resources. It was determined that DataArc, LLC most closely would provide the best fit for the City's scanning needs. Staff is recommending that the City also contract with The Blueprinter and Graphics to supplement scanning services for special projects on an as-needed basis due to local proximity, a long-standing relationship, and guick turnaround time on special projects.



DataArc, LLC- Founded in 2008, DataArc is the Electronic Archiving Division of Coastal Reprographics Services (CRS) and is located in San Luis Obispo and Santa Maria. DataArc provides full archiving services including scanning and indexing services for paper documents and drawings. DataArc has the capabilities with their staff and equipment to provide accurate electronic documents through their quality control process. DataArc demonstrated how they excel in cost, security, timeliness and low demand on City resources. They are the document imaging services vendor for other local jurisdictions including: County of San Luis Obispo, City of San Luis Obispo, City of Santa Maria, and City of Lompoc.



The Blueprinter and Graphics- The Blueprinter is located in Paso Robles and has been working with different City departments for the last 35 years. They have capabilities to handle a variety of scanning jobs and the flexibility to handle custom jobs and short deadlines.

There is value added from vendors with a local office. They have the distinct advantage of collaboration, quicker timeframes, and simplified document transport.

Fiscal Impact

Building Division currently budgets \$20,000 annually for permit record imaging. A special permit fee covers the cost of electronic archiving of the permit; therefore, there is no direct fiscal impact to the City. The Professional Services Agreements are structured such that other City departments can take advantage of scanning services in the future. These departments will be responsible for arranging funding resources at that time.

Recommendation

Approve draft Resolution 17-XXX, authorizing the City Manager to execute professional service agreements with (a) DataArc, LLC and (b) The Blueprinter and Graphics for document imaging services.

Attachments

- 1. Resolution 17-XXX
- 2. DataArc Proposal
- **3.** The Blueprinter & Graphics Proposal

RESOLUTION NO. 17-XXX

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF EL PASO DE ROBLES AUTHORIZING THE CITY MANAGER TO EXECUTE PROFESSIONAL SERVICES AGREEMENTS WITH DATA ARC, LLC AND THE BLUEPRINTER AND GRAPHICS FOR DOCUMENT IMAGING SERVICES

WHEREAS, conversion of paper records and plans to high-resolution digital records greatly enhances staff efficiency in managing and retrieving documents; and,

WHEREAS, scanning services, indexing, and naming conventions increase staff efficiency and free up office space currently used for paper records; and,

WHEREAS, there is demand for document scanning services by multiple City departments; and,

WHEREAS, The City has not had a scanning vendor since the previous vendor retired in early 2016; and,

WHEREAS, on September 9, 2016, the City let a Request for Proposals (RFP) for Document Imaging Services; and,

WHEREAS, a multi-department staff panel has reviewed the RFP responses and conducted interviews of the top candidates to assess the costs, security, timeliness, and demand on City resources of each proposal; and,

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF EL PASO DE ROBLES DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. All of the above recitals are true and correct and incorporated herein by reference.

Section 2. The City Council hereby authorizes the City Manager to execute Professional Services Agreements with DataArc, LLC as they most closely would provide the best fit for the City's scanning needs and with the Blueprinter and Graphics to supplement scanning services for special projects on an as-needed basis.

PASSED AND ADOPTED by the City Council of the City of EI Paso de Robles this 21st day of February, 2017, by the following vote:

AYES: NOES: ABSTAIN: ABSENT:	
	Steven W. Martin, Mayor
ATTEST:	
Kristen L. Buxkemper, Deputy City Clerk	

RFP: DOCUMENT IMAGING SERVICES Due October 7, 2016 before 5:00PM

City Paso Robles Community Development Department Attention: Devon Vandergon 1000 Spring Street Paso Robles, CA 93446

BIDDER EXPERIENCE

Prepared By
Stan Miner-Principal
stanm@dataArcLLC.com
805-928-5175 (direct phone)
805-714-9053 (cell)
805-928-8042 (fax)



DataArc, LLC Electronic Archiving Division A CRS Company

DataArc, LLC 2295 A St. Santa Maria, CA 93455



City Paso Robles Community Development Department 1000 Spring Street Paso Robles, CA 93446

Attention: Devon Vandergon

Subject: **DOCUMENT IMAGING SERVICES**

We would like to thank the City of Paso Robles for giving DataArc the opportunity to bid on this digital imaging services project. We have carefully reviewed the Scope of Work. We are very confident that DataArc will be able to perform an outstanding job for the City. The City will receive a high quality and accurately finished product.

We believe that for the following reasons that DataArc is well suited for this project:

- DataArc currently supports many government agencies. We currently scan for Agency Building, Planning, Engineering and City Clerks as well as Schools Districts and Banks. Our existing Building Department clients include City and County of San Luis Obispo, Cities of Santa Maria, Lompoc, Goleta, Rancho Cucamonga and San Jose.
- DataArc has two conversion centers Santa Maria, CA and San Luis Obispo CA DataArc uses only the top of the line hardware and software to perform the data conversion work.
- DataArc has the capacity to process over a 100K images a day. This includes paper files, large drawings and data files.

DataArc\CRS has scanned many millions of documents in the last 25+ years. DataArc has successfully completed every project without exception.

- The project managers and systems engineers who will be assigned to the City of Paso Robles's project have combined over 20 years of experience in the scanning and data conversion industry.

DataArc will perform all the City of Paso Robles work at DataArc's Data Conversion Center Santa Maria. DataArc has full "chain of custody" control - from the time the files are pickup to the return of the confidential documents and finished product to the City of Paso Robles.

Although DataArc has years of experience and takes a very formal approach to processing projects, you will also find DataArc to be flexible enough to meet the needs of our Clients. If we are chosen for this project, you can expect DataArc to work hard to meet your project expectations.

DataArc has received one (1) memo/addenda for Document Imaging Services RFP.

Stan Miner, Principal of DataArc has authority to bind DataArc to terms of the bid.

DataArc takes no exceptions or deviations with the items in the RFP.

Thank you,

Sincerely,

Stan Miner Principal

Technical Qualifications

1. Contact Info

Company Profile

Firm Name: DataArc, LLC A CRS Company
Firm Address: 2295 A Street, Santa Maria, CA 934556
Firm Telephone Number: 805-928-5175 (direct) 805-714-9053 (cell)
Number of years in existence: DataArc 8+ years CRS 25+ years
Management person responsible for direct contact with City of Paso Robles:
Name: Stan Miner
Title: Principal
Phone: 805-928-5175 (Direct) 805-714-9053 (Cellular)
Email: stanm@dataarcllc.com
Person responsible for day-to-day servicing of the account:
Name: Stan Miner
Title: Principal
Phone: 805-928-5175 (Direct) 805-714-9053 (Cellular)
Email: stanm@dataarcllc.com

Types of services provided by the firm: Document, Oversize Plan sheet, microfilm, Aperture Card & Microfiche conversion and microfilm creation. Services also include indexing, printing and other reprographic services.

2. Qualifications

a. Coastal Reprographics Services (CRS) printed its first images nearly 25 years ago. Since the 1990's, CRS has been providing top of the line digital printing and scanning services with includes drawing and document scanning. CRS has digitally printed and converted millions of documents and plan sets into electronic format.

CRS launched a division which is the Electronic Archiving Division of CRS called DataArc, LLC. DataArc was founded June 1, 2008. While CRS has been providing scanning and archiving services for many years, DataArc was formed to provide full archiving services including scanning and indexing services for paper documents and drawings.

DataArc performs all its own conversion work at our Santa Maria and San Luis Obispo, California locations.

Insurance:

DataArc currently carries insurance, which covers us to a maximum of \$2,000,000.00

Experience with various types of documents/departments:

- Building Departments
- City Clerk
- Planning Departments
- Engineering Departments
- School Records
- Assessor's Files
- Banking
- Legal Files

b. REFERENCES

References are current customers within the past three (3) years.

Company Name Company Address	Contact Information	Telephone No. and E-Mail Address	Date and value of services
Name: County of San Luis Obispo Address: Building & Planning Department	Contact Name: Donna Hernandez Title: Planning	Phone: 805-788-2947 E-mail:	2010-10-31 to present Building Dept Permit/Plan
976 Osos St. Room 300 San Luis Obispo, CA 93408	Division Records Management	dhernandez@co.slo.ca.us	Scanning Average >\$60K Per year Internal ECM*
Name: City of Rancho Cucamonga Address: City Clerk Department 10500 Civic Center Drive Rancho Cucamonga, CA 91730	Contact Name: Carrie Pincott Title: City Clerk's Office Records Management	Phone: (909) 477-2700 Ext. 2012 E-mail: Carrie.Pincott@cityofrc.us	2012-07-01 to 2019-06-30 Building/Planning/ Fire Dept Plans/Docs & Microfiche scanning Average \$50K per year LaserFiche ECM*
Name: City of Santa Maria Address:	Contact Name: Meliza Zarate	Phone: (805) 925-0951 Ext. 2241	2008 to present. >\$5K per year
Building Dept 110 S. Pine St. #101 Santa Maria, CA 93458	Title: Building Permit Technician	E-mail: mzarate@ci.santa-maria.ca.us	Building Plan Scanning Doccumentum ECM*
Name: City of Lompoc Address: Building & Planning 100 Civic Center Plaza Lompoc, California 93436	Contact Name: Jeff Collins Title: Information Systems Manager	Phone: (805) 875-8290 E-mail: j_collins@ci.lompoc.ca.us	2009 to present. Initial Contract approximately \$55K for first year. Building/Planning Plan/Doc Scanning Kovis ECM*
Name: City of San Luis Obispo Address City Clerk 990 Palm Street Room 4 San Luis Obispo, CA 93401	Contact Name: Heather Goodwin Title: Deputy City Clerk	Phone: (805) 781-7103 E-mail: hgoodwin@slocity.org	2014-08-02 to Present Deeds, Agendas, Meeting Minutes and other various documents LaserFiche ECM*

- c. No Negative History.
- d. Resumes of Key Personnel:

Stan Miner, Archiving Division Principal for DataArc: Stan's strengths include project management and understanding client's requirements. He has "hands-on" experience with each phase of electronic archiving with an emphasis job setup, image quality and image production as well as database design. Stan brings to DataArc 20+ years of project management experience. Stan is responsible to overseeing the Prep, Scanning, Indexing, QC and file transfers.

Tony Westbrook, Principal for CRS and DataArc. His background includes production, quality control, system development and digital reprographics

Sean Duval, Quality Control Manager: DataArc specializes in processing large volumes of data and images in a very accurate and expeditious fashion. This accuracy is derived from the efforts of Sean. He has developed and implemented numerous "double-check" modules within our system that assures us of maintaining the highest image quality available, as well as having each database record perfectly matched with the appropriate image file.

- **e. Required services** There are 10 large format scanners and 5 document scanners available to complete the work. Typically, two document scanners and two large format scanners would be utilized for the project as described in the RFQ.
- **f. Length of Time Proposer has been providing described services** DataArc has been providing the scanning, indexing and formatting services since 2008. Stan has been providing these services for over 15 years. This type of work has been provided by DataArc to City, County and State Agencies for nearly 9 years.
- g. Services and Data to be provided by City-City of Paso Robles to provide inventory sheet for all items contained in each box, bag or file cabinet. City also to provide any electronic tables available that contains the index info. For instance for a Building Department Permit file, the client provides a table that includes Permit Number, Address, APN, Permit and Applicant, DataArc will only need to keypunch the Permit number (usually least amount of character keypunch) then import any of the required info from the Client provided table.
- **h. Subcontracting-** No subcontracting will be used for this job.
 - 3. Project Approach
- **a. Shipping**-DataArc will pickup and return boxed documents in a DataArc vehicle. DataArc provides 2 months free storage to allow client review. No charge for pickup and return of files.
- **b. Turnaround time** Less than 15 working days from time of pickup for type of project as described in RFP.
- **c. Process for tracking files and documents** DataArc will count quantity if boxes or other packing methods to verify client inventory list is correct prior to sign off. City boxes will be segregated from other client boxes when they reach our Santa Maria facility.

After the docs/plans have been scanned, the list of items scanned will be compared against list provided by client.

d. Process for tracking digital content and method of accountability-scanners hat achieve 2

detect to provide assurance there should be no double page feeds. If double feed occurs, scanner stops and double

feed remove. DataArc uses attendant scanning. Images are reviewed the first time while scanning.

After images scanned, image count is completed. An original copy of the images is backed up nightly. A copy of the images is transferred to workstations for image review. Image count is done after the copy transfer to assure all images are present prior to image QC.

After indexing has been completed using the images and client provided tables they are combined with the images. Image samples are reviewed along with corresponding index as the last verification prior to sending to the client.

e. Indexing procedures- indexing info is contained on first page of the document. Two operators will keypunch the required information into tables (Double Blind Entry). The index from the two tables is compared by software and an operator will resolve discrepancies while viewing the related image(s).

If the City provides electronic tables that contain the index info, we will use this info complete indexing. For instance for a Building Department Permit file, the client provides a table that includes Permit Number, Address, APN, Permit and Applicant, DataArc will only need to keypunch the Permit number (usually least amount of character keypunch) then import any of the required info from the Client provided table. This will increase index accuracy.

- **f. Naming conventions** DataArc will use unique image numbers after the images have been multi-paged. No two images will have the same number.
- **g. Format-** PDF Image & Index be provided on DVD, flash drives or external hard drive.
- **h. QA/QC procedures**-All scanning is attended scanning. All Images are reviewed during the scanning process. Any items not legible will be rescanned at no cost to the City. Image count is performed and a working copy made. Originals are kept should any questions arise.

The next step is 100% review of all images to remove any blank pages not removed by the scanning software. Orientation is checked, images deskewed and black borders removed.

i. Security- Both CRS and DataArc's facilities are connected directly to the Fire and Police Departments. Both facilities are fenced. Unauthorized personnel are not allowed in the production area.

No personal computers, hard drives or stick memory are allowed in production areas where the work is done.

DataArc will have full chain of custody from the time files are picked up to the return of the original documents and the final product until provided to the City of Paso Robles.

The more index information the City provides, will reduce time to index and lower costs. All tables from the City's permit program or excel tables created by staff during the years would be helpful.

The accuracy of the inventory list included in the boxes needs to be accurate since this is what DataArc will use to do comparisons to verify DataArc Accuracy.

To increase accuracy of index, the City will attach an index sheet that contains required indexing for each new document and plan set if electronic tables are not available.

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DataArc

Scope of Services

City of Paso Robles

DATE: 10/6/2016

RE: Document Imaging Services

		Estimated	Unit							
Item	Description	Quantity*	Cost	Unit						
100A	Document Preparation:	0	\$0.020	per sheet						
	Total Remove all staples and paper-clips. Tape torn documents as needed in order for them to pass through scanners. Prior to scanning, each d									
	removed from the original file folders and separated by a bar code sheets. Empty file for chronological order they were removed. Paper from 8.5"X14" and smaller, will be separated by a bar code sheets.	olders will be returned	to the same box and in the sa	ame						
101A	Scan Various Documents: 8.5"X14" and smaller	0	\$0.040	per image						
			Total	\$0.00						
	Documents shall be scanned at 300 dpi in Group 4 multi-page PDF format. The individu box in the same chronological order they were removed, but will not be restapled nor puplex (double sided counts as two pages).	•	•							
101B	Scan Various Documents: 11"X17"	0	\$0.150	per image						
			Total	\$0.00						
	Documents shall be scanned at 300 dpi in Group 4 multi-page PDF format. The individu box in the same chronological order they were removed, but will not be restapled nor puplex (double sided counts as two pages).	•	•							
101C	Scan Various Plans: C, D and E Size	0	\$0.550	per sheet						
			Total	\$0.00						
	Scan and convert Drawings to a minimum of 300 dpi Group IV PDF image format. Plan s sepia or paper medium.	sheets not to exceed 36'	' in width. Drawings may be	of Mylar, vellu						
102A	Scan Various Microfiche/Microfilm: 16mm non mixed with 35mm	0	\$0.060	per image						
			Total	\$0.00						
	Microfiche shall be scanned at 300 dpi in Group 4 multi-page PDF format. Minimum \$1	.50 per microfiche shee	t for non mixed 16mm & 35 ı	mm microfiche						
102B	Scan Various Microfiche/Microfilm: 35mm non mixed with 16mm	0	\$0.150	per image						
			Total	\$0.00						
	Microfiche shall be scanned at 300 dpi in Group 4 multi-page PDF format. Minimum \$^	1.50 per microfiche shee	et for non mixed 16mm & 35	mm microfich						
200A	Multi-Paging & Indexing:	0	\$0.020	per image						
		Total		\$0.00						
	Group associated images into a single multi-paged PDF image. Index by permit number, site description (address) and permit date. Duplex (double sided counts as two images). Additional Index fields at \$0.015 per image.									
200B	OCR	0	\$0.010	per image						
		Total		\$0.00						
	Non Proofed OCR									
	Pick-up, delivery and return of original documents.	0	\$0.00	per trip						
300A	Pick-up, delivery and return of original documents. Pick-up in Company vehicle. Included	0	\$0.00 Total	per trip \$0.00						
300A		0								

- 1* Estimated quantity is based on information by measurement. Your actual quantities will vary. Client will be only charged for items scanned/converted.
- 2 Scanning will be "Line Art Format" unless otherwise noted. "Color" same prices as above bitonal.
- 3 Above total does not include applicable sales tax
- 4 Price includes two month storage. Documents will be recycled two (2) months after job completion. It is the client's responsibility to contact DataArc to return files prior to end of 2 month period prior to file destruction.

Agenda Item No. 10



CERTIFICATE OF LIABILITY INSURANCE

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THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to

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	DUCER ckey & Mackey Ins	uranco					NAME:	wattnew	/ J. Clevenç	ger	FAX		
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	Quintana Road St	uite 1A					E-MAIL ADDRE	ss: matt@m	ackey-insu	rance.com			
Morro Bay, CA 93442 Matthew J. Clevenger INSURED Data ARC LLC							INS	SURER(S) AFFOR	RDING COVERAGE			NAIC #	
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INSR LTR	TYPE OF INSURANCE	ADDL SU	JBR IVD POLICY NUMBER	POLICY (MM/DD/Y	EFF YYY)	POLICY EXP (MM/DD/YYYY)		LIMIT	s	
Α	X COMMERCIAL GENERAL LIABILITY			(,	(EACH OCCURREN	ICE	\$	1,000,000
	CLAIMS-MADE X OCCUR		CFB1201567	04/21/2	2016	04/21/2017	DAMAGE TO REN PREMISES (Ea oc	TED currence)	\$	1,000,000
							MED EXP (Any one		\$	5,000
							PERSONAL & AD\	/ INJURY	\$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGRE	GATE	\$	2,000,000
	X POLICY PRO- JECT LOC OTHER:						PRODUCTS - COM	IP/OP AGG	\$	2,000,000
	AUTOMOBILE LIABILITY						COMBINED SINGL (Ea accident)	E LIMIT	\$	
	ANY AUTO						BODILY INJURY (I	Per person)	\$	
	ALL OWNED SCHEDULED						BODILY INJURY (I	Per accident)	\$	
	AUTOS AUTOS NON-OWNED AUTOS						PROPERTY DAMA (Per accident)	GE	\$	
	AUTOS						(Fer accident)		\$	
	UMBRELLA LIAB OCCUR						EACH OCCURREN	ICE	\$	
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	102	\$	
	DED RETENTION\$						7.001.201.12		\$	
	WORKERS COMPENSATION						PER STATUTE	OTH- ER		
	AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE						E.L. EACH ACCIDI		\$	
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A					E.L. DISEASE - EA			
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - PO		\$	
Α	Prof. Liability		CFB1201567	04/21/2	2016	04/21/2017		LIOT LIMIT	Ψ	1,000,000
•							Aggregate			2,000,000
							, 199.094.0			_,000,000
	CRIPTION OF OPERATIONS / LOCATIONS / VEHICLI erfication of Insurance**	ES (ACC	ORD 101, Additional Remarks Schedu	ile, may be attached	if mor	re space is requir	ed)			
CE	RTIFICATE HOLDER		NAMEDIN	CANCELLAT	ION					
	Named Insured's Copy	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE								



CERTIFICATE OF LIABILITY INSURANCE

Attachment 2

ATE (MM/DD/YYYY) 10/06/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

	noider in lieu of such endor	seme	ent(s).							
PRODUCER	= 117				NAME:	Melanie				
	Todd Thomas State Fa	Ager	ncy	PHONE (AIC, No. Ext): 805-543-0650 FAX (AIC, No): 805-543-6326						
State Farm	1238 Marsh St			E-MAIL ADDRES	s: melanie@	toddthomasa	agency.com			
	San Luis Obispo, CA 9	9340)1			INS	SURER(S) AFFOI	RDING COVERAGE		NAIC#
					INSURER	State Fan	m Mutual Auto	omobile Insurance Compa	ny	25178
INSURED CRS West, Inc						R B :State Fan	m Fire and Ca	sualty Company		25143
	DBA Coastal Reprogra	aphi	c Ser	vices	INSURER					
	880 Via Esteban Ste E	3			INSURER					
	San Luis Obispo, CA 9	340)1		INSURER	-				
	. ,				INSURER					
COVERAGE	S CER	TIF	CATE	NUMBER:	INSUREN	ΛΓ,		REVISION NUMBER:		
	CERTIFY THAT THE POLICIES				VE BEE	V ISSUED TO	THE INSUR	ED NAMED AROVE FOR	THE P	OLICY PERIOD
CERTIFICATE EXCLUSION	NOTWITHSTANDING ANY RE TE MAY BE ISSUED OR MAY NS AND CONDITIONS OF SUCH	PER POLI	REMEN TAIN, CIES	IT, TERM OR CONDITION THE INSURANCE AFFORD	OF ANY DED BY	CONTRACT	OR OTHER	DOCUMENT WITH RESE	FCT TO	AMPICE THIS
INSR LTR	TYPE OF INSURANCE		SUBR	POLICY NUMBER		POLICY EFF MM/DD/YYYY)	POLICY EXP	LIM	ITS	
СОМІ	MERCIAL GENERAL LIABILITY	1000						EACH OCCURRENCE	\$	
	CLAIMS-MADE OCCUR							DAMAGE TO RENTED PREMISES (Ea occurrence)	s	
	41 -1 4							MED EXP (Any one person)	s	
								PERSONAL & ADV INJURY	\$	
GEN'L AGO	GREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE	\$	
POLIC	CY PRO- JECT LOC							PRODUCTS - COMP/OP AGG		
OTHE								111000010 001111701 7100	\$	
	BILE LIABILITY	Y	Y	115 0171-D21-55F		04/21/2016	04/21/2017	COMBINED SINGLE LIMIT (Ea accident)	\$	1,000,000
	AUTO	1	1 '	169 5633-B14-55C				BODILY INJURY (Per person)	\$	1,000,000
	OWNED SCHEDULED					08/14/2016	02/14/2017	BODILY INJURY (Per accident	_	
	NON-OWNED			299 8781-F20-55B	3	06/20/2016	12/20/2016	PROPERTY DAMAGE	\$	
- nikei	AUTOS			316 6422-F30-55		06/30/2016	12/30/2016	(Per accident)	s	
LIMBE	RELLA LIAB OCCUR				_				+-	
	OCCUR							EACH OCCURRENCE	\$	
1	CEAIWIS-WADE							AGGREGATE	\$	
DED DED	RETENTION \$ COMPENSATION	-			-			Y PER OTH-	\$	
AND EMPLO	OYERS' LIABILITY Y / N							X PER OTH-	-	
OFFICER/M	RIETOR/PARTNER/EXECUTIVE Y	N/A	Υ	90-CJ-W416-3		04/21/2015	04/21/2016	E L EACH ACCIDENT	\$	1,000,000
(Mandatory If yes, descr	/ in NH)							E L DISEASE - EA EMPLOYE	E \$	1,000,000
DESCRIPTI	ON OF OPERATIONS below							E L DISEASE - POLICY LIMIT	\$	1,000,000
DESCRIPTION OF										
	FOPERATIONS / LOCATIONS / VEHICE and imaging services as usua				e, may be a	attached if more	e space is requir	ed)		
CERTIFICAT	TE HOLDER				CANCE	LLATION				
					THE	EXPIRATION	DATE TH	DESCRIBED POLICIES BE EREOF, NOTICE WILL BY PROVISIONS.		
					AUTHORI	ZED REPRESE	NTATIVE			

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October 7, 2016

Ms. Devon Vandergon City Of El Paso de Robles 1000 Spring Street Paso Robles, CA 93446

Re: Document Imaging Services RFP

Dear Devon:

Please find enclosed one CD and five hard copies each of:

- 1. Scope of Work
- 2. Rate Sheet
- 3. Conflict of interest Disclosure
- 4. Certificate of Insurance

Thank you for providing us the opportunity to bid. Also call if you have any questions.

Sincerely,

Doug Schultz

President

DOCUMENT IMAGING SERVICES RFP for

THE CITY OF EL PASO ROBLES

Company Profile

The Blueprinter & Graphics (Blueprinter), located at 345 Spring Street in Paso Robles, has been performing scanning (document imaging) and reprographics services in the North County of San Luis Obispo for approximately 35 years. The City of Paso Robles has been our customer for approximately the same period.

Document Imaging has been a standard course of business to both large General Contractors and sub-contractors in San Luis Obispo County via "as-built" drawings (color and black and white) for the last 10 years.

Document Imaging Services

The Blueprinter will provide pickup and delivery of documents from/to Paso Robles City Hall via insured company vehicle at no charge.

The Blueprinter will scan oversized plan sheets in a PDF format and group in a folder by project name. Images will be combined into a single PDF format file and named appropriately for small sized documents (i.e. contracts, resolutions and building permit files).

The Blueprinter will provide electronic files to the City either through a cloud service (i.e. Hightail), a Blueprinter controlled ftp site, CD/DVD or a City provided flash memory drive. The transfer of files will be at the City's discretion.

Individual files will be renamed if so requested. Contracts will be labeled by contract name, memos by subject, and construction drawings by page number. This can be modified at the City's request.

Optical Character Recognition (OCR) will be performed on any document requested.

Pick-up and Delivery

The Blueprinter will pick up documents to be digitally imaged and issue a 3 part numbered receipt form to the respective city department. The city will sign and keep one copy. Upon return of the documents, a second copy of the numbered form will be signed and be retained by the city department. The Blueprinter shall retain the original. The Blueprinter, at the request of the City, shall either recycle documents no longer wanted or shred at a cost.

Turn-around time will be 10 business days or less.

Resources

The Blueprinter currently scans to private servers using both large and small format devices. Color devices include a Kip 2200, a Konica Minolta 7000, a Konica Minolta 6500 and a Contex XL54. Black and white documents can be processed through the color scanners as well as through a Kip 2120. All documents will either be scanned directly to a server or to a hard drive then transferred to a server. The servers are mirrored using RAID technology and backed up periodically to portable disc drives.

A rate schedule is attached. There is no price differentiation in folded versus rolled plans.

References

J.W. Design and Construction, Inc. 3563 Sueldo Street, Suite "I" San Luis Obispo, CA 93401

Phone: 805-522-0140

Contact: Jerry Williams or Clem Bock

Wysong Construction 7025 Morro Road Atascadero, CA 93422 Phone: 805-466-1038

Contact: Larry Wysong or Will Ferreira

KHE

P.O. BOX 488

Templeton, CA 93465 Phone: 805-238-3174 Contact: Kelly Henson

Signed:

Douglas R. Schultz

President

The Blueprinter & Graphics 345 Spring Street #101 Paso Robles, CA 93446 805-227-0860

Agenda Item No. 10 Page 138 CC Agenda 2-21-17

The Blueprinter & Graphics City of Paso Robles RFP Document Imaging Services

10/6/2016

Price List

						FIIE	PU/		
	Letter	Legal	Ledger, A/B	Oversized *	Data Xfer	Renaming**	Delivery	OCR	CD's/DVR's
B/W	0.15	0.20	0.30	.15/ft2	.01/mgb	0.10/file or img	NC	.01/image	2.00/ea
Color/Grey	0.25	0.30	0.50	3.00/each	.01/mgb	0.10/file or img	NC	.01/image	2.00/ea

DPI 300 or greater

^{*} Rounded higher to the nearest sq ft over 2 sq ft (ANSI D = 6 sq ft)

The Blueprinter and Graphics

Conflict of Interest Disclosure Form

The City of El Paso de Robles

The Blueprinter & Graphics, its officers nor its employees have any economic interest in, or acts as an officer or a director, of any outside entity whose financial interest s would reasonably appear to be affected by the naming of the Blueprinter recipient of the Document Imaging Services contract for the City of El Paso de Robles.

I certify that the information set forth above is true and complete to the best of my knowledge.

Signature

Title

Date:

_	4C	ORD. CERTIFICA	ATE OF LIABILI	TY INSUR	RANCE	Attacl	DATE (MM/DD/YYY) 3			
PRO MO	DUCE!			THIS CERT ONLY AND HOLDER.	THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.					
B:	ake 561	rsfield, CA 93309)832-9311			FFORDING COV		NAIC#			
INSL	RED	SCHULTZ PRINTING		INSURER A: AN	MCO INSURA	NCE COMPANY				
		DBA: THE BLUE PR				RANCE COMPANY				
		345 SPRING STREE!			ITED FINANCIA	L CASUALTY COMPANY				
		PASO ROBLES, CA	93446-3147	INSURER D:						
CO	/FRA	AGES		INSURER E						
M.	NY RE NY PE	DLICIES OF INSURANCE LISTED BELC EQUIREMENT, TERM OR CONDITION ERTAIN, THE INSURANCE AFFORDED ES. AGGREGATE LIMITS SHOWN MAY	OF ANY CONTRACT OR OTHER BY THE POLICIES DESCRIBED H	DOCUMENT WITH F EREIN IS SUBJECT 1	RESPECT TO WHIC	H THIS CEPTIFICATE MAY	DE ICCLIED OR			
	ADD'L INSRD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE	POLICY EXPIRATION DATE (MM/DD/YY)	LIMIT	S			
		GENERAL LIABILITY COMMERCIAL GENERAL LIABILITY				EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurence)	\$ 1,000,000 \$ 300,000			
-		CLAIMS MADE X OCCUR	3CD DDG 7010000107	100 11 -	77 /00 /07 5	MED EXP (Any one person)	\$ 1,000			
A			ACP BPS 7812028107	11/09/15	11/09/016	PERSONAL & ADV INJURY	\$ 1,000,000			
		GEN'L AGGREGATE LIMIT APPLIES PER:				GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	5 2,000,000 5 2,000,000			
		POLICY PRO- LOC				FRODUCTS - COMPTOF AGG	\$ 2,000,000			
		AUTOMOBILE LIABILITY ANYAUTO				COMBINED SINGLE LIMIT (Ea accident)	s 1,000,000			
С		X SCHEDULED AUTOS HIRED AUTOS	00007000	02/04/16	00/04/17	BODILY INJURY (Per person)	s			
C		NON-OWNED AUTOS	02097809-3	03/04/16	03/04/17	BODILY INJURY (Peraccident)	s			
						PROPERTY DAMAGE (Peraccident)	\$			
		GARAGE LIABILITY				AUTO ONLY-EA ACCIDENT	\$			
		ANYAUTO				OTHER THAN AUTO ONLY: EA ACC	\$			
		EXCESS/UMBRELLA LIABILITY				EACH OCCURRENCE	\$			
		OCCUR CLAIMS MADE				AGGREGATE	\$			
							\$			
		DEDUCTIBLE					\$			
	WOR	RETENTION \$				WCSTATU- OTH-	\$			
		RKERS COMPENSATION AND LOYERS' LIABILITY	MWC0017179-05	11/09/15	11/09/16	* TORYLIMITS ER	. 1 000 000			
В		PROPRIETOR/PARTNER/EXECUTIVE CER/MEMBER EXCLUDED?	MMC0017179-05	11/09/15	11/09/16	E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000 \$ 1,000,000			
_	If yes,	describe under CIAL PROVISIONS below				E.L. DISEASE - POLICY LIMIT	s 1,000,000			
A		ER ILDING S.PERS.PROP.	ACP 7812028107 ACP 7812028107	11/09/15 11/09/15	11/09/16 11/09/16	\$707,300/\$500 DED				
DESC		ON OF OPERATIONS / LOCATIONS / VEHICL				\$238,400/\$300	DED			
CEF	TIFI	CATE HOLDER		CANCELLAT	ION	M1575001				
		CITY OF EL PASO 1 1000 SPRING STRE PASO ROBLES, CA	ET	DATE THEREOF NOTICE TO THE IMPOSE NO OB	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR CASILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR					
		(T)		AU HORIZED RE		m OKOZ	2084			
ACC	ORD2	25(2001/08)				© ACORD CO	RPORATION 1988			